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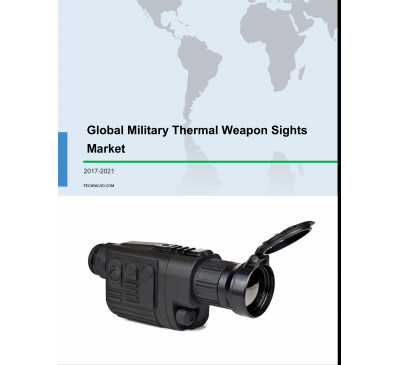
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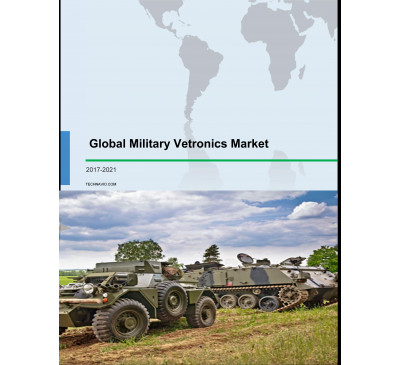
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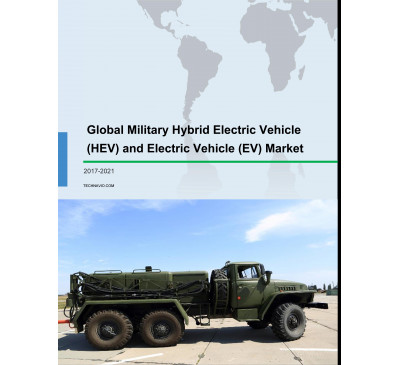
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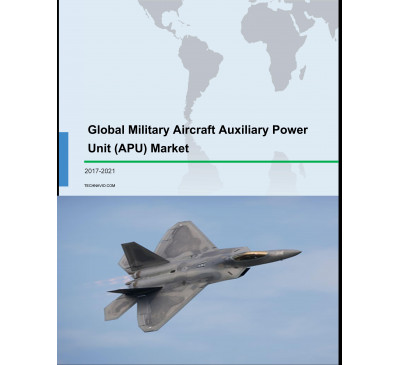
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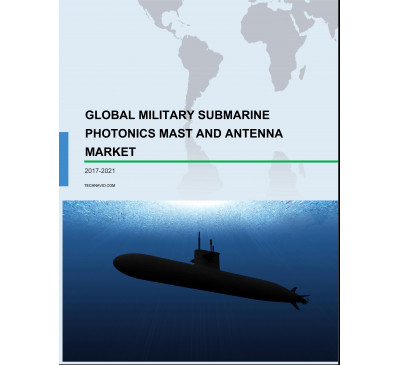
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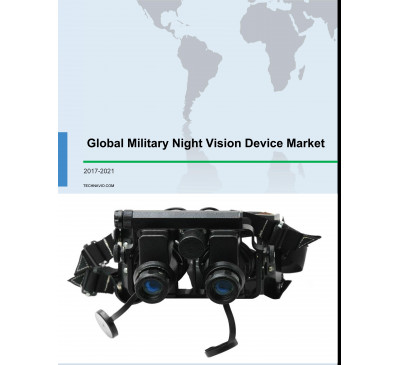
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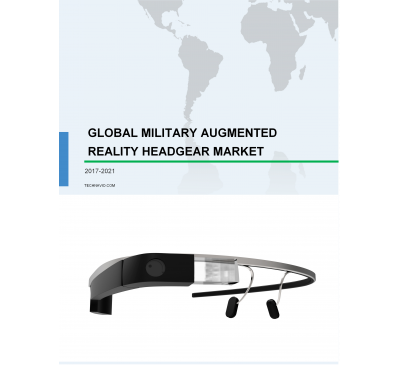
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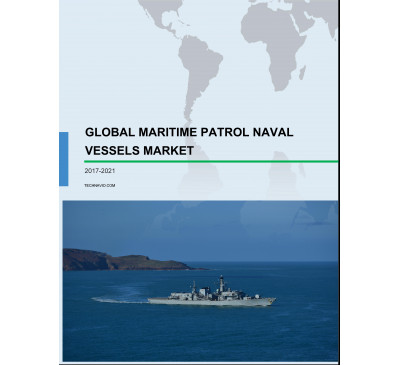
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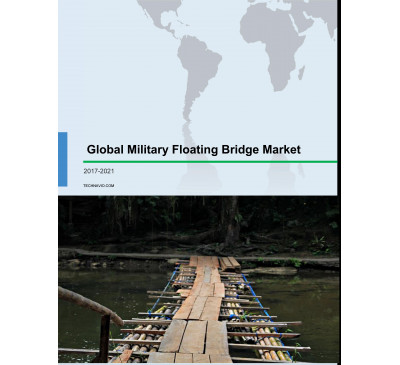
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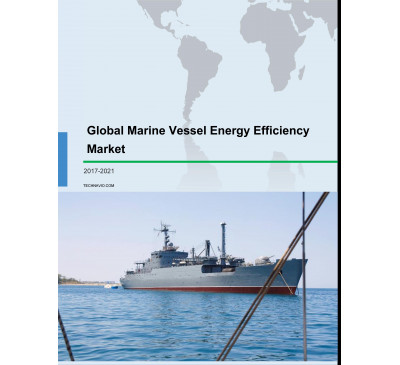
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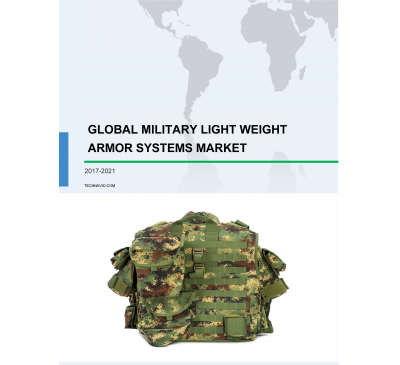
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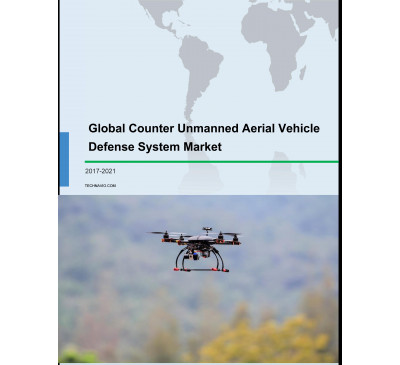
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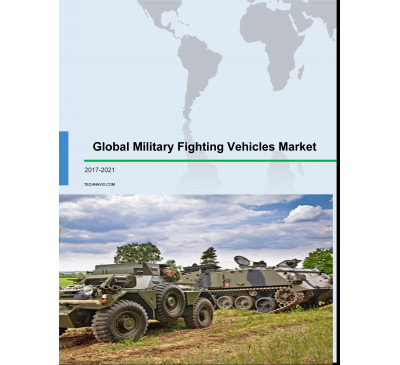
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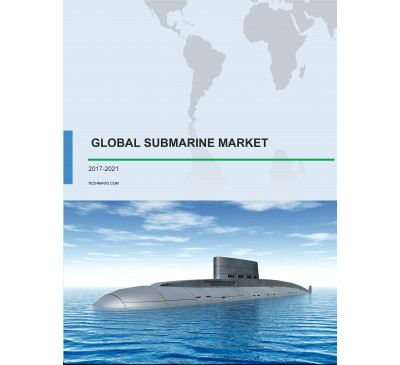
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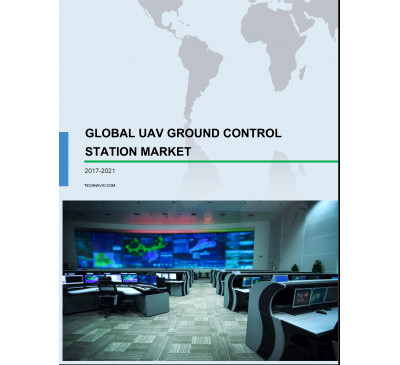
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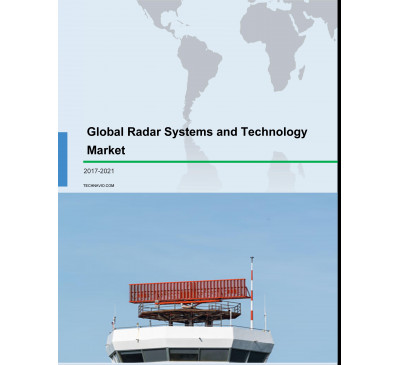
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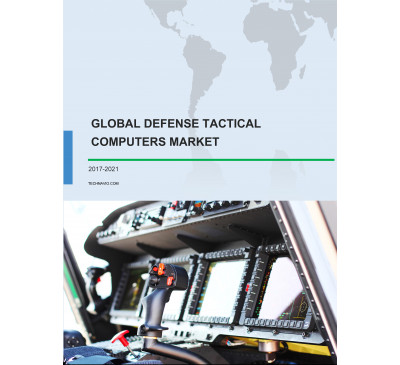
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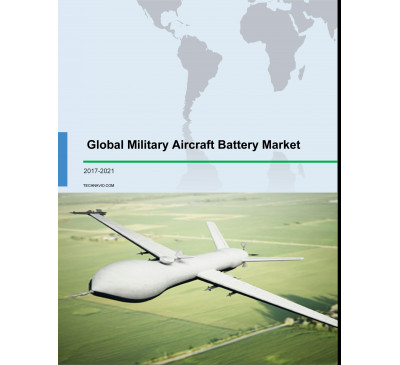
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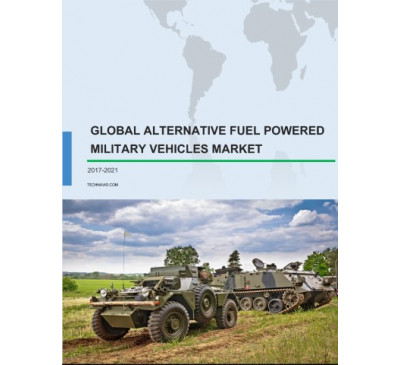
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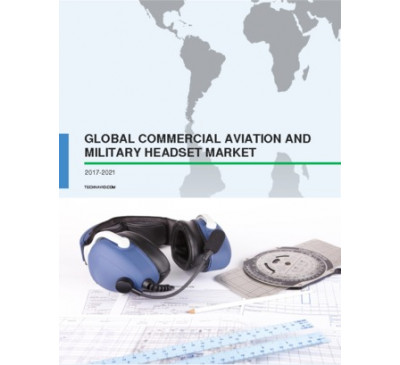
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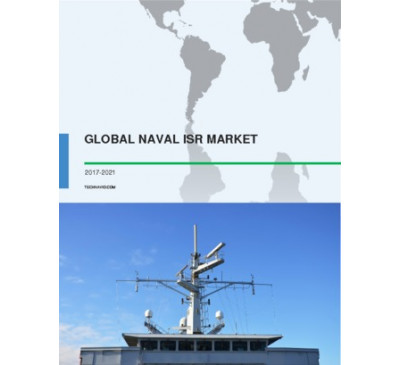
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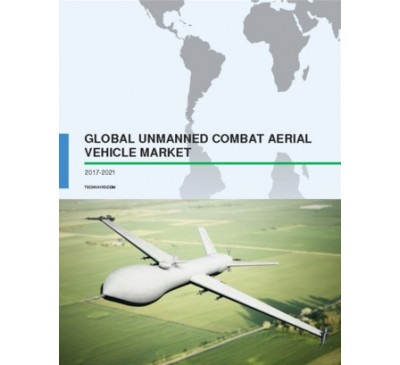
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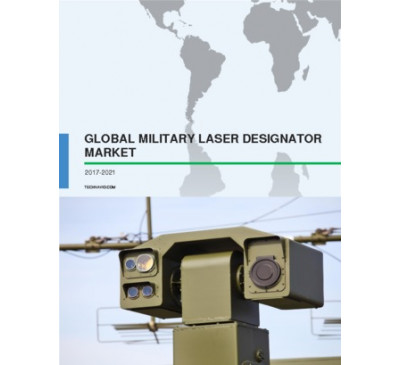
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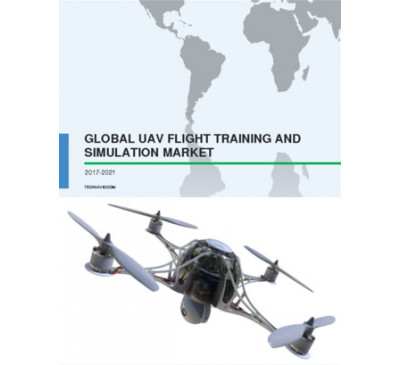
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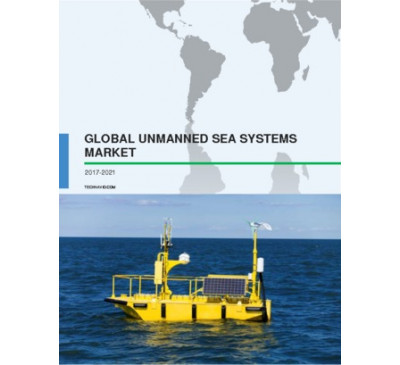
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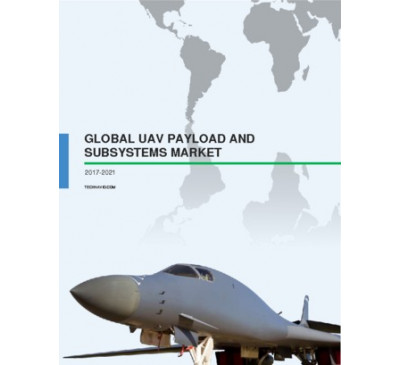
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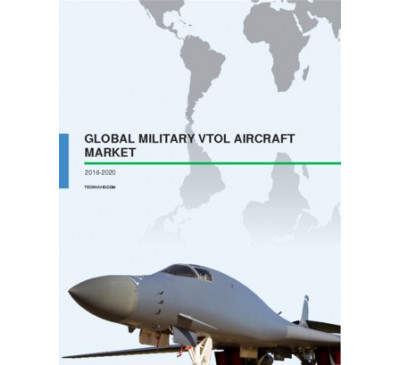
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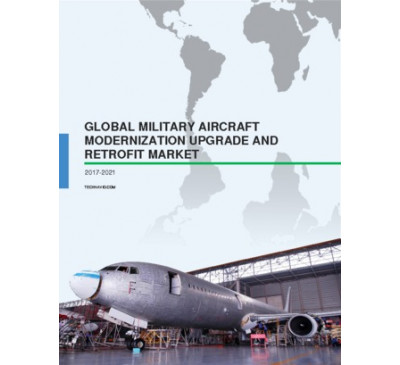
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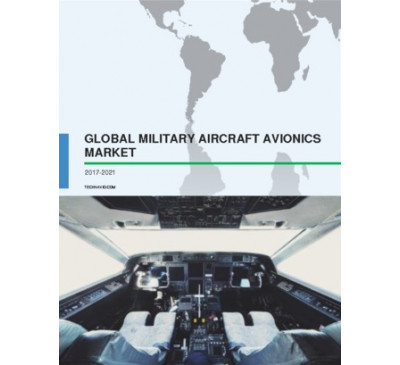
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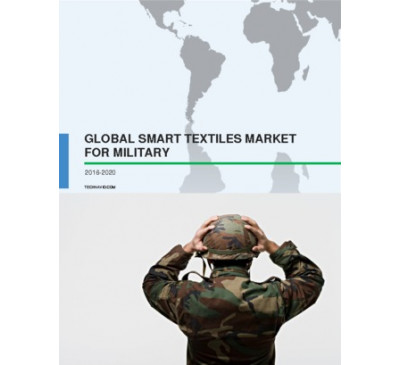
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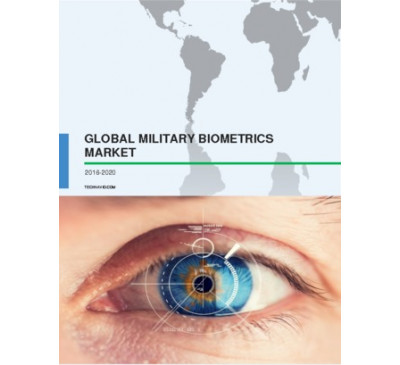
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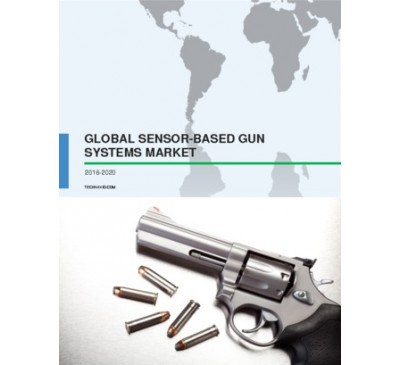
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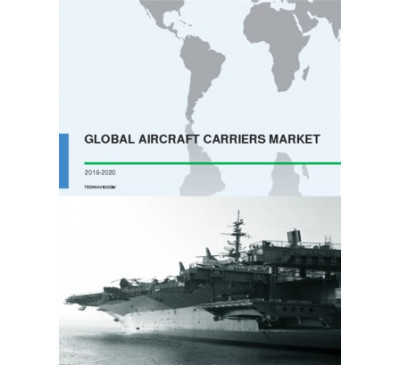
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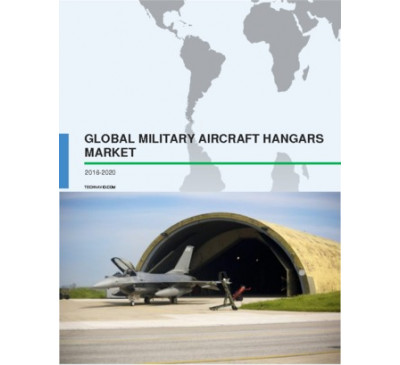
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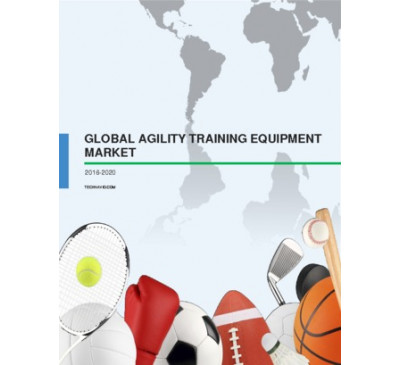
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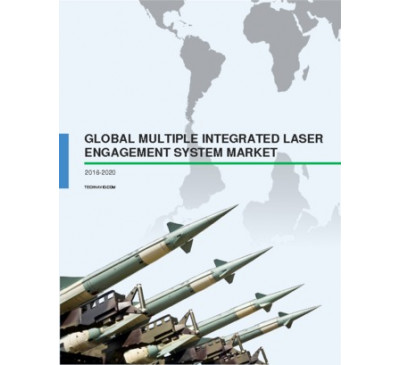
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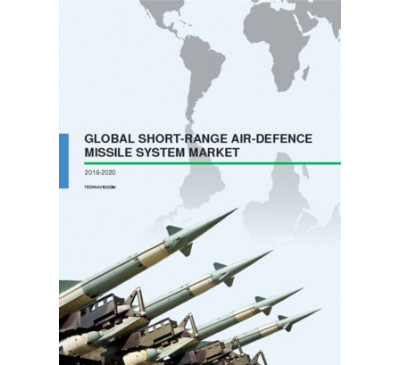
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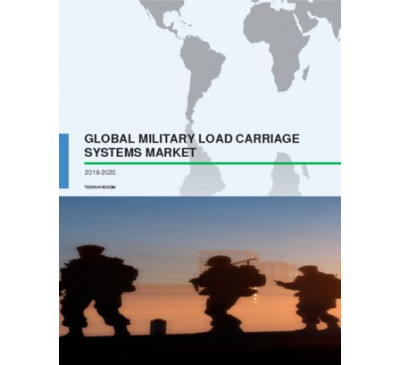
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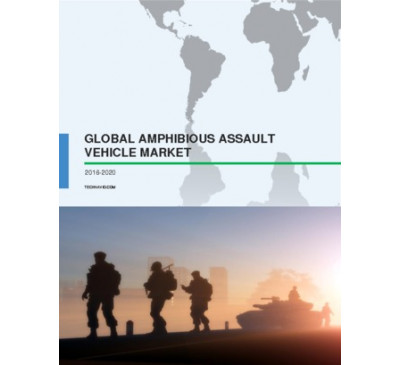
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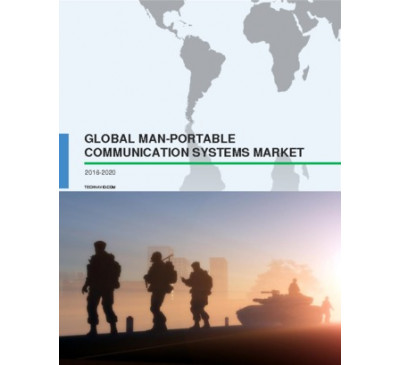
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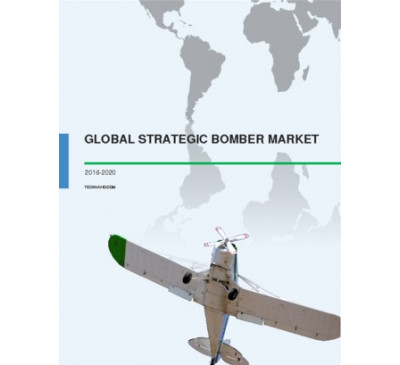
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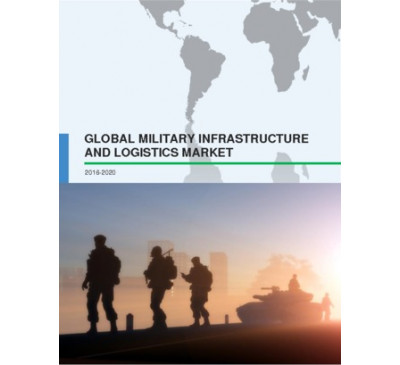
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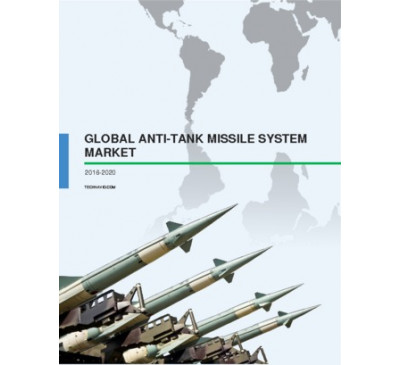
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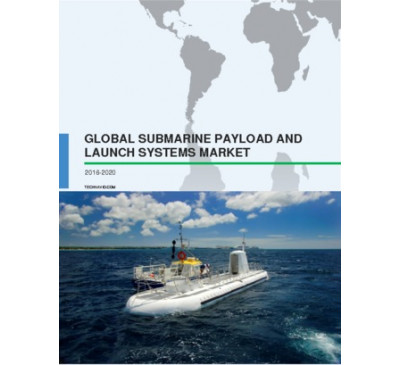
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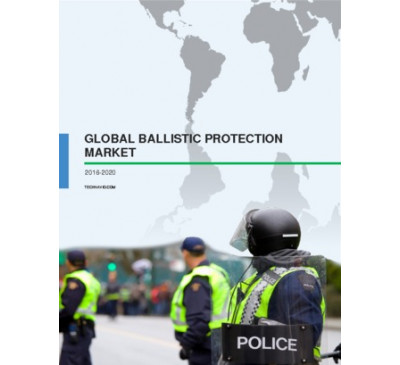
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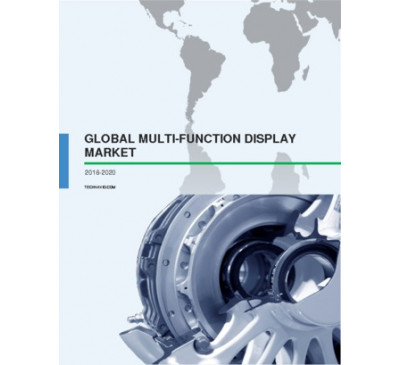
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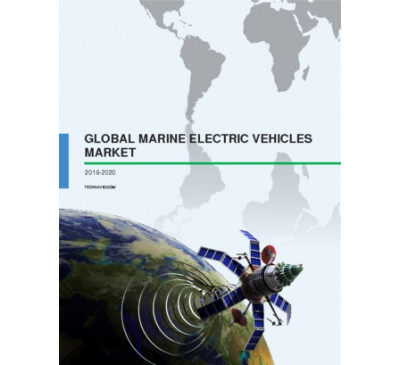
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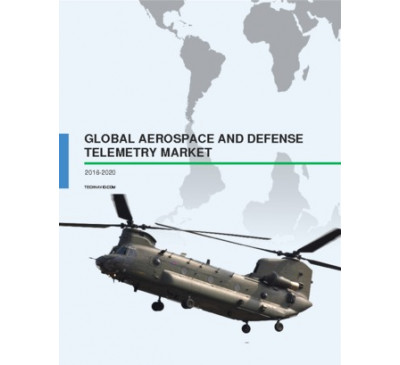
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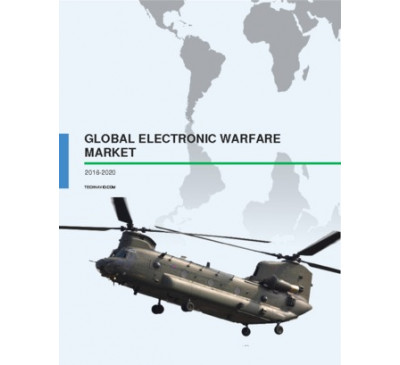
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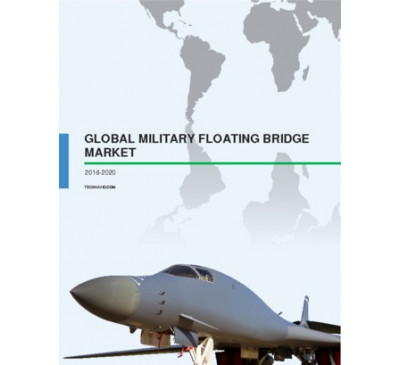
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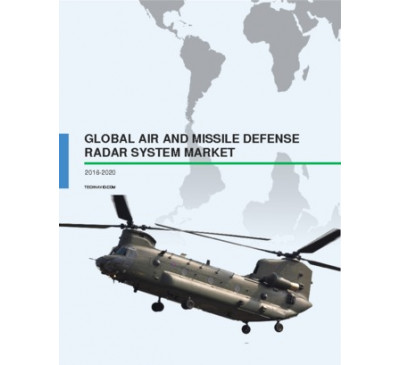
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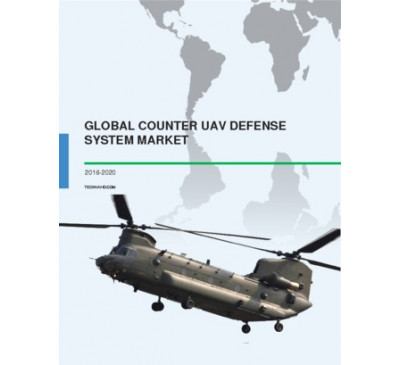
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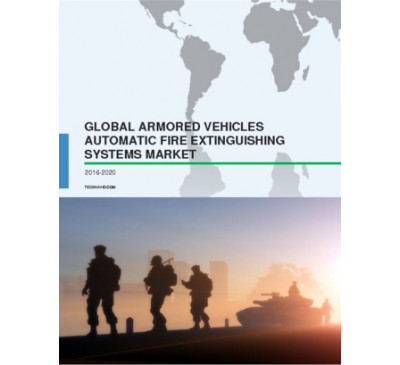
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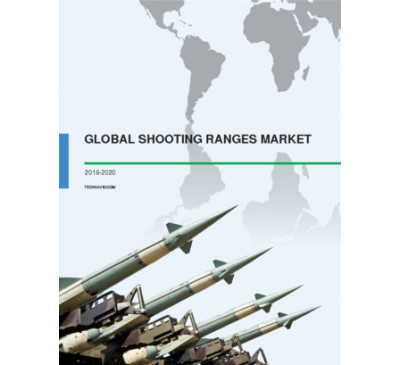
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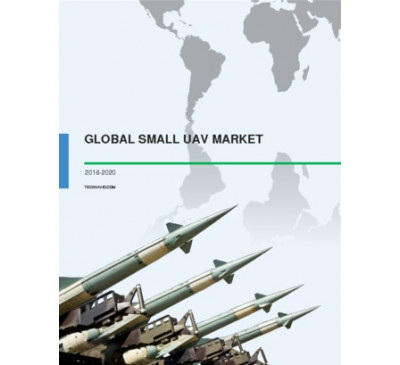
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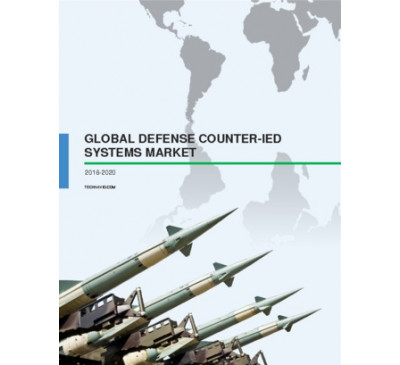
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* 73 pages
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Market outlook of defense counter IED systems A counter improvised explosive devices (IED) is an e...

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Market outlook of the unmanned sea system market Technavio’s market research analyst estimates the...

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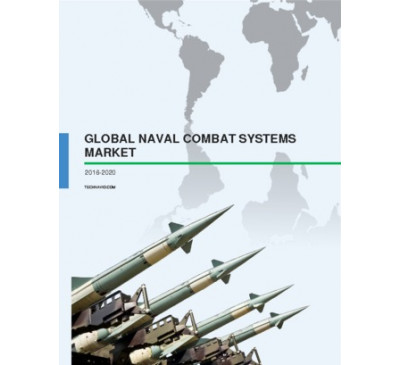
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About military support vehicles Military support vehicles are essential for mission support and l...

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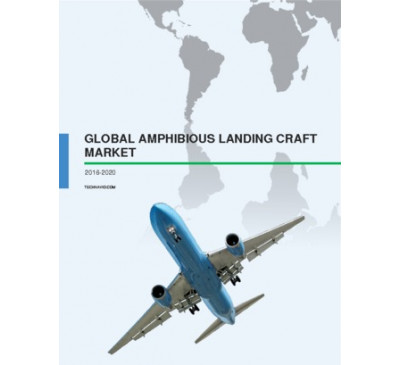
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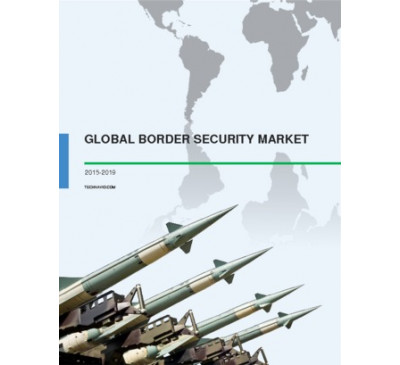
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Market outlook of amphibious landing crafts The market is witnessing an increase in the global sea...

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About border security Border security forces safeguard nations’ security, economic prosperity, an...

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About military radar systems Radar systems are used to detect distant objects and track targets....

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About naval vessels On the basis of vessel type, naval vessels can be categorized into high-end w...

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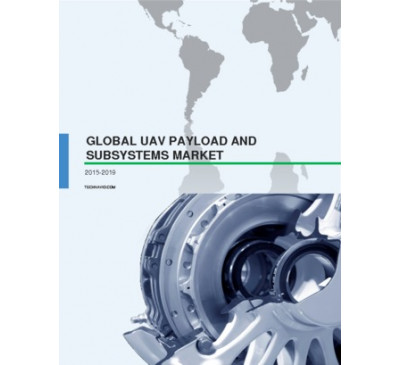
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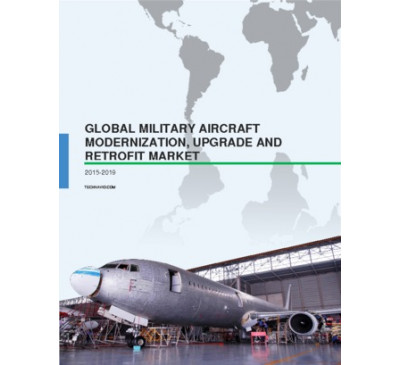
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##### [Global Military Aircraft Modernization And Upgrade And Retrofit Market 2015-2019](https://www.technavio.com/report/global-military-aircraft-modernization-and-upgrade-and-retrofit-market-2015-2019)

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About military aircraft upgrade and retrofit Military aircraft either consist of the rotary-wing ...

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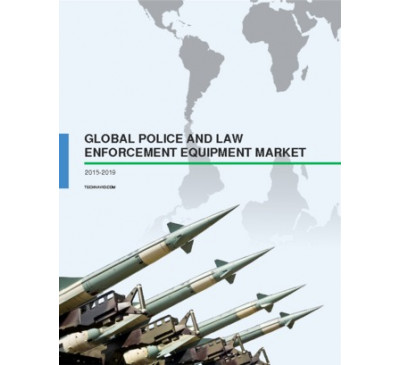
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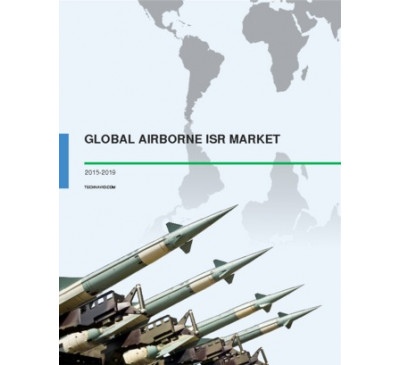
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About airborne ISR Airborne intelligence, surveillance, and reconnaissance (ISR) is a crucial fac...

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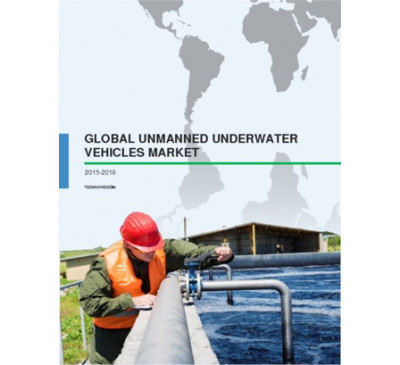
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About civilian drones A civilian drone or unmanned aerial vehicle is an airplane that can be flow...

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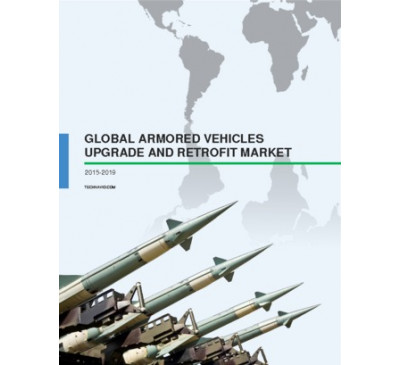
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About armored vehicles Armored vehicles include land combat and transportation vehicles used by m...

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About SONAR system A SONAR system works on using the same technology that is used by animals such...

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About C4ISR C4ISR (command, control, communications, computers, intelligence, surveillance and re...

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About Military Land Vehicles Military land vehicles include all combat and transportation vehicl...

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About Military Vetronics Vetronics (vehicle electronics) are used in military land vehicles for ...

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About Smart Textiles Smart textiles are products that integrate textiles and electronic component...

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About Ballistic Protection Ballistic protection equipment protects both the soldiers and homeland...

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About Military Laser Systems Laser systems are widely used for military and defense purposes. Th...

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About Military Airlift Military airlifts use rotary-wing or fixed-wing aircraft in transporting ...

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About Small Arms There is no standard definition for small arms. However, in general the terms '...

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About Air and Missile Defense Radar System Radar is an object detection system that detects the ...

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About Shoulder Fired Weapons Shoulder fired weapons could be classified as 'anti-tank' or 'anti-...

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About Body Armor A body armor also known as personal armor is used as a protecting clothing and ...

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About Inertial Navigation Systems Inertial navigation systems (INS) are highly complex navigatio...

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About Maritime Security Systems Maritime security relates to the protection of ports, vessels, and...

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##### [Global Missiles And Missile Defense Systems Market 2014-2018](https://www.technavio.com/report/global-missiles-and-missile-defense-systems-market-2014-2018)

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About Missiles and Missile Defense Systems Missiles are self-guided and propelled weapons that can...

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* 60 pages
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About Military Armored Vehicles and Counter-IED Vehicles Military Armored vehicles provide prote...

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About Military Robots Military robots are machines used by the military to make their work more ...

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TechNavio's analysts forecast the Global Explosive Trace Detection market to grow at a CAGR of 13.0...

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##### [Global Submarine Market 2014-2018](https://www.technavio.com/report/global-submarine-market-2014-2018)

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TechNavio's analysts forecast the Global Submarine market to grow at a CAGR of 3.27 percent over th...

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TechNavio's analysts forecast the Global Military Rotorcraft market to grow at a CAGR of (1.71) per...

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TechNavio's analysts forecast the Global Non-lethal Weapons market to grow at a CAGR of 5.22 percen...

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*Region : Global*

Emerging Countries Decision Support Database on Aerospace & Defense is a compendium of spreadsheet tables, which includes meaningful measurement categories to offer a comprehensive picture of the aerospace & defense industry of the emerging countries. The measurements under this Decision Support Database are clubbed under Aircraft Products & Servic...

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USD 1,125

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[[Compendium 2001: Business Development Opportunities in Aerospace & Defense](https://store.frost.com/compendium-2001-business-development-opportunities-in-aerospace-defense.html)](https://store.frost.com/compendium-2001-business-development-opportunities-in-aerospace-defense.html" \o "Compendium 2001: Business Development Opportunities in Aerospace & Defense)

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Jul 2001](https://store.frost.com/compendium-2001-business-development-opportunities-in-aerospace-defense.html" \o "Compendium 2001: Business Development Opportunities in Aerospace & Defense)*

[**Compendium 2001: Business Development Opportunities in Aerospace & Defense**](https://store.frost.com/compendium-2001-business-development-opportunities-in-aerospace-defense.html)

*Region : Global*

This report is a collection of many of Frost & Sullivan's annual reports segmented by major research areas. This compendium provides very general information based on existing research intended for the non-industry participant interested in gaining a better understanding of the Aerospace & Defense market and its many components. The compendium fo...

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[**READ MORE**](https://store.frost.com/compendium-2001-business-development-opportunities-in-aerospace-defense.html)

[[What is Hot in the Aerospace and Defense Industry](https://store.frost.com/what-is-hot-in-the-aerospace-and-defense-industry.html)](https://store.frost.com/what-is-hot-in-the-aerospace-and-defense-industry.html" \o "What is Hot in the Aerospace and Defense Industry)

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[**What is Hot in the Aerospace and Defense Industry**](https://store.frost.com/what-is-hot-in-the-aerospace-and-defense-industry.html)

**Are Defense Budgets Cratering?**

*Region : Global*

The aerospace and defense industry has been significantly affected by economic factors. The defense industry has traditionally been immune to economic downturns. However, the focus on reducing budgets due to economic conditions is now very directly impacting defense spending. This research looks at the opportunities for aerospace and defense contr...

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[**READ MORE**](https://store.frost.com/what-is-hot-in-the-aerospace-and-defense-industry.html)

[[Country Industry Forecast - The South Korean Aerospace & Defense Industry](https://store.frost.com/country-industry-forecast-the-south-korean-aerospace-defense-industry.html)](https://store.frost.com/country-industry-forecast-the-south-korean-aerospace-defense-industry.html" \o "Country Industry Forecast - The South Korean Aerospace & Defense Industry)

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[**Country Industry Forecast - The South Korean Aerospace & Defense Industry**](https://store.frost.com/country-industry-forecast-the-south-korean-aerospace-defense-industry.html)

*Region : Asia Pacific*

This research study covers trends and forecast for the South Korean Aerospace and Defense industry for the period 1999 to 2008. It also includes political, policy and economic trends and thier implications for aerospace and defense industry in South Korea. Key industry trends are summarized in terms of SWOT analysis.

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USD 557

[**READ MORE**](https://store.frost.com/country-industry-forecast-the-south-korean-aerospace-defense-industry.html)

[[Country Industry Forecast - Political and Policy Analysis of the Indian Aerospace & Defense Industry](https://store.frost.com/country-industry-forecast-political-and-policy-analysis-of-the-indian-aerospace-defense-industry.html)](https://store.frost.com/country-industry-forecast-political-and-policy-analysis-of-the-indian-aerospace-defense-industry.html" \o "Country Industry Forecast - Political and Policy Analysis of the Indian Aerospace & Defense Industry)

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[**Country Industry Forecast - Political and Policy Analysis of the Indian Aerospace & Defense Industry**](https://store.frost.com/country-industry-forecast-political-and-policy-analysis-of-the-indian-aerospace-defense-industry.html)

*Region : South Asia, Middle East & North Africa*

Recent policy changes such as the new offset policy and relaxation of investment regulations in the civil aviation sector are part of the liberalization initiatives undertaken by the Government of India (GOI) in the aerospace and defense industry. The 11th five-year plan is expected to emphasize on airport infrastructure development. The GOI has us...

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[[Technologies Impacting the Future of the Aerospace and Defense Sector](https://store.frost.com/technologies-impacting-the-future-of-the-aerospace-and-defense-sector.html)](https://store.frost.com/technologies-impacting-the-future-of-the-aerospace-and-defense-sector.html" \o "Technologies Impacting the Future of the Aerospace and Defense Sector)

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[**Technologies Impacting the Future of the Aerospace and Defense Sector**](https://store.frost.com/technologies-impacting-the-future-of-the-aerospace-and-defense-sector.html)

**Technologies that Will Change the Aerospace and Defense Landscape**

*Region : Global*

The aerospace and defense industries have witnessed tremendous change in the past few years. Both sectors have seen a rising use of wearables. In the defense sector wearables are increasingly being used in the form of body-worn sensors for training and combat. Wearables are becoming ubiquitous in aerospace as well in the form of head-mounted displa...

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[**READ MORE**](https://store.frost.com/technologies-impacting-the-future-of-the-aerospace-and-defense-sector.html)

[[Modeling and Simulation for Aerospace and Defense Applications (Technical Insights)](https://store.frost.com/modeling-and-simulation-for-aerospace-and-defense-applications-technical-insights.html)](https://store.frost.com/modeling-and-simulation-for-aerospace-and-defense-applications-technical-insights.html" \o "Modeling and Simulation for Aerospace and Defense Applications (Technical Insights))

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[**Modeling and Simulation for Aerospace and Defense Applications (Technical Insights)**](https://store.frost.com/modeling-and-simulation-for-aerospace-and-defense-applications-technical-insights.html)

*Region : Global*

This research service analyzes the development of M&S and also describes the emerging M&S methods for aerospace and defense applications. Further, this RS also examines the industry partnership, drivers and challenges of the M&S for A&D industry.

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[**READ MORE**](https://store.frost.com/modeling-and-simulation-for-aerospace-and-defense-applications-technical-insights.html)

[[Aerospace and Defense Technology Impact Service (Technical Insights)](https://store.frost.com/aerospace-and-defense-technology-impact-service-technical-insights.html)](https://store.frost.com/aerospace-and-defense-technology-impact-service-technical-insights.html" \o "Aerospace and Defense Technology Impact Service (Technical Insights))

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[**Aerospace and Defense Technology Impact Service (Technical Insights)**](https://store.frost.com/aerospace-and-defense-technology-impact-service-technical-insights.html)

*Region : Global*

This research service gives a macroscopic view of emerging technologies in the aerospace and defense sectors

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[**READ MORE**](https://store.frost.com/aerospace-and-defense-technology-impact-service-technical-insights.html)

[[Economic 360 for South Africa: Growth Prospects and Emerging Opportunities in the Aerospace and Defense Industry](https://store.frost.com/economic-360-for-south-africa-growth-prospects-and-emerging-opportunities-in-the-aerospace-and-defense-industry.html)](https://store.frost.com/economic-360-for-south-africa-growth-prospects-and-emerging-opportunities-in-the-aerospace-and-defense-industry.html" \o "Economic 360 for South Africa: Growth Prospects and Emerging Opportunities in the Aerospace and Defense Industry)

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[**Economic 360 for South Africa: Growth Prospects and Emerging Opportunities in the Aerospace and Defense Industry**](https://store.frost.com/economic-360-for-south-africa-growth-prospects-and-emerging-opportunities-in-the-aerospace-and-defense-industry.html)

**Economic Policy, Recovery and Growth Influencing the South African Aerospace and Defense Industry**

*Region : Africa*

South Africa is a democratic republic with a stable political system. The economic environment is forecast to remain stable, with policy focus on employment creation through growth and stability. The country has a long-established aerospace and defense industry with large international contracts driving local manufacturing. The aerospace industry h...

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[**READ MORE**](https://store.frost.com/economic-360-for-south-africa-growth-prospects-and-emerging-opportunities-in-the-aerospace-and-defense-industry.html)

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[**U.S. Future Defense Market Opportunities**](https://store.frost.com/u-s-future-defense-market-opportunities.html?)

**Where can a Defense Contractor Find Growth in 2025?**

*Region : North America*

The U.S. Government is facing significant challenges to the overall budget. One of the largest areas of discretionary spending is the defense budget. As budget cuts are contemplated, tough choices will need to be made to produce an acceptable defense budget. One of the principal areas which can and should be changed is in both what is procured an...

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USD 5,908

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[[US Defense Research and Development Organizations, 2016](https://store.frost.com/us-defense-research-and-development-organizations-2016.html?)](https://store.frost.com/us-defense-research-and-development-organizations-2016.html?" \o "US Defense Research and Development Organizations, 2016)

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Jan 2017](https://store.frost.com/us-defense-research-and-development-organizations-2016.html?" \o "US Defense Research and Development Organizations, 2016)*

[**US Defense Research and Development Organizations, 2016**](https://store.frost.com/us-defense-research-and-development-organizations-2016.html?)

**The United States Sets the Standard for Defense Research and Development as it Continues to Lead the Global Market in Both Programs and Initiatives**

*Region : North America*

The US Department of Defense (DoD) owns the most sophisticated and effective research, development, testing, and evaluation (RDTE) infrastructures worldwide. An essential factor to the DoD's success is the various organizations dedicated to RDTE in support of the different military departments as well as some key joint military agencies. RDTE organ...

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[**READ MORE**](https://store.frost.com/us-defense-research-and-development-organizations-2016.html?)

[[Aerospace and Defense Funding Analysis (Technical Insights)](https://store.frost.com/aerospace-and-defense-funding-analysis-technical-insights.html?)](https://store.frost.com/aerospace-and-defense-funding-analysis-technical-insights.html?" \o "Aerospace and Defense Funding Analysis (Technical Insights))

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Jun 2006](https://store.frost.com/aerospace-and-defense-funding-analysis-technical-insights.html?" \o "Aerospace and Defense Funding Analysis (Technical Insights))*

[**Aerospace and Defense Funding Analysis (Technical Insights)**](https://store.frost.com/aerospace-and-defense-funding-analysis-technical-insights.html?)

*Region : Global*

This research service analyzes the Aerospace and Defense funding scenario around the world.

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[[Analysis of Global RFID in Aerospace and Defense Market](https://store.frost.com/analysis-of-global-rfid-in-aerospace-and-defense-market.html?)](https://store.frost.com/analysis-of-global-rfid-in-aerospace-and-defense-market.html?" \o "Analysis of Global RFID in Aerospace and Defense Market)

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May 2013](https://store.frost.com/analysis-of-global-rfid-in-aerospace-and-defense-market.html?" \o "Analysis of Global RFID in Aerospace and Defense Market)*

[**Analysis of Global RFID in Aerospace and Defense Market**](https://store.frost.com/analysis-of-global-rfid-in-aerospace-and-defense-market.html?)

**Department of Defense Mandate and the Standardization of Technology will Drive Growth**

*Region : Global*

This study analyzes the current and future trends in global Radio Frequency Identification (RFID) in the aerospace and defense market. RFID solutions are projected to be used across various aerospace and defense applications. This study focuses on the trends, challenges, and factors that drive market growth. Also included are products, vertical and...

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[[Executive Analysis of IT Opportunities in Indian Defense Market](https://store.frost.com/executive-analysis-of-it-opportunities-in-indian-defense-market.html?)](https://store.frost.com/executive-analysis-of-it-opportunities-in-indian-defense-market.html?" \o "Executive Analysis of IT Opportunities in Indian Defense Market)

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Oct 2011](https://store.frost.com/executive-analysis-of-it-opportunities-in-indian-defense-market.html?" \o "Executive Analysis of IT Opportunities in Indian Defense Market)*

[**Executive Analysis of IT Opportunities in Indian Defense Market**](https://store.frost.com/executive-analysis-of-it-opportunities-in-indian-defense-market.html?)

**IT Opportunities in Indian Defense to grow backed by Armed Forces Modernization and Defense Offsets**

*Region : Asia Pacific*

This research service covers the IT opportunities in the Indian defense market during the period 2011-2015. It is possible to break the defense IT market into two different segments based upon the types of systems, namely combat systems and non-combat systems. The study analyzes PESTLE factors, market drivers, restraints and challenges and trends f...

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[[US Department of Defense/Silicon Valley Partnerships, Forecast to 2021](https://store.frost.com/us-department-of-defense-silicon-valley-partnerships-forecast-to-2021.html?)](https://store.frost.com/us-department-of-defense-silicon-valley-partnerships-forecast-to-2021.html?" \o "US Department of Defense/Silicon Valley Partnerships, Forecast to 2021)

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Nov 2016](https://store.frost.com/us-department-of-defense-silicon-valley-partnerships-forecast-to-2021.html?" \o "US Department of Defense/Silicon Valley Partnerships, Forecast to 2021)*

[**US Department of Defense/Silicon Valley Partnerships, Forecast to 2021**](https://store.frost.com/us-department-of-defense-silicon-valley-partnerships-forecast-to-2021.html?)

**The Defense Innovation Unit-Experimental (DIUx) Initiative is an Important Step in Improving Cybersecurity and Information Collaboration**

*Region : North America*

This Growth Insight focuses on the US Department of Defense’s efforts to partner with Silicon Valley’s high technology firms. The Defense Innovation Unit-Experimental (DIUx) has established offices in several cities in order to invest in and adopt innovative technologies. Anticipated spending comprises research, development, test, and evaluatio...

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[**READ MORE**](https://store.frost.com/us-department-of-defense-silicon-valley-partnerships-forecast-to-2021.html?)

[[U.S. Department of Defense 2006 Quadrennial Defense Review Impact on Industry](https://store.frost.com/u-s-department-of-defense-2006-quadrennial-defense-review-impact-on-industry.html?)](https://store.frost.com/u-s-department-of-defense-2006-quadrennial-defense-review-impact-on-industry.html?" \o "U.S. Department of Defense 2006 Quadrennial Defense Review Impact on Industry)

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Aug 2006](https://store.frost.com/u-s-department-of-defense-2006-quadrennial-defense-review-impact-on-industry.html?" \o "U.S. Department of Defense 2006 Quadrennial Defense Review Impact on Industry)*

[**U.S. Department of Defense 2006 Quadrennial Defense Review Impact on Industry**](https://store.frost.com/u-s-department-of-defense-2006-quadrennial-defense-review-impact-on-industry.html?)

*Region : North America*

This research includes a power point brief concerning the goals of DoD's most recent QDR and 2007 budget request on the U.S. Defense Industry.

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[**READ MORE**](https://store.frost.com/u-s-department-of-defense-2006-quadrennial-defense-review-impact-on-industry.html?)

[[US Department of Defense (DoD) Healthcare Budget2014 ](https://store.frost.com/us-department-of-defense-dod-healthcare-budget-2014.html?)](https://store.frost.com/us-department-of-defense-dod-healthcare-budget-2014.html?" \o "US Department of Defense (DoD) Healthcare Budget2014 )

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Jul 2013](https://store.frost.com/us-department-of-defense-dod-healthcare-budget-2014.html?" \o "US Department of Defense (DoD) Healthcare Budget2014 )*

[**US Department of Defense (DoD) Healthcare Budget2014**](https://store.frost.com/us-department-of-defense-dod-healthcare-budget-2014.html?)

**Is DoD Healthcare a Potential Fiscal Time Bomb?**

*Region : North America*

Department of Defense (DoD) spending on healthcare for military personnel and retirees has, of late, received significant criticism. Due largely to Congressional actions, healthcare costs have been climbing, and three successive Secretaries of Defense have identified these costs as the most significant item beyond their control. This research servi...

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[**READ MORE**](https://store.frost.com/us-department-of-defense-dod-healthcare-budget-2014.html?)

[[Innovations in Simulation  - Aerospace and Defense TOE](https://store.frost.com/innovations-in-simulation-aerospace-and-defense-toe.html?)](https://store.frost.com/innovations-in-simulation-aerospace-and-defense-toe.html?" \o "Innovations in Simulation  - Aerospace and Defense TOE)

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[**Innovations in Simulation - Aerospace and Defense TOE**](https://store.frost.com/innovations-in-simulation-aerospace-and-defense-toe.html?)

*Region : Global*

This Aerospace and Defense TOE reveals advancements and opportunities in flight simulators, including virtual reality-based training simulators, simulators incorporating fewer but higher performance components, simulators combining real-world and virtual elements, versatile flight training devices, helicopter simulators, motor simulators, and weapo...

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[[NORDEFCO Defense Posture, Forecast to 2021](https://store.frost.com/nordefco-defense-posture-forecast-to-2021.html?)](https://store.frost.com/nordefco-defense-posture-forecast-to-2021.html?" \o "NORDEFCO Defense Posture, Forecast to 2021)

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May 2017](https://store.frost.com/nordefco-defense-posture-forecast-to-2021.html?" \o "NORDEFCO Defense Posture, Forecast to 2021)*

[**NORDEFCO Defense Posture, Forecast to 2021**](https://store.frost.com/nordefco-defense-posture-forecast-to-2021.html?)

**Defense Spending of Partner Countries**

*Region : Europe*

Since the taking of Crimea by the Russians in 2014, tensions have been rising in the Baltic Sea Region. During 2016, a Russian SU-27 fighter intercepted a US RC-135 flying within international airspace and a pair of Su-24 Russian jets flew what was described by US defense officials as mock strafing runs over a US Navy destroyer as it was conducting...

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[**Nanotechnology for Defense and Security (Technical Insights)**](https://store.frost.com/nanotechnology-for-defense-and-security-technical-insights-6819.html?)

*Region : Global*

This research service analyses the trends in the nanotechnology for defense and security applications.

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[[Global Defense Outlook](https://store.frost.com/global-defense-outlook.html?)](https://store.frost.com/global-defense-outlook.html?" \o "Global Defense Outlook)

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[**Global Defense Outlook**](https://store.frost.com/global-defense-outlook.html?)

**Equipment and Services Opportunities**

*Region : North America*

This research service is an overview of procurement spending and contract activity for global defense markets. Included are research and development, procurement, operations and maintenance, and services representative programs and contracts for 7 regions, 20 countries, and 12 technology segments. The global defense industry is comprised of the na...

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[[2015 Global Defense Outlook](https://store.frost.com/2015-global-defense-outlook.html?)](https://store.frost.com/2015-global-defense-outlook.html?" \o "2015 Global Defense Outlook)

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Jul 2015](https://store.frost.com/2015-global-defense-outlook.html?" \o "2015 Global Defense Outlook)*

[**2015 Global Defense Outlook**](https://store.frost.com/2015-global-defense-outlook.html?)

**Revisiting the Cold War While Confronting Terrorism**

*Region : North America*

This research service focuses on global defense spending categories such as research, development, testing, and evaluation; procurement; operations and maintenance, and services. Global, regional, and specific program information for 25 countries is included. The global defense outlook comprises spending forecasts for 12 technology segments, includ...

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[[US Defense Geospatial Market](https://store.frost.com/us-defense-geospatial-market.html?)](https://store.frost.com/us-defense-geospatial-market.html?" \o "US Defense Geospatial Market)

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[**US Defense Geospatial Market**](https://store.frost.com/us-defense-geospatial-market.html?)

**An Essential Market Driven by Innovation**

*Region : North America*

Demand for defense geospatial tools and services continues to grow as new technology evolves that make it possible to fuse other types of information within a geospatial environment. The multitude of sensors and platforms that are capable to deliver vast amounts of geospatial information has led to new dilemmas of how to process and fuse large dat...

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[[US DoD Foreign Military Sales](https://store.frost.com/us-dod-foreign-military-sales.html?)](https://store.frost.com/us-dod-foreign-military-sales.html?" \o "US DoD Foreign Military Sales)

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[**US DoD Foreign Military Sales**](https://store.frost.com/us-dod-foreign-military-sales.html?)

**Defense Budget Cuts Driving Foreign Sales Focus**

*Region : North America*

This market insight discusses the US Foreign Military Sales (FMS) program. The domestic market for Israeli UASs is not included in this service because there is little to no competition in Israel for Israeli defense dollars. This market insight provides an executive summary; the report's definitions and scope; a ten year history of FMS; a breakdown...

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[[Indian Defense Market, Forecast to 2026](https://store.frost.com/indian-defense-market-forecast-to-2026.html?)](https://store.frost.com/indian-defense-market-forecast-to-2026.html?" \o "Indian Defense Market, Forecast to 2026)

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[**Indian Defense Market, Forecast to 2026**](https://store.frost.com/indian-defense-market-forecast-to-2026.html?)

**New Policy Dynamics, Market Requirements, and Programs Present Myriad Opportunities for Companies**

*Region : Global*

According to SIPRI, India was the largest arms importer in the world during 2011–2015. The Indian government has revised the procurement policy after seeking responses from industry stakeholders. Frost & Sullivan has analyzed the competitive landscape of defense in India, which consists of public sector undertakings (PSUs), foreign defense compan...

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[**Global Defense Vision**](https://store.frost.com/global-defense-vision.html?)

**Cold War and National Borders Resurgence**

*Region : Global*

This research service focuses on global defense spending categories such as research, development, testing, and evaluation; procurement; operations and maintenance; and services. Global, regional, and specific program information for 7 regions is included. The global defense vision comprises spending forecasts for 12 technology segments, including ...

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*Region : Global*

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**The Civil Market Flourishes as the Defense Market Suffers from Budget Pressures**

*Region : North America*

As the DoD's discretionary spending continues to decrease, upgrading and/or remanufacturing helicopters has gained favour over developing entirely new rotorcraft systems. However, a modest global economic recovery following the great recession and a limited supply of used airframes have resulted in a significant increase in new US civil helicopter...

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**Major Programme Opportunities are to be Found in Poland**

*Region : Europe*

Despite the economic slowdown and defence budget cuts in Western Europe, the Central and Eastern European (CEE) military markets will present positive dynamics fuelled by defence procurement programs in the CEE countries. Therefore, the study assesses the market opportunities for industry participation in the aerospace & defence sector in the CEE r...

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*Region : Asia Pacific*

This research service provides a comprehensive overview of the aerospace and defence industry in Vietnam, encompassing socio-economic, legal and political factors that have fuelled the growth of the industry over the years. With an emphasis on civil aviation, in particular, air fleet expansion, air traffic management and construction and upgrading ...

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*Region : North America*

The research serivice analyzes the U.S aerospace and defense industry in the present context keeping in view its developments in the past that are influenced largely by extensive consolidation and the changing political agenda of the U.S government. The 21st century has opened flood gates of oppurtunitiy for aerospace and defense firms as defense ...

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*Region : Latin America*

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*Region : Asia Pacific*

This research provides infrastructure details relating to aerospace and defense industry in Russia. Based on the current policy trends and government priorities, business opportunities are identified in airport, civil airlines, space market and in the defense industry.

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*Region : South Asia, Middle East & North Africa*

Economic reforms and increased foreign direct investment has contributed to higher economic growth and personal disposable income in India. Changes in civil aviation policies have lead to increase in number of private airlines and competition and an increase in the domestic air passenger traffic. Booming outsourcing and medical tourism are some of ...

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*Region : South Asia, Middle East & North Africa*

The 2007-2011 five year plan is expected to have special emphasis on the provision of infrastructure at airports to cope up with the growth of the civil aviation industry. The overall growth in the air passenger traffic has been greater than expected and the growth cannot be sustained with the current airport infrastructure. Infrastructure moderniz...

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*Region : Asia Pacific*

China is the worlds fastest growing aviation market and the Chinese government is promulgating investor friendly policies to sustain the aviation industry growth. Air craft manufacturing, air port development are some of the areas that exected to provide opportunities due to policy changes. This research service outlines Chinas political structur...

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*Region : Asia Pacific*

Rapid economic and industrial growth in China are leading to increased demand for air travel and frieght. China has liberalized policies relating to airport infrastructure development and modernization. Maintenance, repair and overhaul market and aircraft suppliers are expected to benefit from the growing demand for Chinese air travel. Growth oppo...

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*Region : North America*

This research service covers the electronics manufacturing service (EMS) providers opportunities in the North American aerospace and defense (A&D) industry. The research also discusses various trends within the EMS penetration in North American market as compared to the world A&D industry. These trends have been analysed in terms drivers, restraint...

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*Region : Europe*

The United Kingdom aerospace industry is currently the second largest in the world, with a turnover in 2005 representing 13 percent of the worldwide aerospace market. The global defense market continues to be an important driver of the UK aerospace sector. The industry is, to an increasing extent, export-oriented. Governmental policies like smart ...

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*Region : North America*

This research service covers the total North American Surface Mount Technology (SMT) equipments market in the Aerospace & Defense (A&D) industry. The study covers the market trends, product trends, and key competitive factors relevant in the market. Market dynamics delving into industry challenges, market drivers, and restraints have also been inve...

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*Region : Global*

This issue profiles an unmanned navy helicopter that extends operational range of vessels, a handheld device that simplifies flight line testing, and integrating battlefield information to the squad level.

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This issue profiles an advanced air resupply system that protects ammunition drops, integrating Australian military and commercial aviation, and a gold shield that helps study dark matter.

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Augmented reality continues to make inroads in both civilian and military aviation applications, as well as on the ground in helmet mounted displays worn by dismounted soldiers. This edition of Aerospace and Defense Alert profiles recent innovations in augmented reality. Aerospace and Defense Alert delves into the technologies and applications th...

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This issue profiles a solid-state power controller that reduces footprint and raises reliability, a novel chip that ensures safe avionics data transfer in flight, and an Internet protocol-based system that upgrades communication in European navies.

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**Where can a Defense Contractor Find Growth in 2025?**

*Region : North America*

The U.S. Government is facing significant challenges to the overall budget. One of the largest areas of discretionary spending is the defense budget. As budget cuts are contemplated, tough choices will need to be made to produce an acceptable defense budget. One of the principal areas which can and should be changed is in both what is procured an...

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[**US Defense Research and Development Organizations, 2016**](https://store.frost.com/us-defense-research-and-development-organizations-2016.html?)

**The United States Sets the Standard for Defense Research and Development as it Continues to Lead the Global Market in Both Programs and Initiatives**

*Region : North America*

The US Department of Defense (DoD) owns the most sophisticated and effective research, development, testing, and evaluation (RDTE) infrastructures worldwide. An essential factor to the DoD's success is the various organizations dedicated to RDTE in support of the different military departments as well as some key joint military agencies. RDTE organ...

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**IT Opportunities in Indian Defense to grow backed by Armed Forces Modernization and Defense Offsets**

*Region : Asia Pacific*

This research service covers the IT opportunities in the Indian defense market during the period 2011-2015. It is possible to break the defense IT market into two different segments based upon the types of systems, namely combat systems and non-combat systems. The study analyzes PESTLE factors, market drivers, restraints and challenges and trends f...

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**The Defense Innovation Unit-Experimental (DIUx) Initiative is an Important Step in Improving Cybersecurity and Information Collaboration**

*Region : North America*

This Growth Insight focuses on the US Department of Defense’s efforts to partner with Silicon Valley’s high technology firms. The Defense Innovation Unit-Experimental (DIUx) has established offices in several cities in order to invest in and adopt innovative technologies. Anticipated spending comprises research, development, test, and evaluatio...

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This research includes a power point brief concerning the goals of DoD's most recent QDR and 2007 budget request on the U.S. Defense Industry.

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**Is DoD Healthcare a Potential Fiscal Time Bomb?**

*Region : North America*

Department of Defense (DoD) spending on healthcare for military personnel and retirees has, of late, received significant criticism. Due largely to Congressional actions, healthcare costs have been climbing, and three successive Secretaries of Defense have identified these costs as the most significant item beyond their control. This research servi...

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**Defense Spending of Partner Countries**

*Region : Europe*

Since the taking of Crimea by the Russians in 2014, tensions have been rising in the Baltic Sea Region. During 2016, a Russian SU-27 fighter intercepted a US RC-135 flying within international airspace and a pair of Su-24 Russian jets flew what was described by US defense officials as mock strafing runs over a US Navy destroyer as it was conducting...

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*Region : Global*

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**Equipment and Services Opportunities**

*Region : North America*

This research service is an overview of procurement spending and contract activity for global defense markets. Included are research and development, procurement, operations and maintenance, and services representative programs and contracts for 7 regions, 20 countries, and 12 technology segments. The global defense industry is comprised of the na...

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**Revisiting the Cold War While Confronting Terrorism**

*Region : North America*

This research service focuses on global defense spending categories such as research, development, testing, and evaluation; procurement; operations and maintenance, and services. Global, regional, and specific program information for 25 countries is included. The global defense outlook comprises spending forecasts for 12 technology segments, includ...

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**An Essential Market Driven by Innovation**

*Region : North America*

Demand for defense geospatial tools and services continues to grow as new technology evolves that make it possible to fuse other types of information within a geospatial environment. The multitude of sensors and platforms that are capable to deliver vast amounts of geospatial information has led to new dilemmas of how to process and fuse large dat...

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*Region : North America*

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*Region : North America*

This research service focuses on the United States Department of Defense (DoD) budget spending categories, including research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and services. The intent of this study is to indicate which segments of products and services the DoD has emphasized in the budget...

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**Communications and Aerospace and Defense to Fuel Market Growth**

*Region : Asia Pacific*

This study researches the general purpose test equipment market in China. It covers the key segments of this industry including traditional instruments such as oscilloscopes, signal generators, arbitrary waveform generators, logic analyzers, network analyzers, spectrum analyzers, power meters, multimeters, and electronic counters as well as modula...

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**Meeting Advanced Threats**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) ship self-defense systems (SSDS) budget spending. This study includes an analysis of research, development, test, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and a variety of services. Contract activity for the DoD SSDS for 2014 and 2015 is also included...

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**Domestic Defense Firms Must Become More Innovative and Cost Efficient to Succeed in the Increasingly Competitive Race to Sell International Arms**

*Region : North America*

An overall increase in global defense spending is expected, after several years of relatively flat growth, which will cause the US Department of Defense (DoD) market for foreign military sales (FMS) to grow at an estimated 3.4% over the 2015 to 2021 study period. However, overall sales of US military equipment will grow at an even greater rate beca...

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**Modernisation and Localisation Drive the Turkish Defence Market**

*Region : Europe*

Turkeys unique geo-strategic position, as the most eastern member state of the NATO, continues to influence the countrys defence procurement policies, and Turkeys defence budget continues to rise. In order to encourage domestic defence production, the Turkish defence market will be increasingly difficult for foreign companies to penetrate, conse...

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**Defence Modernization Needs Generate Market Opportunities for Foreign Weapon Suppliers**

*Region : Latin America*

The Latin American defence market is an attractive market for the defence suppliers during the forecast period (20122021). Stable market revenue is mainly driven by the strong need to replace legacy defence platforms. On the other hand, defence procurement projects offer the Latin American countries the opportunity to not only increase security bu...

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*Region : Africa*

The Middle East and Africa Defence Market Assessment study takes into account all the major segments of the defence marketair, land, naval, C4ISR, support in service, and training and simulation; and all products under each segment. The methodology used is a combination of bottom-up and top-down. Bottom-up approach is used to present programme lev...

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**Defense Spending of Partner Countries**

*Region : Europe*

Since the taking of Crimea by the Russians in 2014, tensions have been rising in the Baltic Sea Region. During 2016, a Russian SU-27 fighter intercepted a US RC-135 flying within international airspace and a pair of Su-24 Russian jets flew what was described by US defense officials as mock strafing runs over a US Navy destroyer as it was conducting...

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**Top Priority Segments Generate Exciting Growth Potential as Aircraft and Ship Procurement and Sustainment Segments Make Gains**

*Region : North America*

This research service focuses on the United States Department of Defense (DoD) budget spending categories, including research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and services. The intent of this study is to indicate which segments of products and services the DoD has emphasized in the budget...

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[**General Purpose Test Equipment Market in China**](https://store.frost.com/general-purpose-test-equipment-market-in-china.html?)

**Communications and Aerospace and Defense to Fuel Market Growth**

*Region : Asia Pacific*

This study researches the general purpose test equipment market in China. It covers the key segments of this industry including traditional instruments such as oscilloscopes, signal generators, arbitrary waveform generators, logic analyzers, network analyzers, spectrum analyzers, power meters, multimeters, and electronic counters as well as modula...

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[**Assessment of Communication Technologies for Maritime Defense (Technical Insights)**](https://store.frost.com/assessment-of-communication-technologies-for-maritime-defense-technical-insights.html?)

*Region : Global*

This research service provides an assessment of recent and emerging information and communication technologies, according to their utility value for applications in maritime defense.

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*Region : Global*

This research service provides an assessment of communication technologies for applications in military defense.

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[**US Naval Ship Self-defense Systems**](https://store.frost.com/us-naval-ship-self-defense-systems.html?)

**Meeting Advanced Threats**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) ship self-defense systems (SSDS) budget spending. This study includes an analysis of research, development, test, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and a variety of services. Contract activity for the DoD SSDS for 2014 and 2015 is also included...

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[**US DoD Foreign Military Sales Market, Forecast to 2021**](https://store.frost.com/us-dod-foreign-military-sales-market-forecast-to-2021.html?)

**Domestic Defense Firms Must Become More Innovative and Cost Efficient to Succeed in the Increasingly Competitive Race to Sell International Arms**

*Region : North America*

An overall increase in global defense spending is expected, after several years of relatively flat growth, which will cause the US Department of Defense (DoD) market for foreign military sales (FMS) to grow at an estimated 3.4% over the 2015 to 2021 study period. However, overall sales of US military equipment will grow at an even greater rate beca...

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**Modernisation and Localisation Drive the Turkish Defence Market**

*Region : Europe*

Turkeys unique geo-strategic position, as the most eastern member state of the NATO, continues to influence the countrys defence procurement policies, and Turkeys defence budget continues to rise. In order to encourage domestic defence production, the Turkish defence market will be increasingly difficult for foreign companies to penetrate, conse...

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**Defence Modernization Needs Generate Market Opportunities for Foreign Weapon Suppliers**

*Region : Latin America*

The Latin American defence market is an attractive market for the defence suppliers during the forecast period (20122021). Stable market revenue is mainly driven by the strong need to replace legacy defence platforms. On the other hand, defence procurement projects offer the Latin American countries the opportunity to not only increase security bu...

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**Transforming Forces in Emerging Markets**

*Region : Africa*

The Middle East and Africa Defence Market Assessment study takes into account all the major segments of the defence marketair, land, naval, C4ISR, support in service, and training and simulation; and all products under each segment. The methodology used is a combination of bottom-up and top-down. Bottom-up approach is used to present programme lev...

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**From 'Know-how' to 'Know Why'**

*Region : Europe*

This research service analyses the rapidly evolving defence markets for 10 selected countries: Algeria, Brazil, Chile, India, Indonesia, Japan, Oman, Poland, the Russian Federation, and the United Arab Emirates. From a global perspective, the countries' defence budgets are most significantly driven by modernisation programs and arms threats due to ...

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**Combat Readiness Plans Win Over Indigenization Targets**

*Region : North America*

In this 2015 edition, 10 new countries with rapidly evolving defence spending have been selected. This study comprises a thorough market assessment for 2015-2025 of Colombia, Kuwait, Malaysia, Morocco, and Singapore, including projected defence spending by appropriation: procurement (equipment), personnel, operations and maintenance, infrastructure...

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**From Domestic Demand Fulfilment to Military Export Targets**

*Region : Europe*

In this 2015 edition, 10 new countries with rapidly evolving defence spending have been selected. This study comprises a thorough market assessment for 2015-2025 of Angola, Azerbaijan, Peru, Qatar, and South Korea, including projected defence spending by appropriation: procurement (equipment), personnel, operations and maintenance, infrastructure, ...

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**Upgrades and Evolving Technologies Focus on Integrated EW Architecture and Remotely Piloted Aircraft**

*Region : Global*

This study covers 14 key countries that are looking to invest in airborne Electronic Warfare (EW) capabilities due to rising threat perceptions. Revenue is forecasted for some countries with established or published EW programs while qualitative assessment has been done for others. Key platform procurement and upgrade programs are covered, focusing...

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**Ensuring Technological Dominance**

*Region : North America*

This research is a qualitative overview of the US DoD Anti-Access/Area Denial operational concept, based on the 2013 program spending request for Department of Defense (DoD) anti-submarine warfare, cybersecurity, electronic warfare, interoperability, and nine other technology areas. Included in this service are research, development, testing, and e...

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**Critical Business Imperatives that Drive Incremental Changes in Traceability Markets**

*Region : Global*

The predominant issue across diverse industry verticals, with respect to product safety, continues to be traceability. The ability to seamlessly collect information throughout the supply chain while enabling real-time intelligence on product movement, placement, and conditions is delivering higher value to customers. Regulatory compliance requireme...

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**Managing War through Networks**

*Region : North America*

US Battle Management Systems (BMS) are critical assets that serve as the eyes and ears of commanders in the field. Systems range from exotic command centers with numerous video screens and computer hardware to specialized airborne platforms equipped with tools that integrate and distribute information to operators on the battlefield. This research ...

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**Balancing Essential Requirements and Fiscal Restraint**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) budget spending categories, including: research, development, testing, and evaluation (RDT&E), procurement, operations and maintenance (O&M), and services. Contract activity for the US DoD for the year 2012 is also included. The US DoD 2014 Budget is comprised of spending plans for...

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**Modern Imaging Analysis**

*Region : North America*

The demand for ISR video analytics and the processing, exploitation, and dissemination (PED) of it has increased significantly in recent years. A key factor to this demand is the amount of sensors and platforms that provide full motion video (FMV) that has increased from a few dozen systems a decade ago to thousands today. ISR video analytics has ...

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**Providing Capable Forces and Synchronized Planning**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) special operations command (SOCOM) budget spending. Included in this service are research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and services. Contract activity for the DoD SOCOM for 2012 is also included. The DoD SOC 2014 Budg...

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**Advanced Technologies and Capabilities Attainable but Development Stifled by Budget Constraints**

*Region : North America*

As the DoD's discretionary spending continues to decrease, investments in the night vision device market will also decrease. Redeployments from large ground occupations in Iraq and Afghanistan will reduce the need for man portable devices, while the DoD's strategic pivot to the Asia-Pacific region will drive demand for airborne and maritime night v...

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**Is this the Tip of the Support Iceberg?**

*Region : North America*

US Base Operational Support Services (BOSS) funding is one of the areas that has absorbed the impact of increased spending in other sectors, especially during sequestration. While the key area for negative growth is the conflict zones, continental US spending has faced consistent pressure. The return of personnel from Afghanistan and Iraq has all...

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**Force Reduction and Limited Modernization**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) 2015 budget request. Included in this service are research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); overseas contingency operations (OCO); and services. Contract activity for DoD market participants for 2013 is also included. The...

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**The Growth of Laser-based Systems**

*Region : North America*

The most lethal threat to low flying aircraft has historically been man-portable surface-to-air-missiles. In recent years, advancements in these types of missiles have prompted the research and development of technology that autonomously defends against this threat. This research contains an analysis and the spending forecasts for the global airbor...

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**Continuing Operations, Resets, and Modernization**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) budget spending categories, including research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and services. Contract activity for the US DoD for 2014 is also included. The US DoD 2016 Budget is comprised of spending plans for the Army,...

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**Caring for Future U.S. Veterans**

*Region : North America*

This market insight reviews the Department of Veterans Affairs budget for the 2013 fiscal year. The research focuses on spending forecasts in addition to competitor market share according to 2011 contract data. Some key programs and projects are also listed in the appendix. Budget information concerning administration costs and some benefit spendin...

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**Global Economics will Dictate Force Protection Requirements for the Next 10 Years**

*Region : Global*

This research service takes a look at the global force protection market. Short-term interventions with limited commitment of land forces are expected to be the norm for western countries. Modernisation of militaries is being reflected in strategies which emphasise the need for an increased number of light and mobile force elements. This can be see...

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[**Dual-Use Technology**](https://store.frost.com/dual-use-technology.html?)

**Dual-Use Technology an Efficient Way to Conquer the Commercial Market for the Defence Contractors**

*Region : Global*

Dual-use technology has the potential to generate new revenues for the defence contractors, which house a multitude of technologies within their portfolios and R&D programmes. However, dual-use is not always a clear concept, it needs to be identified, defined, and understood so companies can make the most of it. In this paper, with an aim to facili...

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**Big Fish in a Shrinking Pond Looking for New Ways to Survive**

*Region : Global*

This is an historical review of the major global defence contractors. Relevant metrics such as revenue, revenue growth, research and development expenditure, major merger and acquisition activities, market presence and geographical presence are included to profile the contractors. Various strategic mappings are also offered to compare and assess th...

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**Deepening Before Broadening Will Increase the Likelihood of Success in the Future**

*Region : Global*

This study focuses on defence business and defence contractors, while also considering the non-defence activities of these companies. Globalisation and the blurring of boundaries between commercial and defence companies are likely to significantly impact the long-term strategy of both defence business and defence contractors. Now and in the future,...

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**Saving Money and Increasing Capability**

*Region : North America*

This market insight is an overview of the commercial mobile device market for the US Department of Defense and other federal agencies. The government’s desire to leverage commercial technology advances while saving money drives the market. End-user program, trends, and major market participants are included. US federal program of record activity ...

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**Tackling Obsolescence and Future Industrial Developments**

*Region : South Asia, Middle East & North Africa*

Declining oil prices, regional threats, and changes in political intent are drawing new trends and perspectives across the Gulf Co-operation Council (GCC) countries. This private market insight assesses future military spending, new equipment requirements, and best-positioned local companies in the Middle-Eastern countries of Bahrain, Kuwait, Oman,...

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**A Growth Market Driven by Rogue Nations**

*Region : North America*

This Frost & Sullivan research service examines the drivers, restraints, forecasts, and trends in the global missile defense market and provides a competitive analysis of the same. The research is primarily an examination of the missiles, launchers, and radars that make up missile defense systems worldwide. In this research, Frost & Sullivan's expe...

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**Defense Budget Pressures are Driving Navies to Initiate Comprehensive Ship Service Life Extension and Modernization Programs**

*Region : Global*

The economic downturn over the last decade has resulted in a number of cancellation, postponement, or downsizing of high-value defense programs. These actions have slowed down the induction of new ships into naval fleets. However, the requirement for strong naval assets is at a high amidst the political tensions in Central Asia, Eastern Europe, Sou...

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**Developing Innovative Systems to Reduce Manpower Requirements and Human Exposure to Hazardous Missions**

*Region : North America*

Government robotic systems capabilities in all categories are advancing rapidly due to the substantial amount of investment and resources being dedicated to research, development, and testing. Robots will be doing a significant amount of the dull, dangerous, or dirty jobs in the future to reduce the need for manpower and keep government personnel o...

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**From the User's Perspective**

*Region : North America*

As the hype continues around Big Data, its ambiguous nature continues to obscure the potential applications of the technology. Clarity is beginning to emerge within the A&D community about how Big Data can be leveraged for 'intelligence amplification' and companies are beginning to respond. This research aims to define these emerging applications a...

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**Rising Tensions Worldwide Drive Investments in Modernizing and Procuring New Capabilities**

*Region : Global*

This study will benefit anyone interested in learning more about the global manned airborne intelligence, surveillance, and reconnaissance (ISR) aircraft market including the related revenue opportunities for the period 2017–2025. It will also help those who are looking to learn about the market drivers and emerging opportunities across the vario...

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**A New Administration with New Priorities**

*Region : North America*

The first budget under the Trump administration, which includes the fiscal year 2018 Department of Defense (DoD) budget request highlighted within this research, has been published. The DoD request is notably higher than that of 2017 and may encounter opposition from both sides of the political aisle. The new research details the defense department...

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**How to Convert New Procurement Programs and Upcoming Contracts into Opportunities as Global Powers Expand their Fleets**

*Region : Global*

Rising global tensions, territorial expansionism, rise of non-state actor-led conflicts, and the associated displacement of population have fueled the expansion of naval deployments. As many nations face vessel obsolescence in the next few years and others have to deploy new, advanced naval assets to counter rival fleet expansionism, the market is ...

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*Region : Global*

The research service discusses global development of nanotechnology for defense and security applications. It discusses in detail, development and adoption trends of nanotechnology based solutions focussing on domains like ballistic protection, imaging and sensors. It further highlights the new developments in this sector.

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*Region : Global*

This research service focuses in a short, concise manner on general technology trends within the unattended ground sensors sector. It identifies major areas of development, and looks at drivers and challenges within this sector.

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*Region : Global*

Nanotechnology influences miniaturization in defense and security applications. Such a capability may possibly result in more effective surveillance, smaller weapons, and more efficient signaling. Soldiers equipped with nanotechnology-enabled sensors and devices can be more versatile and adapt to surroundings quickly, and get medical attention fast...

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**Education and Aerospace & Defense are key end-user segments driving market growth.**

*Region : Europe*

This study covers the state of the general purpose test equipment market in Russia and CIS countries examining drivers and restraints for growth, end-user trends, and geographical trends. Based on these trends, market growth for each product segment namely electronic counters, logic analyzers, network analyzers, spectrum analzyers, power meters, mu...

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*Region : Asia Pacific*

Russian defense is one of the largest sectors in the country along with the energy and heavy industries. Russia is the second largest exporter of weapons in the world, but its infrastructure needs in-depth modernisation. The various reforms launched by the Government aim at improving business climate, regulations and strengthening cooperation with ...

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*Region : Global*

This report is a collection of many of Frost & Sullivan's annual reports segmented by major research areas. This compendium provides very general information based on existing research intended for the non-industry participant interested in gaining a better understanding of the Aerospace & Defense market and its many components. The compendium fo...

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*Region : Global*

This research service discusses the research developments and emerging opportunities in the MEMS area worldwide. The sectors profiled include electronics, automotive/transportation and aerospace/defense.

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**Current and Evolving Opportunities in the Aerospace & Defense Industry**

*Region : Global*

This research service provides a detailed analysis of the current and evolving opportunities in the aerospace and defense industry for the test, measurement, and instrumentation market. This assessment includes forecasts, an overview of the competitive structure, competitors market share, market trends, and product analysis. Market drivers and res...

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**Industry revenue to double by 2015 backed by domestic aircraft market growth and defense offsets**

*Region : South Asia, Middle East & North Africa*

This research service analyzes the growth of Indian aircraft component manufacturing and services industry while also discussing the existing and possible opportunity areas. The study includes a brief overview evolution of manufacturing value chain and emergence of India in global aircraft industry. Then study presents emerging trends, PESTLE facto...

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**Implementing Hunter/Killer Unmanned Aircraft Systems**

*Region : North America*

This study focuses on both the ground control stations and data links that make up key infrastructure nodes and communication networks supporting unmanned aircraft systems (UAS). The last several years have seen enormous growth of UAS, mostly due to their flexibility and variety. Now that this market has revealed its maximum value, companies are ...

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*Region : North America*

This market insight outlines unclassified programs, budgets and market participants for DoD Intelligence. It includes all contract obligations over $5.0 million in direct DoD contracts for intelligence products and services in calendar year 2010 and the companies that received them

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**Billions to be Spent Over the Next Two Decades**

*Region : North America*

The United States (US) Department of Defense (DoD) is at the forefront of establishing green technologies. In an effort to reduce reliance on fossil fuels and decrease operational risks, the DoD has invested heavily in renewable energy, alternative fuels, energy efficient technologies, and waste management/reduction. This market insight provides ...

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*Region : North America*

This Research, Development, Test & Evaluation (RDT&E) report has been segmented by service, application categories, and development phase. The services covered in this report include: the U.S. Army (US-A), the U.S. Navy and Marine Corps. (USN), the U.S. Air Force (USAF), and Other Department of Defense agencies (Other). Not all chapters of this re...

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*Region : North America*

The analysis of the Federal Government Homeland Security/Homeland Defense markets has been segmented into Department of Homeland Security (DHS) directorate, DHS standalone agencies, and 'other' Federal agencies homeland security and/or homeland defense responsibilities

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*Region : North America*

This study details the findings for the United States DoD RDT&E Budget Analysis. Budget forecasts are presented along with competitive analysis, market and technology trends, and industry awards. In addition, industry challenges and strategies are discussed.

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**Impact on Regional Geopolitics and Defense Spending**

*Region : South Asia, Middle East & North Africa*

Spurred by Chinese expansionist advances and economic potential, the South China Sea is emerging as a contentious region between regional and world powers. A look into the history of the regional conflict from the perspective of the nations involved throws light on possible geopolitical scenarios and present and future priorities. The nations invol...

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**An operational imperative for collaboration and cost savings**

*Region : North America*

This research service is an outline of the research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and services spending and contract activity for the U.S. DoD cloud computing market. Cloud computing is defined by DoD as a scalable IT infrastructure network that is provided as a service to multiple use...

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A detailed assessment of advances in laser systems in the electronics, industrial, medical, aerospace & defense and other niche markets have been analyzed in this research service.

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*Region : Global*

Emerging Countries Decision Support Database on Aerospace & Defense is a compendium of spreadsheet tables, which includes meaningful measurement categories to offer a comprehensive picture of the aerospace & defense industry of the emerging countries. The measurements under this Decision Support Database are clubbed under Aircraft Products & Servic...

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*Region : Asia Pacific*

This research study covers trends and forecast for the South Korean Aerospace and Defense industry for the period 1999 to 2008. It also includes political, policy and economic trends and thier implications for aerospace and defense industry in South Korea. Key industry trends are summarized in terms of SWOT analysis.

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*Region : South Asia, Middle East & North Africa*

Recent policy changes such as the new offset policy and relaxation of investment regulations in the civil aviation sector are part of the liberalization initiatives undertaken by the Government of India (GOI) in the aerospace and defense industry. The 11th five-year plan is expected to emphasize on airport infrastructure development. The GOI has us...

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**After 2008 Turbulence, New Tensions To Arise**

*Region : Global*

This global study of the civil helicopters market examines the potential of two main segments—parapublic and commercial rotorcraft—between 2015 and 2025. Each of these segments exhibits specific trends and challenges, regulations, mission requirements, and local infrastructure demands. Planned orders and future capability gaps are discussed. Th...

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**Automation, Biometrics, and Mobile App Solutions to Transform Air Transportation Security in Anticipation of Increased Terrorist Attempts**

*Region : North America*

Terrorism remains the single most influential driver sustaining the global passenger screening market. Efforts to increase both security and efficiency at airports have given birth to additional screening technologies and mechanisms such as automated passport control (APC) kiosks, automated border control (ABC) (also known as eGates), and a mobile ...

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**Rising Adoption of Electric Vehicles, Energy Storage, and Aerospace & Defense Equipment Makes BMS Ubiquitous**

*Region : Global*

A battery management system (BMS) is the brain behind the battery pack. It monitors and protects cells in a battery pack. The BMS market is diverse, with multiple applications that use a large number of battery packs. Rising demand for electric vehicles, energy storage systems, and aerospace and defense equipment powered by batteries make BMS an im...

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*Region : Asia Pacific*

The Asia Pacific air defense systems market is segmented into air-to-air defense, land-to-air defense, naval air defense, and C4ISR. This research service explores the market dynamics and factors driving and restraining this market. With increasing threats around Asia Pacific, countries are upgrading and modernizing their defense capabilities to pr...

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*Region : Global*

This research service analyzes the emerging trends in wireless sensor network technologies and the application sectors catered to including industrial automation, defense, healthcare, environmental monitoring etc.

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**Focus Shifts from Products to Tools and Services**

*Region : North America*

This research service examines the U.S. defense geospatial market from 2011 to 2017. The market has grown as new tools and technologies have been developed through real-world operations. Afghanistan and Iraq have provided problem sets driving innovation and development of better geospatial tools and services. Geospatial intelligence (GEOINT) has ma...

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*Region : Asia Pacific*

This research service provides a market analysis of the Asia Pacific Land Defense Systems with a focus in the land based defense systems segment. The research gives an overview of the market over a period between 2006-2016 with revenue forecasts for total market.

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*Region : Asia Pacific*

This study covers the state of the Australian Air Defense Programs market, examining market drivers and restraints for growth, challenges, technology and demand trends. Following from these, market growth for regional and market segments are forecasted. In addition, analysis of the competitive situation is performed, along with detailed profiles of...

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**The Maturing of Star Wars**

*Region : North America*

This research investigates the current status of the United States missile defense initiative. Many of the 'Star Wars' aspects of the programs have been replaced by more readily achievable goals. The Navy's Standard Missile-3 has become one of the 'stars' of the current efforts, as has the Army's Patriot-based PAC-3 missile. These known technolo...

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*Region : Europe*

Defence logistics is moving from a mass model of dumping huge amounts of supplies into a combat theater to a lean, agile delivery system focused on warfighter needs.This research service on European defence logistics (information systems) market covers the software systems market which facilitate modern military logistics in ten nations of Europe a...

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*Region : Europe*

Despite the global economic slowdown,China ranks itself among the three biggest military spenders in the world. Indeed, the Chinese Government has undertaken few years ago a structural and highly expensive modernisation of its Armed Forces and military equipment in order to increase its force projection capacities, not only for counter-piracy and o...

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*Region : North America*

The U.S. Homeland Defense Market, Transportation segment, is an emerging sector in terms of potential revenues and customer base. Springing from the attacks on September 11, 2001, it is characterized in part by a number of government regulations and a continuously updated stance on its overall scope and magnitude. Report contains forecasts, compe...

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*Region : Global*

This insight examines the defense markets for insight on technology, regions, and competitors through FY2015. It uses 2009 procurement budget information as the base year. The insight looks for mega trends, top countries, required technologies, and key competitors in procurement and the key trends and challenges of each region over the next five ...

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**Opportunity Despite Reduced Budgets**

*Region : Global*

This research service outlines global defense spending and summarizes research, operations, procurement, and services spending. The base year for this study is 2010 with a 2008 to 2016 global defense spending forecast. This studys intent is to indicate which segments of products and services spending the leading defense markets are emphasizing glob...

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*Region : Asia Pacific*

The defense budget in Asia Pacific is steadily increasing and opening opportunities in each segment. The trends of spending and focus of spending by major countries - Japan, South Korea, Australia, Indonesia, Singapore and Taiwan - are identified. With economic constraints, Japan procurement budget is estimated to decrease while Indonesia with its ...

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**Upcoming Investment Hotspots, Defense Programs, and Country-wise Quantitative & Qualitative Requirement Assessment for Winnable Go-to-Market Strategie**

*Region : Global*

Geopolitical and economic factors such as territorial expansionism, security of Sea Lanes of Communications (SLOC)/offshore energy assets, expanding surface and submarine fleets, non-state actor-led to conflict, and the associated displacement of population mandate the need to increase maritime awareness and interdiction capabilities and to keep th...

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*Region : Global*

This Aerospace and Defense TOE profiles developments and advancements in glassy carbon aircraft materials; flexible, shape-changing wing flaps; radar-based missile defense simulation systems; jet fighter training aircraft; helicopters design and displays; and precise orbiting instruments. Aerospace and Defense TechVision Opportunity Engine (TOE) d...

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**New Capabilities and Concepts for Live Virtual Constructive and Distributed Synthetic Training Environments**

*Region : Global*

It is extremely costly to use traditional live training exercises and almost impractical to bring together all the force elements to provide the ‘train as you fight, fight as you train’ experience required to meet the operational challenges faced by the armed forces. During the next 10–15 years, new capabilities and technologies such as Battl...

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**Radar Services will Generate Growth Opportunities as Nations Advance their Naval Capabilities**

*Region : North America*

The seas around the world are becoming increasingly dangerous as territorial disputes, contingency support operations, and piracy spark a renewed interest in advancing current and future radar capabilities. According to the International Maritime Bureau, which is part of the International Chamber of Commerce, more than 205 pirate raids in the Gulf ...

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**Advanced Technologies Will Produce Cost and Time Efficiencies by Providing High-Quality Training When and Where Needed**

*Region : North America*

The US armed services are beginning to see the benefits of mixed reality training; however, more funding needs to be dedicated to researching and developing the optimal mix of virtual and live training to maximize cost efficiencies. Demand for increasingly complex and realistic virtual environments, immersive virtual training, and distributed learn...

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**Technology Advancements Drive Demand**

*Region : North America*

For the last several years, conflicts across the Middle East and Afghanistan have been a costly undertaking for the United States and its allies. During 2015, the United States alone dropped over 20,000 bombs and missiles on both Iraq and Syria. The number of bombs and missiles applied by NATO and Gulf Cooperation Council allies cannot be determine...

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*Region : South Asia, Middle East & North Africa*

India has one of the largest budgets for Defence. The allocated Defence budget for 2015-16 is INR 2,467.27 Billion, which is 7.7% more than 2014-15’s allocation of INR 2,290 Billion. This Whitepaper tries to highlight the opportunities in manufacturing of defence electronics. It is one segment where in there is huge unexplored potential for priva...

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**A Regional List of Non-government Military UAS Manufacturers Reveals Global Trends and Trade Relationships**

*Region : North America*

The competition to supply militaries with various types of Unmanned Aerial Systems (UAS) is increasing. A global rise in defense spending to attain UAS capabilities is leading to companies continuously developing and/or upgrading platforms and sensors to meet rapidly changing and expanding military applications. In response, military UAS suppliers ...

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**The Space Race is Alive and Well as Countries Seek Independence from Long-standing Current Satellite Navigation Systems to Capitalize on Downstream Ma**

*Region : North America*

Frost & Sullivan estimates that by the end of 2017 there will be close to 6 billion devices worldwide that will utilize GNSS data in some form or fashion. This number could rise to almost 8.5 billion by 2021 as more of the populace purchases devices that in, some manner, use position and timing information. The largest installed base for GNSS dow...

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**Demand in Asia to Incite Growth Despite US Slowdowns**

*Region : Global*

This research service provides an assessment of the global military unmanned aerial vehicles (UAVs). Despite a slowdown, the United States will remain the major market for UAVs. Also, demand from the Asia-Pacific and Europe will partially supplement reduced revenue from the United States. This market analysis focuses on revenue opportunities for ne...

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**Helicopters Flying Towards New Promising Skies**

*Region : Global*

This global study on the helicopters market covers two main segments: platforms and support in service. Throughout, these segments have been examined across three different end users, including military, parapublic, and commercial end users. Each of these end-user segments exhibit specific trends and challenges, based on budget capacities, regulati...

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**Frigate Segment will Generate the Highest Market Potential for the Naval Shipbuilding Companies**

*Region : Global*

The research service indicates that despite the global economic crisis, the military naval vessels and SIS market is relatively immune from the austerity measures that have been implemented in many countries. North America continues to be the biggest market for military naval vessel suppliers. However, the highest percentage growth for the market w...

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**Systems to Bring a Second Youth to Helicopters**

*Region : Europe*

This global research service on helicopter systems is broken down into three end-user segments which are military, parapublic, and commercial end users. It provides analyses of helicopter avionics, mission systems, vehicle systems, and weapon systems at the regional level for Africa, Asia-Pacific, Central Asia, Europe, Latin America, the Middle Eas...

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**Recovery driven growth in the Medium-to-Long Term Revives the Global Market**

*Region : Global*

This research service analyses the global military land vehicles market for 20132022, and seeks to elucidate future revenues split between new procurements (platform and modernisation acquisitions) and support-in-service (maintenance and other platform support services) to highlight potential market opportunities beyond new platform sales alone. T...

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**Heavy Maintenance Segment will Dominate the Market in the Forecast Period**

*Region : Global*

The findings of the Global Military Support in Service (SIS) Platforms Market Assessment research service indicate that despite the financial crisis, the military SIS market is relatively immune to austerity measures, which were implemented in many countries across the globe. However, due to economic constraints, Western countries prefer to finance...

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**Upgrading Capabilities through Next-generation Systems**

*Region : Global*

The global surge in unmanned aerial vehicle (UAV) use in recent years has led to leaps in development and spending on sensors, radars, cameras, signals intelligence (SIGINT), detection, communications and attack capabilities included in their payloads. This study analyses the UAV market in 77 countries and is discussed in 6 regional segmentsNorth ...

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**Power-by-the-Hour and Platform Availability-based Contracts Drive Growth**

*Region : North America*

This research identifies the current trends of the developing military systems support-in-service market and forecasts market growth. It analyses potential areas where suppliers and service providers can expand to achieve increased revenues, while satisfying the growing need for cheaper military platform support without compromising platform availa...

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**Migration to High Throughput Bandwidth and IP-based MilSatCom Networks**

*Region : North America*

This study analyzes the global military satcom applications market, on the downstream hardware segments. The focus area of this study is high throughput satellites and their impact on military satcom (MilSatCom) spend, owing to the migration to high throughput satellites and high frequency bandwidths for enhanced connectivity across strategic and t...

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**Small, Highly Capable Fleets are the Order of the Day**

*Region : North America*

Military Fixed Wing end users are seeking out platforms and upgrades which are cost effective over their entire life cycle. Platforms are purchased in fewer numbers; however, higher capability is a must. Rising tensions across Central Asia and the APAC region are driving demand in these areas while requirements in emerging regions continue to grow,...

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**Market Growth Driven by Procurement Of Multi-role Frigates and Submarines**

*Region : Global*

This research service assesses industry participation in the global military naval vessels platforms market and identifies key trends and market characteristics for new platform procurements and platform modernisation. The analysis considers 13 main military naval vessel platformssuper carriers, light aircraft carriers, amphibious vessels, cruiser...

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**Is the End Close? Platforms and Systems Undertaking the Last Phases of the Fleet Renewal Trend**

*Region : North America*

Is the end close? Dramatic budget cuts and frozen orders have blurred promises of market recovery across Western markets. Moreover, the rising adoption of unmanned aerial systems seems to progressively make manned helicopters irrelevant. Yet, military helicopters are witnessing continued interest from military end users as helicopters still offer u...

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**Expect a Flat Market Despite Popularity of COTS Platforms**

*Region : North America*

As the DoD's discretionary spending continues to decrease in favor of mandatory government programs, utilization of COTS aircraft has become more popular due to perceived cost savings over developing entirely new aircraft systems. COTS aircraft have also been favored for quick reaction capability (QRC) systems because they allow flexibility and sp...

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**Applying Commercial Solutions**

*Region : North America*

This research service focuses on the U.S. Department of Defense (DoD) information technology (IT) systems budget spending. Included in this service are research, development, testing, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and services. Contract activity for the DoD IT enterprise networks for 2011 is also included. T...

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**A Clear Shift to New Markets**

*Region : Global*

The market for fixed-wing aircraft used by the military has been consistently growing in the overall defense market. Since defense budgets are now facing significant turmoil in North America and Europe, the market for fixed-wing aircraft will be under considerable downward pressure. The exits of several key manufacturers and the entries of new man...

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**Demand for Persistent Platforms with Open Systems Architecture is Driving a Shrinking Market**

*Region : North America*

As the Department of Defense's discretionary spending continues to decrease, unmanned aerial systems will still be in high demand, mainly as tools for persistent intelligence gathering. However, even though demand is shrinking in the US military, it is increasing within global militaries as well as in the commercial market. The US Department of D...

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**Market is Poised for Substantial Growth After a Few More Years of Development and Testing**

*Region : North America*

The global unmanned maritime systems (UMS) market is a relatively nascent market in which innovations are rapidly improving capabilities. Some of these innovations are being developed by companies in response to the large demand requirements from oil and gas companies. Military users are taking advantage of these innovations and adapting UMS capab...

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**A Market in Transition from New System Procurement to Supporting and Upgrading Existing Systems**

*Region : North America*

The Department of Defense (DoD) unmanned aerial systems (UAS) market is currently transitioning from procurement of new systems to providing support and upgrades for existing systems. There will be few new start programs over the next decade, creating intense competition for them between the top UAS companies in the market. This research service is...

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**Top Exporter Aggressively Marketing UAS Products Worldwide**

*Region : North America*

This market insight discusses Israeli unmanned aerial system (UAS) companies and their marketing of UAS and UAS-related systems worldwide. The domestic market for Israeli UASs is not included in this service because there is little to no competition in Israel for Israeli defense dollars. This market insight provides an executive summary; the serv...

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[**2013 Global Military Land Vehicles Market Insight**](https://store.frost.com/2013-global-military-land-vehicles-market-insight.html?)

**Changing Conflict and Changing Strategies**

*Region : Global*

When analysing the Global Military Land Vehicles Market 20132022, Frost & Sullivan has sought to elucidate future revenues split between new procurements (platform and modernisation acquisitions) and support-in-service (maintenance and other platform support services) to highlight potential market opportunities to be found beyond new platform sale...

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**Potential Challengers and Investment Opportunities**

*Region : North America*

Indigenous unmanned aerial system (UAS) development and manufacturing capabilities are advancing rapidly worldwide. North America and Europe lead the world in technological capabilities, along with Israel. While those regions will continue to build on the successes of advanced UAS programs, countries in Asia, the Middle East, and South America will...

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**The United States and Europe will be the Most Advanced Adopters**

*Region : North America*

This Market Insight identifies the current standards in place and the benefits of adopting open systems architecture (OSA) for military combat land vehicles, both from industry and end-user perspectives. It identifies the main stakeholders, as well as the market drivers and restraints, for global OSA adoption. The study also provides OSA adoption r...

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**Get Unmanned or Die Trying? Redefining User Limits**

*Region : North America*

The rise of unmanned aerial systems (UAS) is shaking the aviation industry, including the helicopter segment. Recent research programs in North America and Europe have been looking at integrating unmanned aerial technology with existing helicopter capabilities, hence developing a manned/unmanned capable platform called Optionally Piloted Helicopter...

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[**Counter UAS Technologies**](https://store.frost.com/counter-uas-technologies.html?)

**Drone Proliferation is Driving Investment in and Development of Technologies to Counter Military and Commercial Threats**

*Region : North America*

In the past decade, the technology for building and operating unmanned aerial systems (UASs)also commonly referred to as unmanned aerial vehicles (UAVs), remotely piloted aircraft (RPA), or droneshas become relatively inexpensive and very accessible. This has caused a rapid proliferation in use. This rapid proliferation is occurring military, civ...

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[**Competitive Analysis of Defence Contractors, 2014**](https://store.frost.com/competitive-analysis-of-defence-contractors-2014.html?)

**Future Success to Hinge on Deepening Core Markets Before Diversifying, R&D Focus to Leverage Demand for High-Tech Solutions**

*Region : Global*

This study is an update of the 2014 report on defence contractors. There are slight changes in the top 15 companies selected to reflect their performance in 2014; the quantitative analysis has been done from 2005-2014. The study focuses on defence businesses and contractors, while also considering the non-defence activities of these companies. Glob...

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[**Global Airport Communications Market, Forecast to 2020**](https://store.frost.com/global-airport-communications-market-forecast-to-2020.html?)

**Mobile Radio Technologies to Spark Market Evolution, Future Systems to Integrate Two-way Radio Systems and Cellular Phones**

*Region : North America*

This Frost & Sullivan research service examines the drivers, restraints, forecasts, and trends in the global airport communications market and provides a competitive analysis of the same. The research is primarily an examination concerning the evolution of mobile radio systems in airport communications. In this research, Frost & Sullivan's expert a...

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[[Global Civil Unmanned Aerial Systems (UAS) Market Outlook, Forecast to 2021](https://store.frost.com/global-civil-unmanned-aerial-systems-uas-market-outlook-forecast-to-2021.html?)](https://store.frost.com/global-civil-unmanned-aerial-systems-uas-market-outlook-forecast-to-2021.html?" \o "Global Civil Unmanned Aerial Systems (UAS) Market Outlook, Forecast to 2021)

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**Uptake of Aerial Photography, Video, and other Sensing Capabilities to Result in Doubling of Overall Revenues**

*Region : North America*

The civil unmanned aerial systems (UAS) market is growing rapidly as public agencies are exposed to the benefits of aerial photography, video, and other sensing capabilities through product demonstrations and testing. The market is unique as it commonly utilizes both traditional military and non-military platforms. By comparison, commercial and mil...

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**Renewed Focus on Readiness and Mixed Reality Training Investments to Support Growth**

*Region : North America*

This Frost & Sullivan research service provides an in-depth analysis of the US DoD training and simulation market. It also examines the drivers and restraints and provides a competitive analysis of the market participants. The total DoD training and simulation budget is forecast to increase over the fiscal years defense plan (FYDP) to make up for t...

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**Focused, Realistic, and Cost-effective Projects to Gain Preference as Ambitious Technical Modernisation Programme Unleashes Growth Opportunities**

*Region : Europe*

The Polish defence forces are undergoing the most ambitious modernisation programme in the countrys history. The countrys Technical Modernisation Programme, along with military activities in neighbouring Ukraine, relaxed offset regulations, and the newly introduced mandatory 2% spending of GDP on defense, all continue to drive consistent government...

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[**Emerging Trends in Terahertz Imaging (Technical Insights)**](https://store.frost.com/emerging-trends-in-terahertz-imaging-technical-insights.html?)

**Non-contact Temperature Sensors Exhibit Increased Penetration into Diverse Applications**

*Region : Global*

The research service discusses in the details technology advances in the field of terahertz technologies focussing on key developments, technology trends, market trends, patent scenario, funding scenario and other important aspects that will project the position of the technology in the market space.

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[**Top Technologies in Environment & Sustainability 2016**](https://store.frost.com/top-technologies-in-environment-sustainability-2599.html?)

**Sustaining Life on Earth**

*Region : Global*

This research report highlights the top ten environmental technologies that increases the earth’s sustainability and are projected to make the highest impact in the near and medium terms. The technologies have been filtered from a wide spectrum of atmospheric, land-based, water and general environmental technologies using TechVision’s proprieta...

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*Region : North America*

Despite a military budget that will continue to be unpredictable, DoD unmanned aerial system (UAS) funding through 2019 is forecast to experience a relatively strong 6.9% compound annual growth rate (CAGR). Market growth will vacillate between positive and negative growth years throughout the forecast period with an overall upward trend. Opportunit...

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**Sensors and Instrumentation technologies that will have the highest impact in 2016**

*Region : Global*

Sensor technology has been the key enabler for various applications related to automation, monitoring, and testing. Developments in sensors have always been geared at addressing industry-specific challenges. Sensors are enabling next-generation consumer-centric applications. Information collection is the key in realizing the concept of Internet of...

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**Charting the Progress of Indian Defence Modernisation**

*Region : Europe*

According to SIPRI, India was the largest arms importer in the world during 2011–2015. The Indian government has revised the procurement policy after seeking responses from industry stakeholders. Frost & Sullivan has analysed the competitive landscape of defence in India, which consists of public sector undertakings (PSUs), foreign defense compan...

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**FY 2017 Proposed Spending Assessment**

*Region : North America*

The last budget under the Obama administration, which includes the fiscal year 2017 Department of Homeland Security budget request highlighted within this research, has been published. The budget is expected to pass Congress with little resistance, as both major political parties are more focused on the 2016 presidential race. The new research deta...

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**Multi-satellite Constellations to Increase Internet User Base by Delivering Wireless Broadband to Remote Locations**

*Region : North America*

Scope of the report The research report includes the following segments: Product scope: Wireless broadband services in remote locations Geographic scope: Global End-user scope: Smartphone users, consumers in remote locations without access to Broadband Internet This study will benefit those who are interested in learning more about small satellit...

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**Election Year Uncertainty and Cybersecurity Expansion**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) command, control, communications, computers, intelligence, surveillance, and reconnaissance (C4ISR) budget spending. Included in this study is an analysis of research, development, test, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and a variety of service...

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**Looking at Multiplying Forces of Existing Assets to Reverse the Adverse Effects of the “More with Less” Trend**

*Region : Europe*

Defense budget uncertainty and multiple threats across emerging helicopter markets are blurring market growth opportunities, where cancelled orders, reduced procurement, or modernisation plans preferred against newly built platforms are becoming increasingly common. This context also encourages the market penetration of emerging helicopter OEMs. Mo...

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**New Technology Developments, Partnerships and Harmonization of Standards Key to Sustaining Growth Trajectory**

*Region : North America*

Airports around the world continue to increase efficiency and security with technologies designed to expedite the customs process for international travelers. Implementation of automated border control (ABC) systems or eGates, in use for several years at international airports, is gradually increasing. Biometric capabilities are key aspects of ABC ...

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**Reduced Deliveries of New Aircraft and Increased Reliance on Health Management Systems Conflict with Rising Event Costs Resulting in Minimal Growth**

*Region : Global*

The global airframe MRO market registered $24.34 billion in 2016 revenue and is expected to reach 27.31 billion by 2026 growing at a compound annual growth rate of 1.2%. The North American market is the largest, but will experience modest growth. Meanwhile, rotary wing utility aircraft will experience the most significant segment growth. New delive...

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**Reduced Deliveries of New Aircraft, Increased Reliance on Modular Design, and Improved Engine Control Conflicts with Increased Event Costs Result in M**

*Region : North America*

The North American engine maintenance, repair, and overhaul (MRO) market is the largest individual market, but will experience modest growth. Meanwhile, Fighter aircraft market will experience the most significant aircraft segment growth. New deliveries of airframes are slow, except in Russia and China, which are not included. Additionally, initial...

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**A High-Growth Market that will Transition from Research and Testing to a Procurement Focus by the Early 2020s**

*Region : North America*

The global military unmanned maritime systems (UMS) market is experiencing significant growth and investment; however, funding has been, and continues to be, focused on research, development, and testing of unmanned maritime platforms and enabling technologies. Similar to the unmanned aircraft market, UMS technologies are advancing faster than Moor...

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**LVC is Key to Overcoming Tactical Challenges, Albeit in the Distant Future**

*Region : Global*

Pressurised defence budgets and changing military priorities are expected to significantly affect the training and simulation market growth. However, this negative impact is mitigated by transitioning economies extending their fleet sizes and the global modernisation trend, comprising mostly new procurements of advanced weapon systems and complex c...

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**Leveraging Commercial Technology**

*Region : Global*

The global C4ISR market will grow modestly between 2012 and 2021 amid continued defence budget cuts in the United States and Europe. This study provides a picture of general defence spending by region and by individual countries. It also gives an overview of the market trends in competition, as market participants are measured on their ability to d...

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**Augmented Training Solutions Continue to Gain Traction**

*Region : Europe*

The global military T&S market has been broken down into three end-user segments: Air, Land and Naval end users. It provides an analysis of accessible revenue to the market by regions (Africa, Asia-Pacific, Central Asia, Europe, Latin America, Middle-East, and North America), training equipment, and training services. Revenue for training equipment...

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**The Future of Airborne Electronic Warfare**

*Region : North America*

This study covers military avionics spending on new procurement and upgrade programs across the globe, specifically focusing on nations having defense budgets of $1 billion and above. It identifies the recent and upcoming key programs and provides insights into the estimated avionics spending. It discusses the current and future trends with regard ...

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**Achieving Combat Readiness for Asymmetric and Conventional Warfare**

*Region : Europe*

The analysis of the global military training and simulation market is broken down into four end-user segments: air, land, naval, and joint. Accessible revenues are analyzed by region (Africa, Asia-Pacific, Central Asia, Europe, Latin America, Middle-East, and North America), training equipment, and training services. This study covers 85 countries....

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**Trending Towards Even Distribution of Short-term Contracts**

*Region : North America*

This research is a competitive environment overview based on the 2012 contracts for Department of Defense (DoD) command and control, communications, computers, intelligence, surveillance and reconnaissance (C4ISR), and electronic warfare/information operations (EW/IO). Included in this service are research, development, testing, and evaluation (RD...

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**A Solid Market in a Troubled Fiscal Era**

*Region : North America*

Military departments are developing secure tactical networking that conforms to a joint architecture, synchronized with real time information. Defense programs are being funded to provide broadband capabilities in the forms of voice, data, and imagery to commanders. As the US continues operations in Afghanistan, the lessons learned indicate the v...

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**Consolidating Technology Advances**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) command and control, communications, computers, intelligence, and surveillance and reconnaissance (C4ISR) budget spending. Included is an analysis of research, development, testing, and evaluation (RDT&E), procurement, operations and maintenance (O&M), and services. Contract activi...

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**The Market will Remain Strong Despite Continuing Budget Cuts**

*Region : North America*

As the Department of Defense's discretionary spending continues to decrease, the training and simulation market will remain relatively strong. As the services try to find the correct balance between live and simulated training, money will be spent on more immersive, virtual training to achieve an overall cost savings. With decreasing defense budg...

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**Consolidating Technology Gains**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) command and control, communications, computers, intelligence, and surveillance and reconnaissance (C4ISR) budget spending. Included in this study is an analysis of research, development, test, and evaluation (RDT&E), procurement, operations and maintenance (O&M), and a variety of s...

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**A Sense of Urgency**

*Region : North America*

This research service focuses on the global projected spending and priorities for command and control, communications, computers, intelligence, and surveillance and reconnaissance (C4ISR). Anticipated spending comprises the following activities: research, development, test, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and ...

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**Renewal of Cold War Tensions, Terrorism Concerns, and Border Security Generate Opportunities for New Market Participants**

*Region : North America*

The global command and control, communications, computers, intelligence, surveillance, and reconnaissance (C4ISR) market size is estimated to grow from USD 115.20 billion in 2016 to USD 125.10 billion by 2020, at a compound annual growth rate (CAGR) of 3.0%. The study estimates the size and future growth of the market across segments such as tactic...

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**Post-Arab-Spring Opportunities to Bring in $17.05 Billion by 2021**

*Region : South Asia, Middle East & North Africa*

The Middle Eastern Homeland Security market will grow at a CAGR of 15.5% to achieve $17.05 billion by 2021, strongly driven by government initiatives to create a smart and secure environment amidst high terrorist activities in the region. The Middle Eastern Homeland Security market registered a revenue of $7.19 billion in 2015. Frost and Sullivan ...

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**Model Changes and New Market Entrants Complicate the Market**

*Region : Global*

The recent reductions in oil price appear to be long-term trends, which will reduce the drive for flight efficiency. However, fuel cost is still the single most significant operating cost for airlines and will impact all modernization decisions. Despite an improving economic environment, the heady days of the mid-2000s for business aircraft will no...

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**Record Deliveries and New Aircraft in a Diverse Market**

*Region : Global*

The recent reductions in oil price appear to be long-term trends, which will reduce the drive for flight efficiency. However, fuel cost is still the single most significant operating cost for airlines and will effect all modernization decisions. Despite an improving economic environment, the heady days of the mid-2000s for business aircraft will ...

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**Strategies and Tactics such as 3D Printing and Internet of Things to Accelerate Margin Growth in a Transforming Space**

*Region : Global*

The commercial aircraft market is at record production levels. However, military aircraft, commercial rotary wing aircraft, and business aircraft are all flat to declining markets. Defense budgets globally are under pressure, and the military aircraft market reflects that strain. Growth for most manufacturing companies in these markets will be diff...

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*Region : Global*

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*Region : Global*

The aerospace industry is focusing on reducing the weight of aircraft in order to attain better fuel efficiency and performance. This is creating a need for materials with better mechanical, chemical, and thermal properties that can replace heavy metals. With lightweight and durability of components of prime importance, lightweight composites (f...

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles key 3D printing developments, such as engine part and larger structures or components, and also notes opportunities and challenges, impacting 3D printing in the aerospace industry. The Advanced Manufacturing TechVision Opportunity Engine (TOE) covers global innovations and developments related to ...

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**Reduced Operations Tempo has Little Effect**

*Region : Global*

The global military maintenance, repair, and overhaul (MRO) market is one of the most diverse markets in the defense industry. Market participants include the militaries, aircraft manufacturers, engine manufacturers, component manufacturers, specialty MRO companies, and airlines. This market research examines all of the military aircraft fleets glo...

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*Region : Global*

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**Brazil’s Concession Strategy—Opportunities for Private and Government Entities**

*Region : North America*

Scope of the report This Market Insight report includes the following segments: Product scope: Readiness Assessment of Airports in Brazil for the Olympics and Beyond Geographic scope: Global End-user scope: Airport operators, airlines, airport IT suppliers, airport service enablers, ground handlers, MRO firms This study will benefit anyone with v...

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**An Evolving Market Prepares to Take a Leap Forward into the Future**

*Region : North America*

The events of 9-11 forever changed how the world views airport security and today serves as the rationale for higher security at airports all over the world. Better technologies and more stringent traveler guidelines were developed because passenger screening serves as a last line of defense. Demand for speedier, more-efficient screening has result...

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**Innovative Technologies Drive Growth in UAS Security, Modular Sensors, Precision Weapons, and Autonomous Operations**

*Region : North America*

The US Department of Defense (DoD) has been transitioning from acquiring new UAS to upgrading current platforms, sensors payloads, and overall capabilities. This market insight focuses on the technologies involved in this transition as well as how prospective requirements and enabling innovations will shape future UAS payloads and the demand for th...

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**Detecting and Tracking Non-cooperative Vessels in Open Waters**

*Region : North America*

This research report analyzes the global satellite-based maritime surveillance solutions market, focusing on the civil government customers. The study discusses the results of an investigation into the evolution of maritime surveillance capabilities and the contributions of its space segment. The integrated surveillance capabilities covering AIS/SA...

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**Key Trends and Implications to 2030**

*Region : North America*

This research covers a brief analysis of key space technology trends and their implications on the future. Space-based technologies have become the backbone of our daily lives, many times without our realising it. Stakeholders across industries are exploring opportunities in and with space-based technologies, from providing broadband to the other 3...

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*Region : Global*

This Aerospace and Defense TOE profiles key innovations and developments in sonar technology for defense purposes, such as detecting enemy submarines and torpedoes. The advancements include portable diver detection sonar, towed array depth sonar for anti-submarine warfare, sonar systems that are not impaired by noise, acoustic processing systems, ...

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*Region : Global*

This Aerospace and Defense TOE highlights advancements and innovations in aircraft radar systems, including mobile systems, perimeter defense radar systems, advanced airborne radar, and radar to pinpoint distant nautical threats. Aerospace and Defense TechVision Opportunity Engine (TOE) delves into the technologies and applications that shape bo...

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*Region : Global*

This Aerospace and Defense TOE profiles innovations, advancements, and opportunities in unmanned aerial vehicles (UAVs), such as data security, wide-area cameras, air-to-ground in-flight connectivity, munitions, bioinspired aerial robots, solar-powered UAVs, aircraft satellite communications, and encryption of classified data. Aerospace and Defens...

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**High Demand for Aircraft Fleet Expansion in Asia-Pacific and the Middle East is Expected to Spur Demand**

*Region : Global*

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**Research to meet emerging threats**

*Region : North America*

This research service outlines efforts of the United States Department of Defense to upgrade sonar technologies. Operations, procurement, research, and services spending are summarized, and a sonar spending forecast is included. This study indicates aspects of sonar products and services spending emphasized by the Department of Defense so firm...

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*Region : Global*

This Aerospace and Defense TOE profiles innovations and developments in tactical communications, including frequency hopping, wireless IP networks, portable radio repeaters, tethered drone-based antennas, jammer-proof communications, satellite communications, and radio-phone connectivity. Aerospace and Defense TechVision Opportunity Engine (TOE) d...

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*Region : Global*

This Aerospace and Defense TOE profiles innovations in UAVs, including UAV validation, identification, and certification; utility and other commercial applications for UAVs; dual thermal/visible cameras for UAVs; Submersible UAVs; and exploration of the noctural boundary layer. Aerospace and Defense TechVision Opportunity Engine (TOE) delves into ...

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**A Stable Core With Planned Reductions in OCO Funding**

*Region : North America*

This research service is an outline of the United States Department of Defense 2012 Budget plan. The study summarizes DoD research, operations, procurement and services spending. A forecast of future DoD spending is included. The base year for the financial spending is 2010, and the market forecast is from 2011to 2016. The intent of this study i...

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This research service is an outline of the United States Department of Defense 2011 Budget plan. The study summarizes DoD research, operations, procurement and services spending. A forecast of future DoD spending is included. The base year for the financial spending is 2009, and the market forecasts is from 2010-2015. The intent of this study is...

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*Region : North America*

This research service identifies the spending forecasts for airborne ISR programs in each U.S. military service within the U.S. department of defense. In addition, the study identifies all major DoD manned and unmanned airborne ISR programs and provides a brief overview of DoD spending on airborne sensor systems.

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*Region : North America*

This research service identifies the budget and budget forecast for each U.S. Military service within the U.S. Department of Defense. In addition, the study identifies all major DoD UAS programs. Both U.S. Department of Homeland Security and Canadian UAS programs are also examined. The study also briefly discusses the potential commercial UAS marke...

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*Region : North America*

This report covers the North American Commercial and Military Flight Simulation market. The commercial segment includes:Full flight simulators, Flight training devices, and Independent flight simulator-training centers. The military flight simulation market includes: Full flight simulators, weapon systems trainers and other training devices, Oper...

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*Region : Global*

This Homeland Security TechVision Opportunity Engine covers advancement in image sensing impacting homeland security applications. Innovations profiled include: Bio inspired vision sensor for computer vision by Chronocam Advancement in image sensor pixel architecture by Pixpolar LIDAR sensor for advanced presence detection by LeddarTech CMOS imagin...

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**Upgrades and Service Life Extension Projects Drive a Decreasing Market with Limited New Starts**

*Region : North America*

**Research Overview**

This Frost & Sullivan research service on the United States (US) Department of Defense (DoD) helicopter market provides detailed revenue forecasts, drivers and restraints as well as market shares and competitive analyses of participants from 2014 to 2020. In this research, Frost & Sullivan's expert analysts thoro...

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*Region : Global*

• The technology and innovation research service assess advanced sensor technologies for homeland security. Increasing terrorist attacks necessities enhanced security measures and sophisticated sensing technology play a vital role in supporting first responders, security personnel with informed decisions. The research service covers different t...

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**Expecting a Flat Market as the Industry Focuses on Providing Cost-efficient Proficiency Training through Blended Means**

*Region : North America*

As the Department of Defense’s discretionary spending levels off, the training and simulation market will remain relatively strong. As the services try to find the correct balance between live and simulated training, money will be spent on more immersive, virtual training to achieve an overall cost savings. Many issues such as networking standard...

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*Region : Global*

This Advanced Manufacturing TOE highlights innovations and opportunities in 3D printing for military/aerospace applications, including 3D laser metal printing of weapons, 3D printing of electronic components, 3D printing of food, 3D bioprinting of functional skin. The Advanced Manufacturing TechVision Opportunity Engine (TOE) covers global innovat...

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*Region : North America*

The U.S. battery market for military/aerospace applications is segmented into 2 battery areas including aircraft and communication equipment batteries. Additionally, one segment addresses the Department of Defense budget analysis and the affect on the battery market. Each segment discusses current issues facing the market, revenue forecasts, market...

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**Is it Only a Reset Market?**

*Region : North America*

The Canadian and United States military have spent a considerable amount of money to purchase avionics for new aircraft and as retrofits for older aircraft. As pressure on the budgets of both countries forces reassessments of that spending the military services will need to think strategically about the future procurements and methodologies. The ...

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**Improving Surveillance and Targeting**

*Region : North America*

This research service focuses on the U.S. Department of Defense (DoD) electro-optical/infrared (EO/IR) systems budget spending. Included in this service are research, development, testing, and evaluation (RDT&E), procurement, operations and maintenance (O&M), and services. Contract activity for the DoD EO/IR Systems for 2011 is also included. The D...

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**Transitioning from UAS Procurement to Sustainment and Sensor RDT&E**

*Region : North America*

This research forecasts the U.S. Department of Defense (DoD) Unmanned Aerial System (UAS) market, including general trends and program analysis. This market includes five classifications of UAS platforms as well as UAS sensors/subsystems services. UASs provide military services with near real-time threat identification data. UAS missions and capabi...

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**A New Generation on the Horizon for DoD Budget Spending**

*Region : North America*

This research service focuses on categories of spending, including: research, development, testing, and evaluation (RDT&E), procurement, operations and maintenance (O&M), and services. Contract activity for the U.S. Department of Defense (DoD) Soldier and Crew Served Weapons market is also included. The U.S. DoD Soldier and Crew Served Weapons mark...

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*Region : North America*

This research service is an outline of the United States Department of Defense 2010 Budget plan. The study summarizes DoD research, operations, procurement and services spending. A forecast of future DoD spending is included. The base year for the financial spending is 2008, and the market forecasts is from 2008-2015.

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*Region : North America*

U.S. Unmanned Systems Markets covers unmanned aerial systems (UAS), unmanned ground vehicles (UGVs), and unmanned maritime systems (UMS). The study delves into what is driving and restraining the market across all three segments. Additionally market challenges, trends and opportunities are addressed. The study analysis the U.S. unmanned systems mar...

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*Region : North America*

This research services is an assessment of the fiscal year 2009 spending for the United States Department of Defense (DoD) on products and services related to enterprise IT. The research service identifies the major market dynamics that are currently influencing growth (drivers and restraints), as well as trends and threats that are impacting the i...

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**U.S. DoD Radar Markets**

*Region : North America*

This research is an overview of program funding and contract activity for the United States (U.S.) Department of Defense (DoD) Radar (Radio Detection and Ranging) programs and activities. Radar technology transmits radio waves which bounce off objects in their path and are used to determine the range, altitude, direction, and speed of both moving a...

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**U.S. Military Training and Simulation Market**

*Region : North America*

This research services is an assessment of the fiscal year 2009 spending for the United States Department of Defense (DoD) on products and services related to training and simulation. The research service identifies the major market dynamics that are currently influencing growth (drivers and restraints), as well as trends and threats that are impac...

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*Region : North America*

This research service is an outline of the U.S. Department of Defense Fiscal Year 2008 budget plan. The study summarizes the classifications for government spending. A forecast of future DoD spending is included, as well as areas of expected emphasis and decline. The base year for the financial data included in the research is 2007; the market is ...

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*Region : North America*

This research service is an outline of the U.S. Department of Defense Fiscal Year 2008 Electronic Warfare budget and equipment plan. The study summarizes the Electronic Warfare programs and government spending. A forecast of future DoD EW spending is included, as well as areas of expected emphasis and decline. The base year for the financial data ...

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[[Non-military Use of Unmanned Aerial Systems in the United States](https://store.frost.com/non-military-use-of-unmanned-aerial-systems-in-the-united-states.html?)](https://store.frost.com/non-military-use-of-unmanned-aerial-systems-in-the-united-states.html?" \o "Non-military Use of Unmanned Aerial Systems in the United States)

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[**Non-military Use of Unmanned Aerial Systems in the United States**](https://store.frost.com/non-military-use-of-unmanned-aerial-systems-in-the-united-states.html?)

*Region : North America*

Several government agencies outside of the Department of Defense (DoD), local law enforcement agencies, and universities use unmanned aerial systems (UASs). UAS use is governed and limited by the FAA, and commercial platforms cannot operate without certificates of authorization. The FAA is working to incorporate all sizes of UAS into the National A...

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[**Advances in Surveillance Technology - Homeland Security TOE**](https://store.frost.com/advances-in-surveillance-technology-homeland-security-toe.html?)

*Region : Global*

This issue of Homeland Security TOE covers advancements in surveillance technologies. Innovations profiled include: Video-based business intelligence for retailers by March Networks Artificial intelligence-based detection and tracking by CalAtlantic Visual merchandising and video analytics tool by Prism Skylabs Smarter video surveillance using deep...

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[[Internet of Things (IoT) - Disruptive Opportunities in Key Sectors (Technical Insights)](https://store.frost.com/internet-of-things-iot-disruptive-opportunities-in-key-sectors-technical-insights.html?)](https://store.frost.com/internet-of-things-iot-disruptive-opportunities-in-key-sectors-technical-insights.html?" \o "Internet of Things (IoT) - Disruptive Opportunities in Key Sectors (Technical Insights))

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[**Internet of Things (IoT) - Disruptive Opportunities in Key Sectors (Technical Insights)**](https://store.frost.com/internet-of-things-iot-disruptive-opportunities-in-key-sectors-technical-insights.html?)

**Connecting Anyone, Anywhere, Anytime Intelligently**

*Region : Global*

The Internet of things (IoT) is a concept that has emerged from a vision of an always connected world. Seamless connectivity between devices anywhere, anytime, in any condition is the goal behind the concept of IoT. This research service explores the impact of Internet of Things in key sectors such as Energy, Healthcare, Transportation, Manufacturi...

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[**U.S. Government Cybersecurity Market**](https://store.frost.com/u-s-government-cybersecurity-market.html?)

**Addressing the Growing Threat**

*Region : North America*

This market insight reviews the U.S. government cybersecurity market for the 2012 calendar year. An executive summary, definitions and scope, products and services, market size and forecast, major programs, and significant contract activity, conclusions, and the Frost & Sullivan story are included. The U.S. government cybersecurity market primaril...

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[**U.S. C4ISR - An Overview of Key Programs**](https://store.frost.com/u-s-c4isr-an-overview-of-key-programs.html?)

*Region : North America*

The U.S. C4ISR - Overview of Key Programs takes a detailed look what which programs in this area are the most successful while also listing those program in the most danger. The following report details the top programs within each of the Command, Control, Communications, Computer, Intelligence, Surveillance and Reconnaissance segments of defense. ...

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[**DoD C4ISR**](https://store.frost.com/dod-c4isr-9010.html?)

**Networks and Collaboration**

*Region : North America*

This research service focuses on the U.S. Department of Defense (DoD) command and control, communications, computers, intelligence, and surveillance and reconnaissance (C4ISR) budget spending. Included in this service are research, development, testing, and evaluation (RDT&E), procurement, operations and maintenance (O&M), and services. Contract ac...

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[**U.S. DoD C4ISR Services Market**](https://store.frost.com/u-s-dod-c4isr-services-market.html?)

**Opportunities to Expand Participation**

*Region : North America*

This research service focuses on the U.S. Department of Defense (DoD), command and control, communications, computers, intelligence, and surveillance and reconnaissance (C4ISR) services contract spending. Included in this service are research, development, testing, and evaluation (RDT&E), procurement, and operations and maintenance (O&M), services....

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[**U.S. C4ISR Services Market**](https://store.frost.com/u-s-c4isr-services-market.html?)

*Region : North America*

This research service is an outline of the United States Department of Defense C4ISR Services plan. Thew study summarizes C4ISR services and government spending. A forecast of future governemtnt C4ISR Services spending is included. The base year for the financial spending is 2007, and the market forecast is from 2008-2013.

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**Systems and Commercial Technology Integration**

*Region : North America*

This research service focuses on the US Department of Defense (DoD) command and control, communications, computers, intelligence, and surveillance and reconnaissance (C4ISR) budget spending. Included in this study is an analysis of research, development, test, and evaluation (RDT&E); procurement; operations and maintenance (O&M); and a variety of s...

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**Safety Boost Simulation Training to Alleviate High-risk Operations**

*Region : North America*

Increasingly high risks environments, skilled personnel shortages, and market expansion are driving the demand for operator training across different industries. The usage of simulators and computer-based exercises is becoming the norm to boost the learning curve. This market insight provides an overview of different existing training types and tra...

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**Aerospace, Defence, Industrial and Medical Applications to Stimulate Growth**

*Region : Global*

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[**Contact-Free Monitoring - Enabling Technologies & Emerging Opportunities (Technical Insights)**](https://store.frost.com/contact-free-monitoring-enabling-technologies-emerging-opportunities-technical-insights.html?)

**Monitoring every moment without physical presence**

*Region : Global*

Contact-free monitoring (CFM), an emerging technology domain is likely to impact applications related to automation, digitalization and smart devices. This technology aids in monitoring and detecting motion of a moving object or human activity. CFM employs advanced sensors to monitor properties such as temperature, vibration, speed, phase, velocity...

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**Controlling the Electromagnetic Spectrum**

*Region : North America*

This study will familiarize reader with the major programs, funding efforts and key players within the U.S. Airborne and Naval Surface Electronic Warfare market and its segments. It will summarize unclassified programs, budgets, and market participants for the U.S. Airborne and Naval Surface Electronic Warfare Markets. It will identify key companie...

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*Region : North America*

This insight examines the 2010 Quadrennial Defense Review and FY 2011 DoD budget submission for insight on the future of manned aircraft procurement through FY2015. It uses 2008-2009 actual contract information plus the 2010 enacted budget as the point of comparison for the 2011 submission. The insight looks for trends in procurement and collater...

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[**United States C4ISR Markets**](https://store.frost.com/united-states-c4isr-markets.html?)

*Region : North America*

The U.S. Command and Control, Communications, Computers, Intelligence, Surveillance and Reconnaissance Market is normally driven by government budgets, and the war on terrorism is expected to generate increased funding for this market. Interoperability becomes a key issue among the military services of the United States as well as between the Unit...

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[**Innovations in Virtual Reality**](https://store.frost.com/innovations-in-virtual-reality.html?)

*Region : Global*

This Aerospace and Defense TOE highlights and clarifies key innovations in virtual reality for aerospace and defense applications, such as combat vehicles, aircraft or ship design, flight crew training, firearms or warfighter training. Aerospace and Defense TechVision Opportunity Engine (TOE) delves into the technologies and applications that shap...

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**Advancements in Strength, Electrical and Thermal Conductivity of Carbon Nanotube Composites**

*Region : Global*

This Aerospace and Defense TOE highlights innovations in composites for aviation, including composite propellers, shape memory alloy composites, ceramic matrix composites, carbon nanotube composites, a carbon fiber bonded composite repair technique, and graphene nanocomposites. Aerospace and Defense TechVision Opportunity Engine (TOE) delves into ...

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[**Analysis of the Signal Generator and Arbitrary Waveform Generator Market**](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market.html?)

**Wireless decade to drive the test equipment industry**

*Region : North America*

An analysis of the North American signal generator and arbitrary waveform generator market is provided in this Research service/study. This market covers three segments including radio frequency signal generators (RF SGs), microwave signal generators (MW SGs) and arbitrary waveform generators (AWGs). North America holds the largest market share com...

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*Region : Global*

Research service N203 discusses the applications of accelerometers in various test and measurement and OEM applications. Product types include piezoelectric and MEMS based accelerometers. Automotive, Industrial and Aerospace and Defense are the various end-user industries covered.

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*Region : North America*

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**Monitoring every moment without physical presence**

*Region : Global*

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**Controlling the Electromagnetic Spectrum**

*Region : North America*

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[**United States C4ISR Markets**](https://store.frost.com/united-states-c4isr-markets.html?)

*Region : North America*

The U.S. Command and Control, Communications, Computers, Intelligence, Surveillance and Reconnaissance Market is normally driven by government budgets, and the war on terrorism is expected to generate increased funding for this market. Interoperability becomes a key issue among the military services of the United States as well as between the Unit...

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USD 1,715

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[[Innovations in Virtual Reality](https://store.frost.com/innovations-in-virtual-reality.html?)](https://store.frost.com/innovations-in-virtual-reality.html?" \o "Innovations in Virtual Reality)

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[**Innovations in Virtual Reality**](https://store.frost.com/innovations-in-virtual-reality.html?)

*Region : Global*

This Aerospace and Defense TOE highlights and clarifies key innovations in virtual reality for aerospace and defense applications, such as combat vehicles, aircraft or ship design, flight crew training, firearms or warfighter training. Aerospace and Defense TechVision Opportunity Engine (TOE) delves into the technologies and applications that shap...

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[[Innovations in Aviation Composites](https://store.frost.com/innovations-in-aviation-composites.html?)](https://store.frost.com/innovations-in-aviation-composites.html?" \o "Innovations in Aviation Composites)

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[**Innovations in Aviation Composites**](https://store.frost.com/innovations-in-aviation-composites.html?)

**Advancements in Strength, Electrical and Thermal Conductivity of Carbon Nanotube Composites**

*Region : Global*

This Aerospace and Defense TOE highlights innovations in composites for aviation, including composite propellers, shape memory alloy composites, ceramic matrix composites, carbon nanotube composites, a carbon fiber bonded composite repair technique, and graphene nanocomposites. Aerospace and Defense TechVision Opportunity Engine (TOE) delves into ...

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[[Analysis of the Signal Generator and Arbitrary Waveform Generator Market](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market.html?)](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market.html?" \o "Analysis of the Signal Generator and Arbitrary Waveform Generator Market)

*[07   
Dec 2011](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market.html?" \o "Analysis of the Signal Generator and Arbitrary Waveform Generator Market)*

[**Analysis of the Signal Generator and Arbitrary Waveform Generator Market**](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market.html?)

**Wireless decade to drive the test equipment industry**

*Region : North America*

An analysis of the North American signal generator and arbitrary waveform generator market is provided in this Research service/study. This market covers three segments including radio frequency signal generators (RF SGs), microwave signal generators (MW SGs) and arbitrary waveform generators (AWGs). North America holds the largest market share com...

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USD 3,465

[**READ MORE**](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market.html?)

[[World Accelerometers Markets in Test & Measurement and OEM Applications](https://store.frost.com/world-accelerometers-markets-in-test-measurement-and-oem-applications.html?)](https://store.frost.com/world-accelerometers-markets-in-test-measurement-and-oem-applications.html?" \o "World Accelerometers Markets in Test & Measurement and OEM Applications)

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Feb 2008](https://store.frost.com/world-accelerometers-markets-in-test-measurement-and-oem-applications.html?" \o "World Accelerometers Markets in Test & Measurement and OEM Applications)*

[**World Accelerometers Markets in Test & Measurement and OEM Applications**](https://store.frost.com/world-accelerometers-markets-in-test-measurement-and-oem-applications.html?)

*Region : Global*

Research service N203 discusses the applications of accelerometers in various test and measurement and OEM applications. Product types include piezoelectric and MEMS based accelerometers. Automotive, Industrial and Aerospace and Defense are the various end-user industries covered.

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[**READ MORE**](https://store.frost.com/world-accelerometers-markets-in-test-measurement-and-oem-applications.html?)

[[Polymers in 3D Printing - Plastics Advisor TOE](https://store.frost.com/polymers-in-3d-printing-plastics-advisor-toe.html?)](https://store.frost.com/polymers-in-3d-printing-plastics-advisor-toe.html?" \o "Polymers in 3D Printing - Plastics Advisor TOE)

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Oct 2016](https://store.frost.com/polymers-in-3d-printing-plastics-advisor-toe.html?" \o "Polymers in 3D Printing - Plastics Advisor TOE)*

[**Polymers in 3D Printing - Plastics Advisor TOE**](https://store.frost.com/polymers-in-3d-printing-plastics-advisor-toe.html?)

Plastics that are used for 3D printing are mostly of synthetic origin that includes nylon (polyamides) and acrylonitrile butadiene styrene (ABS). Apart from plastics, metals and ceramics are also used. The key application segments are healthcare, electronics, automotive, aerospace and defense. Out of these, healthcare and electronics segments have ...

USD 1,500

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[[High-Tech Materials--Recent Innovations in Glass Fiber Reinforcements](https://store.frost.com/high-tech-materials-recent-innovations-in-glass-fiber-reinforcements.html?)](https://store.frost.com/high-tech-materials-recent-innovations-in-glass-fiber-reinforcements.html?" \o "High-Tech Materials--Recent Innovations in Glass Fiber Reinforcements)

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[**High-Tech Materials--Recent Innovations in Glass Fiber Reinforcements**](https://store.frost.com/high-tech-materials-recent-innovations-in-glass-fiber-reinforcements.html?)

*Region : Global*

The global glass fiber reinforcements industry can be considered as a rapidly evolving market. The companies operating in this segment are focusing on increasing their production capacities to meet the increase in the demand from automotive, construction and infrastructure, aerospace and defense, and wind energy sectors especially from Asia Pacific...

USD 250

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[[Sensors in Test and Measurement](https://store.frost.com/sensors-in-test-and-measurement.html?)](https://store.frost.com/sensors-in-test-and-measurement.html?" \o "Sensors in Test and Measurement)

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[**Sensors in Test and Measurement**](https://store.frost.com/sensors-in-test-and-measurement.html?)

**Innovation in Testing Methods for Achieving Greater Reliability and Performance Drives Demand**

*Region : Global*

This PMI discusses sensors in different test and measurement applications such as in aerospace and defense, automotive and transportation, power generation, civil engineering, consumer electronics, environmental. Sensors discussed here are accelerometers, pressure sensors, load cells, microphones, temperature sensors, displacement sensors, torque s...

~~USD 2,450~~

USD 2,205

[**READ MORE**](https://store.frost.com/sensors-in-test-and-measurement.html?)

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Apr 2016](https://store.frost.com/electronic-test-and-measurement-t-m-market-in-research-and-development-forecast-to-2021.html?" \o "options_container)*

[**Electronic Test and Measurement (T&M) Market in Research and Development, Forecast to 2021**](https://store.frost.com/electronic-test-and-measurement-t-m-market-in-research-and-development-forecast-to-2021.html?)

**Innovative Technologies Initiate Frequency and Bandwidth Shifts, Compelling Strategic Rethink**

*Region : Global*

The electronic test and measurement market will undergo significant transformation over the next 5 to 7 years with the advent of new technologies changing customer requirements in frequency and bandwidth among other equipment specifications. Worth $1.99 Billion in 2015, revenues are expected to reach $2.36 Billion by 2021 at a CAGR of 2.8% although...

USD 4,950

[**READ MORE**](https://store.frost.com/electronic-test-and-measurement-t-m-market-in-research-and-development-forecast-to-2021.html?)

[[North American General Purpose Test Equipment Markets](https://store.frost.com/north-american-general-purpose-test-equipment-markets.html?)](https://store.frost.com/north-american-general-purpose-test-equipment-markets.html?" \o "North American General Purpose Test Equipment Markets)

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[**North American General Purpose Test Equipment Markets**](https://store.frost.com/north-american-general-purpose-test-equipment-markets.html?)

*Region : North America*

This research service covers some of the key segments of the general purpose test and measurement (T&M) equipment market in North America, including electronic counters, multimeters, network analyzers, spectrum analyzers, power meters and logic analyzers. The North American general purpose test equipment market is mature and expected to grow slowl...

~~USD 4,950~~

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[**READ MORE**](https://store.frost.com/north-american-general-purpose-test-equipment-markets.html?)

[[Strategic Assessment of Opportunities in the Southeast Asian MEMS Markets](https://store.frost.com/strategic-assessment-of-opportunities-in-the-southeast-asian-mems-markets.html?)](https://store.frost.com/strategic-assessment-of-opportunities-in-the-southeast-asian-mems-markets.html?" \o "Strategic Assessment of Opportunities in the Southeast Asian MEMS Markets)

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Jun 2006](https://store.frost.com/strategic-assessment-of-opportunities-in-the-southeast-asian-mems-markets.html?" \o "Strategic Assessment of Opportunities in the Southeast Asian MEMS Markets)*

[**Strategic Assessment of Opportunities in the Southeast Asian MEMS Markets**](https://store.frost.com/strategic-assessment-of-opportunities-in-the-southeast-asian-mems-markets.html?)

*Region : Asia Pacific*

This study covers the technology segments: Pressure sensors, Gyroscopes, Accelerometers, RF MEMS, IR sensors, Optical MEMS and Microphones . The geographic regions covered include Singapore, Malaysia, Thailand and Indonesia. The end user segments covered include Automotive, Consumer, Medical, Industrial and Aerospace and Defense segments....

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[[Analysis of the Southeast Asian MEMS Sensors Market](https://store.frost.com/analysis-of-the-southeast-asian-mems-sensors-market.html?)](https://store.frost.com/analysis-of-the-southeast-asian-mems-sensors-market.html?" \o "Analysis of the Southeast Asian MEMS Sensors Market)

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[**Analysis of the Southeast Asian MEMS Sensors Market**](https://store.frost.com/analysis-of-the-southeast-asian-mems-sensors-market.html?)

*Region : Asia Pacific*

This study covers the technology segments: Pressure sensors, Gyroscopes, Accelerometers, RF MEMS, IR sensors, Optical MEMS and Microphones . The geographic regions covered include Singapore, Malaysia, Thailand and Indonesia. The end user segments covered include Automotive, Consumer, Medical, Industrial and Aerospace and Defense segments. Forecasts...

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[[World Machine Vision and X-Ray Inspection Systems Markets](https://store.frost.com/world-machine-vision-and-x-ray-inspection-systems-markets.html?)](https://store.frost.com/world-machine-vision-and-x-ray-inspection-systems-markets.html?" \o "World Machine Vision and X-Ray Inspection Systems Markets)

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Feb 2007](https://store.frost.com/world-machine-vision-and-x-ray-inspection-systems-markets.html?" \o "World Machine Vision and X-Ray Inspection Systems Markets)*

[**World Machine Vision and X-Ray Inspection Systems Markets**](https://store.frost.com/world-machine-vision-and-x-ray-inspection-systems-markets.html?)

*Region : Global*

The research service investigates the market demand for machine vision and x-ray inspection equipment in both established and developing markets, and it describes the drivers, restraints, and challenges that will impact future market conditions. The various market trends and dynamics of such technology within the electronics manufacturing, medical ...

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[[World Calipers and Micrometers Markets](https://store.frost.com/world-calipers-and-micrometers-markets.html?)](https://store.frost.com/world-calipers-and-micrometers-markets.html?" \o "World Calipers and Micrometers Markets)

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[**World Calipers and Micrometers Markets**](https://store.frost.com/world-calipers-and-micrometers-markets.html?)

*Region : Global*

The research service investigates the market demand for calipers and micrometers in both established and developing markets, and it describes the drivers, restraints, and challenges that will impact future market conditions. The various market trends and dynamics of such technology within the medical and life sciences, automotive, and aerospace and...

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[[World Magnetic Sensor Components and Modules/Sub-systems Markets](https://store.frost.com/world-magnetic-sensor-components-and-modules-sub-systems-markets-7099.html?)](https://store.frost.com/world-magnetic-sensor-components-and-modules-sub-systems-markets-7099.html?" \o "World Magnetic Sensor Components and Modules/Sub-systems Markets)

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[**World Magnetic Sensor Components and Modules/Sub-systems Markets**](https://store.frost.com/world-magnetic-sensor-components-and-modules-sub-systems-markets-7099.html?)

*Region : Global*

Emergence of newer applications has been a great booster to the magnetic sensors market. Due to the extensive research and development efforts a number of new and innovative equipment using various types of hall sensors have been developed. This has evinced a great interest of diverse end user industry from research to aerospace and defense. Total ...

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[[World Semiconductor Sensors Market](https://store.frost.com/world-semiconductor-sensors-market.html?)](https://store.frost.com/world-semiconductor-sensors-market.html?" \o "World Semiconductor Sensors Market)

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[**World Semiconductor Sensors Market**](https://store.frost.com/world-semiconductor-sensors-market.html?)

*Region : Global*

Research service N367-32, World Semiconductor sensors market, discusses the market drivers and restraints, total market size, revenue forecasts, unit shipments, pricing trends, technology trends, competitive structure, market share analysis and major market participants for - Hall ICs, MEMS Accelerometers, MEMS Pressure sensors, MEMS Gyroscopes, ME...

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[[North American Power Quality Equipment and Services Markets: Opportunity Analysis](https://store.frost.com/north-american-power-quality-equipment-and-services-markets-opportunity-analysis.html?)](https://store.frost.com/north-american-power-quality-equipment-and-services-markets-opportunity-analysis.html?" \o "North American Power Quality Equipment and Services Markets: Opportunity Analysis)

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Dec 2002](https://store.frost.com/north-american-power-quality-equipment-and-services-markets-opportunity-analysis.html?" \o "North American Power Quality Equipment and Services Markets: Opportunity Analysis)*

[**North American Power Quality Equipment and Services Markets: Opportunity Analysis**](https://store.frost.com/north-american-power-quality-equipment-and-services-markets-opportunity-analysis.html?)

*Region : North America*

The Opportunity Analysis of the North American Power Quality (PQ) Equipment and Services markets are segmented into 4 end-user sectors including industrial, communication, institutional, and aerospace and defense. Each segment discusses applicable opportunity analysis, challenges, revenue and demand analysis for each product technology including UP...

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USD 2,765

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[[Analysis of the Indian Electronics Manufacturing Services Market](https://store.frost.com/analysis-of-the-indian-electronics-manufacturing-services-market.html?)](https://store.frost.com/analysis-of-the-indian-electronics-manufacturing-services-market.html?" \o "Analysis of the Indian Electronics Manufacturing Services Market)

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Jan 2013](https://store.frost.com/analysis-of-the-indian-electronics-manufacturing-services-market.html?" \o "Analysis of the Indian Electronics Manufacturing Services Market)*

[**Analysis of the Indian Electronics Manufacturing Services Market**](https://store.frost.com/analysis-of-the-indian-electronics-manufacturing-services-market.html?)

**Lifestyle Changes, Affordable Prices, and Rising Demand Fuel Growth**

*Region : Asia Pacific*

The expanding gap between supply and demand for electronic products as well as the lack of an electronics manufacturing ecosystem to meet this growing gap has created opportunities for electronics manufacturing services (EMS) companies to grow in India. This market engineering research service analyzes the EMS market in India by outlining market dr...

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USD 4,208

[**READ MORE**](https://store.frost.com/analysis-of-the-indian-electronics-manufacturing-services-market.html?)

[[Globalization Trends in the General Purpose Test Equipment Market](https://store.frost.com/globalization-trends-in-the-general-purpose-test-equipment-market.html?)](https://store.frost.com/globalization-trends-in-the-general-purpose-test-equipment-market.html?" \o "Globalization Trends in the General Purpose Test Equipment Market)

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[**Globalization Trends in the General Purpose Test Equipment Market**](https://store.frost.com/globalization-trends-in-the-general-purpose-test-equipment-market.html?)

*Region : Global*

This market insight provides a detailed analysis of globalization and outsourcing trends. A thorough assessment of the top 10 general purpose test equipment vendors has been performed. Globalization trends corresponding to communication, automotive, and aerospace and defense industries have been analyzed. Competitive landscape discussions include D...

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USD 1,125

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[[Global Radio Frequency Testing Market](https://store.frost.com/global-radio-frequency-testing-market-19930.html?)](https://store.frost.com/global-radio-frequency-testing-market-19930.html?" \o "Global Radio Frequency Testing Market)

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[**Global Radio Frequency Testing Market**](https://store.frost.com/global-radio-frequency-testing-market-19930.html?)

**Shift of Wireless Communication to High Radio Frequency will Drive Growth**

*Region : Global*

This research service analyzes the global RF testing market, which consists consists of three segments: traditional general purpose instrumentation, modular general purpose instrumentation, and semiconductor automated test equipment. The study examines market drivers and restraints, and presents revenue forecasts through 2020. The base year is 2013...

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USD 4,455

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[[Emerging Innovations in Battery Management Systems](https://store.frost.com/emerging-innovations-in-battery-management-systems.html?)](https://store.frost.com/emerging-innovations-in-battery-management-systems.html?" \o "Emerging Innovations in Battery Management Systems)

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[**Emerging Innovations in Battery Management Systems**](https://store.frost.com/emerging-innovations-in-battery-management-systems.html?)

**Innovations and Technologies Transforming Battery Management Systems**

*Region : Global*

The battery management system (BMS) market is diverse, with multiple applications that use a large number of battery packs. Rising demand for electric vehicles, energy storage systems, and aerospace and defense equipment powered by batteries make BMS an important component in daily life. BMS has evolved from a mere monitoring unit to an advanced, i...

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[[Hardware-in-the-Loop (HIL) Simulation for Design and Test](https://store.frost.com/hardware-in-the-loop-hil-simulation-for-design-and-test.html?)](https://store.frost.com/hardware-in-the-loop-hil-simulation-for-design-and-test.html?" \o "Hardware-in-the-Loop (HIL) Simulation for Design and Test)

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[**Hardware-in-the-Loop (HIL) Simulation for Design and Test**](https://store.frost.com/hardware-in-the-loop-hil-simulation-for-design-and-test.html?)

**HIL Systems for Power Electronics Creates New Opportunities**

*Region : Global*

The research analyzes growth opportunities and current trends in the Hardware-in-loop (HIL) market. The increasing complexity of electronic assembly and of product safety has bolstered the demand for HIL simulation testing. This research includes detailed analysis into selective HIL applications, such as automotive, aerospace and defense (A&D) and ...

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[[Global Accelerometers, Gyroscopes, and IMU Sensors Markets](https://store.frost.com/global-accelerometers-gyroscopes-and-imu-sensors-markets.html?)](https://store.frost.com/global-accelerometers-gyroscopes-and-imu-sensors-markets.html?" \o "Global Accelerometers, Gyroscopes, and IMU Sensors Markets)

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Mar 2013](https://store.frost.com/global-accelerometers-gyroscopes-and-imu-sensors-markets.html?" \o "Global Accelerometers, Gyroscopes, and IMU Sensors Markets)*

[**Global Accelerometers, Gyroscopes, and IMU Sensors Markets**](https://store.frost.com/global-accelerometers-gyroscopes-and-imu-sensors-markets.html?)

**Increasing Importance of Motion Sensing Across All Verticals Strengthens Demand for Devices**

*Region : Global*

This research service analyses the different types of accelerometers, gyroscopes, and inertial measurement units used across different verticals such as in test and measurement, consumer electronics, cell phones, medical, automotive, industrial, aerospace, and defense. The study period is 20092019, and the base year is 2012. Piezoelectric, IEPE, M...

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USD 4,208

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[[Advances in High Power Electronics (Technical Insights)](https://store.frost.com/advances-in-high-power-electronics-technical-insights.html?)](https://store.frost.com/advances-in-high-power-electronics-technical-insights.html?" \o "Advances in High Power Electronics (Technical Insights))

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[**Advances in High Power Electronics (Technical Insights)**](https://store.frost.com/advances-in-high-power-electronics-technical-insights.html?)

*Region : Global*

This research service reports on development trends in the high power electronics sector, more specifically in the silicon carbide (SiC) power electronics domain. The research service analyzes in detail the underlined platform technology, the factors affecting development and adoption of SiC technology, the industry trends, the application scenario...

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[[World Calibration Services Market ](https://store.frost.com/world-calibration-services-market.html?)](https://store.frost.com/world-calibration-services-market.html?" \o "World Calibration Services Market )

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[**World Calibration Services Market**](https://store.frost.com/world-calibration-services-market.html?)

*Region : Global*

The World Calibration Services market is segmented into Electrical,Mechanical,Thermodynamic and Physical/Dimensional calibration services. End-User markets like Communications ,Electronic manufacturing , Automotive , Aerospace and Defense are analysed fore each of the segments.Current issues facing the market, revenue and distribution forecasts...

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[[North American MEMS-Based Sensors Markets](https://store.frost.com/north-american-mems-based-sensors-markets.html?)](https://store.frost.com/north-american-mems-based-sensors-markets.html?" \o "North American MEMS-Based Sensors Markets)

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[**North American MEMS-Based Sensors Markets**](https://store.frost.com/north-american-mems-based-sensors-markets.html?)

*Region : North America*

Over recent years, Micro-Electromechanical Systems (MEMS)-based sensors has experienced healthy growth rates in all four North American end-user markets covered in this study such as industrial, automotive, aerospace and defense (A&D), and medical. Nevertheless, all of these markets are anticipated to experience slight declines in revenue growth ra...

~~USD 2,450~~

USD 1,715

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[[North America Calibration and Repair Services Market, Forecast to 2022](https://store.frost.com/north-america-calibration-and-repair-services-market-forecast-to-2022.html?)](https://store.frost.com/north-america-calibration-and-repair-services-market-forecast-to-2022.html?" \o "North America Calibration and Repair Services Market, Forecast to 2022)

*[03   
May 2016](https://store.frost.com/north-america-calibration-and-repair-services-market-forecast-to-2022.html?" \o "North America Calibration and Repair Services Market, Forecast to 2022)*

[**North America Calibration and Repair Services Market, Forecast to 2022**](https://store.frost.com/north-america-calibration-and-repair-services-market-forecast-to-2022.html?)

**Strategic Repositioning as Laboratories Become One-stop Shops to Meet Customer Safety and Quality Requirements**

*Region : North America*

Calibration and repair services for instrumentation are witnessing greater demand due to increasing safety and quality requirements. With the proliferation of high-tech products and pervasive connectivity, this market grew steadily over the past few years to reach $1.31 billion in 2015. By 2022, revenues are expected to reach $1.85 billion at a CAG...

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[[Global Mobile Hydraulic Equipment Market, Forecast to 2020](https://store.frost.com/global-mobile-hydraulic-equipment-market-forecast-to-2020.html?)](https://store.frost.com/global-mobile-hydraulic-equipment-market-forecast-to-2020.html?" \o "Global Mobile Hydraulic Equipment Market, Forecast to 2020)

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Nov 2016](https://store.frost.com/global-mobile-hydraulic-equipment-market-forecast-to-2020.html?" \o "Global Mobile Hydraulic Equipment Market, Forecast to 2020)*

[**Global Mobile Hydraulic Equipment Market, Forecast to 2020**](https://store.frost.com/global-mobile-hydraulic-equipment-market-forecast-to-2020.html?)

**Compact, Integrated, and Smart Solutions Unlock New Growth Opportunities Linked to the Industrial Internet of Things Landscape**

*Region : North America*

The global mobile hydraulic equipment market is estimated to experience an approximate 3% compound annual growth rate (CAGR) from 2015 to 2020. This market constitutes more than 60% of the of the total hydraulics market revenue that includes both industrial and mobile applications. The objective of this study is to identify strategic opportunities...

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[**READ MORE**](https://store.frost.com/global-mobile-hydraulic-equipment-market-forecast-to-2020.html?)

[[Li-Fi Communication Opportunities in Homes and Buildings, 2016](https://store.frost.com/li-fi-communication-opportunities-in-homes-and-buildings-2016.html?)](https://store.frost.com/li-fi-communication-opportunities-in-homes-and-buildings-2016.html?" \o "Li-Fi Communication Opportunities in Homes and Buildings, 2016)

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[**Li-Fi Communication Opportunities in Homes and Buildings, 2016**](https://store.frost.com/li-fi-communication-opportunities-in-homes-and-buildings-2016.html?)

**Li-Fi will Present New Alternatives to Wi-Fi, Which is Limited Due to Bandwidth Constraints and Security Challenges**

*Region : Global*

Lighting fidelity (Li-Fi) communication opportunities in homes and buildings, retail and supermarkets, automotive and transportation, industry process control, consumer electronics, aerospace and defense, and healthcare are covered in this research service, with specific focus on opportunities in homes and buildings. This study provides a detailed ...

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles advancements in unmanned ground vehicles for civilian or defense/homeland security applications. The Advanced Manufacturing TechVision Opportunity Engine (TOE) covers global innovations and developments related to manufacturing and industrial automation on a weekly basis. Innovations are focused t...

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles key developments and opportunities in robots for military and defense applications, including remotely operated weapons systems, multi-task battlefield robots, armed tactical robots. The Advanced Manufacturing TechVision Opportunity Engine (TOE) covers global innovations and developments related to...

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[**Nanocoatings - Nanotech TOE**](https://store.frost.com/nanocoatings-nanotech-toe.html?)

*Region : Global*

Thin nano-films, nano-scale coating systems, and nano-structured surfaces have proven to deliver desired multi-functionalities such as corrosion protection, hydrophobicity, self cleaning, heat resistance, and thermal management. Significant long-term cost benefits offered by these coatings in niche applications, such as in the aerospace, defense, m...

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Sep 2013](https://store.frost.com/global-industrial-batteries-market.html?" \o "Global Industrial Batteries Market)*

[**Global Industrial Batteries Market**](https://store.frost.com/global-industrial-batteries-market.html?)

**Grid-level Energy Storage Applications will Create Strong Demand in the Long Term**

*Region : Global*

This research service discusses the current state and future potential of the global industrial batteries market. It provides an in-depth analysis of the industrial batteries used in different applications such as telecom and data communication, UPS/backup, industrial equipment, medical devices, aerospace and defense, grid-level energy storage, and...

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USD 3,358

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*Region : Global*

This research covers the world AC-DC SPS market segmented based on the power ranges that include low, medium, high, very high and extremely high ranges. Each segment is further analyzed based on the geographic regions and end-user application markets. Every segment discusses revenue forecasts, market trends, distribution channels, technology trend...

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*Region : Global*

This research covers the world DC-DC converter market segmented based on the power ranges that include low, medium and high ranges. Each segment is further analyzed based on the geographic regions and end-user markets or applications. Every segment discusses revenue forecasts, market trends, distribution channels, technology trends, pricing trends,...

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May 2006](https://store.frost.com/world-product-lifecycle-management-solutions-markets.html?" \o "World Product Lifecycle Management Solutions Markets)*

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*Region : Global*

This research service on World Product Lifecycle Management Solutions Markets provides critical insights into the market including challenges, drivers, restraints, and revenue forecasts. The research service looks into the authoring and analysis tools, collaborative product definition management, software, services, automotive, aerospace and defens...

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*Region : Global*

This research covers the world AC-DC SPS market segmented based on the power ranges that include low, medium, high, very high and extremely high ranges. Each segment is further analyzed based on the geographic regions and end-user application markets. Every segment discusses revenue forecasts, market trends, and competitive analysis. The applicatio...

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*Region : Global*

This research covers the world AC-DC SPS market segmented based on the power ranges that include low, medium, high, very high and extremely high ranges. Each segment is further analyzed based on the geographic regions and end-user application markets. Every segment discusses revenue forecasts, market trends, distribution channels, technology trend...

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Nov 2004](https://store.frost.com/world-dc-dc-converter-markets-8639.html?" \o "World DC-DC Converter Markets)*

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*Region : Global*

This research covers the world DC-DC converter market segmented based on the power ranges that include low, medium and high ranges. Each segment is further analyzed based on the geographic regions and end-user markets or applications. Every segment discusses revenue forecasts, market trends, distribution channels, technology trends, pricing trends,...

~~USD 2,450~~

USD 1,715

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Jun 2015](https://store.frost.com/energy-harvesting-innovations-disrupting-key-applications-technical-insights.html?" \o "Energy Harvesting Innovations Disrupting Key Applications (Technical Insights))*

[**Energy Harvesting Innovations Disrupting Key Applications (Technical Insights)**](https://store.frost.com/energy-harvesting-innovations-disrupting-key-applications-technical-insights.html?)

**Ambient Energy to Power Electronic Devices**

*Region : Global*

The process of powering devices by utilizing small amount of energy from one or more ambient energy sources is termed as Energy Harvesting (EH). Energy harvested from the ambient sources can also be captured and stored in a battery for future use. Different types of ambient sources and energy harvesters are being explored for varied applications in...

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[**READ MORE**](https://store.frost.com/energy-harvesting-innovations-disrupting-key-applications-technical-insights.html?)

[[Mega Trends to Shape the Future of the Electronics Test and Measurement (T&M) Industry](https://store.frost.com/mega-trends-to-shape-the-future-of-the-electronics-test-and-measurement-t-m-industry.html?)](https://store.frost.com/mega-trends-to-shape-the-future-of-the-electronics-test-and-measurement-t-m-industry.html?" \o "Mega Trends to Shape the Future of the Electronics Test and Measurement (T&M) Industry)

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[**Mega Trends to Shape the Future of the Electronics Test and Measurement (T&M) Industry**](https://store.frost.com/mega-trends-to-shape-the-future-of-the-electronics-test-and-measurement-t-m-industry.html?)

*Region : North America*

This private Market Insights provides an overview of the key mega trends expected to impact some of the major end-user industries of electronics test and measurement equipment. They include wireless communications, aerospace and defense, medical devices, energy, automotive, consumer electronics and the electronics manufacturing services industries....

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USD 1,125

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[[Analysis of the Signal Generator and Arbitrary Waveform Generator Market](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market-17451.html?)](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market-17451.html?" \o "Analysis of the Signal Generator and Arbitrary Waveform Generator Market)

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[**Analysis of the Signal Generator and Arbitrary Waveform Generator Market**](https://store.frost.com/analysis-of-the-signal-generator-and-arbitrary-waveform-generator-market-17451.html?)

**Wireless decade to drive the test equipment industry**

*Region : Asia Pacific*

An analysis of the signal generator and arbitrary waveform generator market in emerging regions is provided in this research service/study. This market covers three segments including radio frequency signal generators (RF SGs), microwave signal generators (MW SGs) and arbitrary waveform generators (AWGs). Military aerospace and defense activities a...

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[[Global Industrial Enclosures and Cabinets Factbook, 2015](https://store.frost.com/global-industrial-enclosures-and-cabinets-factbook-2015.html?)](https://store.frost.com/global-industrial-enclosures-and-cabinets-factbook-2015.html?" \o "Global Industrial Enclosures and Cabinets Factbook, 2015)

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May 2016](https://store.frost.com/global-industrial-enclosures-and-cabinets-factbook-2015.html?" \o "Global Industrial Enclosures and Cabinets Factbook, 2015)*

[**Global Industrial Enclosures and Cabinets Factbook, 2015**](https://store.frost.com/global-industrial-enclosures-and-cabinets-factbook-2015.html?)

**Increase in Safety Compliance Measures Offers Branded Manufacturers the Prospect of Making Strong Gains**

*Region : North America*

Scope of the report The research report includes the following segments: Product scope: Industrial enclosures and cabinets Geographic scope: North America, Europe, Middle East and Africa, Asia-Pacific, Latin America End-user scope: Oil and Gas, Chemical and Petrochemicals, Power Generation, Metals and Mining, Food and Beverages, Pharmaceutica...

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles developments and advancements in 3D printing of large parts, components, or tools. The Advanced Manufacturing TechVision Opportunity Engine (TOE) covers global innovations and developments related to manufacturing and industrial automation on a weekly basis. Innovations are focused toward improving ...

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*Region : Global*

This issue of Advanced Manufacturing TOE highlights key innovations in safety instrumented systems and related technologies for the oil and gas sector. The Advanced Manufacturing and Automation (AMA) Cluster covers technologies that enable clean, lean and flexible manufacturing and industrial automation. Technologies such as three-dimensional (3D)...

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles advancements in 3D printing of food, such as synthetic milk, cooking of food, plug and play 3D food printers, and 3D printed food restaurants. The Advanced Manufacturing and Automation (AMA) Cluster covers technologies that enable clean, lean and flexible manufacturing and industrial automation. T...

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles certain key providers, developments, opportunities, and focus areas for 3D printing in healthcare, including 3D printing of hearing aids, dental implants, orthopedic implants, surgical tools, innovative catheters. The Advanced Manufacturing TechVision Opportunity Engine (TOE) covers global innovat...

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[**VXI, PXI, and AXIe Test and Measurement Market, Forecast to 2020**](https://store.frost.com/vxi-pxi-and-axie-test-and-measurement-market-forecast-to-2020.html?)

**New Technologies Such as 5G to Promote Modular Approach, Drive New Growth Opportunities**

*Region : Global*

Instrumentation based on PXI and AXIe are driving growth in the automated test equipment market and a shift from bench to modular instruments. Worth $809.7 million in 2015, market revenues are expected to reach $1,766.7 million by 2020, at a CAGR of 15.2%. Research Scope In comparison to traditional rack-and-stack test systems, modular systems are ...

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*Region : Global*

Thermal barrier coatings are highly advanced coatings that are applied on surfaces such as gas turbines, aerospace parts that are exposed to high temperatures. They are used in various industries such as automotive, energy, healthcare, defense, oil and gas. The thickness of the coatings can be varied from 100 micrometers to around 2 millimeters. ...

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[**Advanced Manufacturing Technology--Metal-cutting Tool Innovations**](https://store.frost.com/advanced-manufacturing-technology-metal-cutting-tool-innovations.html?)

*Region : Global*

Metal-cutting is a crucial process in metal fabrication. Cutting metals with precision and in required dimensions has been a challenge for several centuries. The growth technology has brought many methods and processes to cut metals in different shapes, sizes, and dimensions that was unimaginable a few decades ago. Today, as metals are being used i...

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*Region : Global*

This issue of Advanced Manufacturing Technology highlights key technologies for metal hard facing. The Advanced Manufacturing Technology TechVision Opportunity Engine (TOE) covers global innovations and developments related to manufacturing and industrial automation on a weekly basis. Innovations are focused toward improving product traceability, ...

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*Region : Global*

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*Region : Global*

This issue of Advanced Manufacturing TOE profiles innovations in 3D printing technology that are directed at helping visually impaired people. Innovations profiled include the development of a tactile teaching aid by Korea Institute of Science and Technology, a 3D printed map by Rutgers School of Engineering, a 3D printed display for the visually i...

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*Region : Global*

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*Region : Global*

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[Aerospace and Defense Industry Analysis and Consulting](https://server1.kproxy.com/products/janes-aerospace-defense-consulting.html)

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[Aerospace and Defense Industries Association of Europe - Standardization (ASD STAN) Standards](https://server1.kproxy.com/products/asd-stan-standards.html)

Aerospace and Defense Industries Association of Europe - Standardization (ASD STAN) Comply with European requirements for Aerospace...

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[Aerospace Industries Association (AIA) Standards](https://server1.kproxy.com/products/aia-nas-standards.html)

, NA and NAM standards developed jointly by commercial and defense aircraft and aerospace manufacturers. Covering airframe structural...

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[American Institute of Aeronautics and Astronautics (AIAA) Standards](https://server1.kproxy.com/products/aiaa-standards.html)

and Astronautics (AIAA) contains both active and historical standards that are applied globally. These aerospace and defense standards...

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[ADS Standards](https://server1.kproxy.com/products/sbac-ads-standards.html)

ADS Ensure compliance in the UK aerospace industry A|D|S was formed from the merger of the Association of Police and Public Security...

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[Maritime Sea-web Online Ship Register](https://server1.kproxy.com/products/sea-web-maritime-reference-korean.html)

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[Aviation Handbooks and Manuals (HM)](https://server1.kproxy.com/products/handbooks-manuals-standards.html)

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[Haystack® Gold](https://server1.kproxy.com/products/haystack-gold.html)

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[Wiley Major Reference Works](https://server1.kproxy.com/products/wiley-major-works.html)

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European Aviation Safety Agency (EASA) Aerospace and Defense Industries Association of Europe - Standardization (ASD STAN) Flight...

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[ESDU: Validated engineering design methods](https://server1.kproxy.com/products/esdu.html)

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