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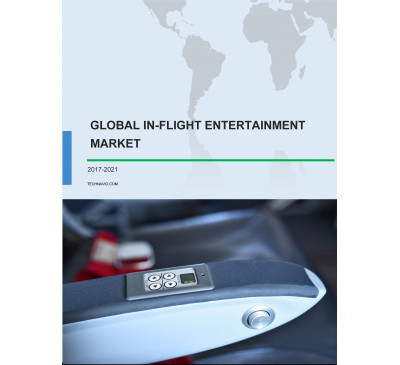
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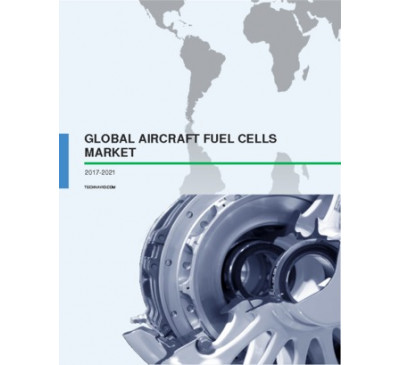
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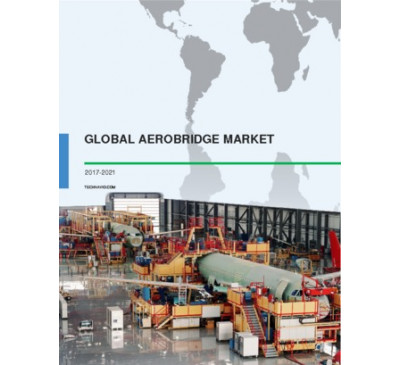
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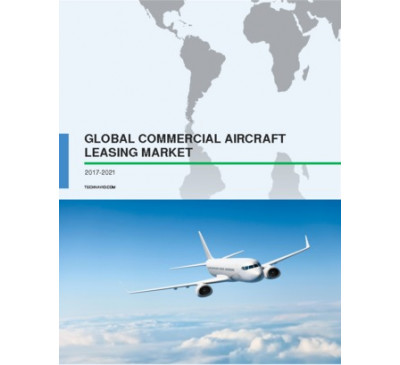
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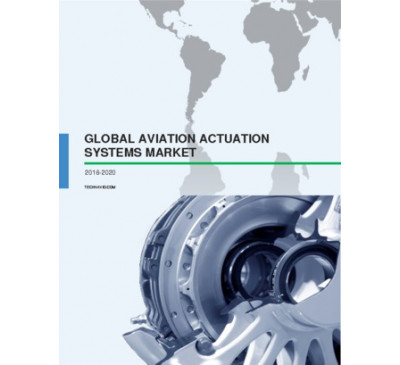
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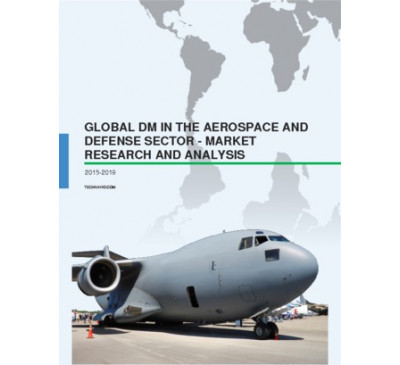
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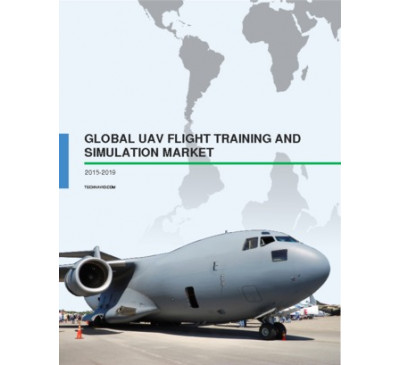
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**Model Changes and Delivery Pressures Drive Some OEMs into Less Than 1.0 Book-to-Bill Ratios**

*Region : Global*

This quarterly update of the global commercial aircraft production effort reflects adjustments to the ambitious production schedules reported in the last outlook, Q3 2016. These changes will have an effect on everyone in the supply chain, but will impact second and third tier suppliers most significantly during the in-progress model changes. This w...

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**Commercial Aircraft are Becoming Internet-driven Environments with IoT Devices, Software Managing Onboard Systems, and Communications**

*Region : Global*

The global aerospace onboard Internet of Things (IoT) market is in a state of change. The introduction of enhanced Internet Protocol (IP)-based software and equipment is driving the market in new directions. This insight covers the market from 2016 to 2026. The infrastructure necessary to provide connectivity and control functions is a significant ...

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**Internet Protocol-based Software and Devices Offer Improved Functionality and Cost Control while Health Management Systems Usher Market toward a Truly**

*Region : Global*

The global aerospace maintenance, repair, and overhaul (MRO) market, like many others, is in a state of change. The introduction of enhanced Internet protocol-based software and equipment is driving the market in new directions. This insight covers the market from 2016 to 2026. Logistics to support MRO and spares sales is a significant part of the ...

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**Decline in Deliveries Impacts Entire Supply Chain and Forces Tier II and III Suppliers to Brace for Effects of Model Changes**

*Region : Global*

This quarterly update of the global commercial aircraft production effort reflects adjustments to the ambitious production schedules reported in the last outlook. These changes will have an effect on everyone in the supply chain, but will impact second and third tier suppliers most significantly during the in-progress model changes. This will resul...

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**Return to Profitability Brings Opportunities and Challenges to Airline Suppliers**

*Region : North America*

This research service focuses on the competitive profiling of 15 global airline and airline groups that include 4 from the United States, 4 from Europe, 1 from Russia, 2 from the Middle-East, and 4 from Asia. The 10-year profiling of these airlines and airline groups includes their financial performance, major traffic, and capacity metrics, as well...

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**SaaS Providers Will Change the Nature of Aerospace Logistics, Using IoT To Significantly Reduce Costs and Increase Delivery Time**

*Region : Global*

The aerospace logistics market, like many others, is in a state of change. The introduction of enhanced Internet protocol-based software and equipment is driving the market in new directions. This insight covers the market from 2016 to 2026. Logistics to support aerospace activities such as manufacturing; maintenance, repair, and overhaul (MRO); a...

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**Mining and Construction Industries will Drive Steady Growth**

*Region : North America*

For hundreds of years, surveyors and cartographers have used various engineering equipment to conduct surveys and construct maps. In addition, they incorporated trigonometry, algebra, field data acquisition, graphical communication, and boundary law into their professions to ensure precise products. Unmanned aerial systems (UAS), often referred to...

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**Integrated Solutions Covering Multiple Datasets, Delivered on Web-based Applications will Drive Growth**

*Region : North America*

This study analyzes the market for Web-based integrated maritime solutions and the evolution of stand-alone surveillance mechanisms into integrated formats supported by EO/SAR satellite data. The discussion includes revenue forecast, covering 2,326 customers (port operators, port authorities and ship operators), regional trends, industry participan...

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**An Overview of Business Transformation Projects and Competitive Strategies across Major Global Suppliers**

*Region : North America*

The research provides a competitive analysis of industry strategies and growth potential for ten major airport suppliers. The research also identifies key industry trends and lists the major competitors that provide solutions for various airport segments. The increase in demand for air travel, coupled with the necessity for airports to optimize op...

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**Automation, Biometrics, and Mobile App Solutions to Transform Air Transportation Security in Anticipation of Increased Terrorist Attempts**

*Region : North America*

Terrorism remains the single most influential driver sustaining the global passenger screening market. Efforts to increase both security and efficiency at airports have given birth to additional screening technologies and mechanisms such as automated passport control (APC) kiosks, automated border control (ABC) (also known as eGates), and a mobile ...

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**Detecting and Tracking Non-cooperative Vessels in Open Waters**

*Region : North America*

This research report analyzes the global satellite-based maritime surveillance solutions market, focusing on the civil government customers. The study discusses the results of an investigation into the evolution of maritime surveillance capabilities and the contributions of its space segment. The integrated surveillance capabilities covering AIS/SA...

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**Strategies and Tactics such as 3D Printing and Internet of Things to Accelerate Margin Growth in a Transforming Space**

*Region : Global*

The commercial aircraft market is at record production levels. However, military aircraft, commercial rotary wing aircraft, and business aircraft are all flat to declining markets. Defense budgets globally are under pressure, and the military aircraft market reflects that strain. Growth for most manufacturing companies in these markets will be diff...

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**Market Poised for Immediate Growth Due to Accelerating Technological Advancements and Favorable Regulations**

*Region : North America*

Millions of buildings, towers, bridges, and other structures around the world require periodic inspections that can be required by law, for insurance purposes, or to ensure efficient operation of equipment. In addition, thousands of miles of pipelines, power wires, and railways need to be monitored for damage or encroachment by trees and other natu...

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**A Market Poised for Substantial Growth After 3 to 5 More Years of Research and Testing**

*Region : North America*

Over the next several decades, the global population is expected to grow rapidly. The Food and Agriculture Organization of the United Nations expects the global population by 2050 to require a 70% increase in food production while arable land is expected to increase by less than 5%. One of the ways to offset this disparity will be to increase per-a...

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**Brazil’s Concession Strategy—Opportunities for Private and Government Entities**

*Region : North America*

Scope of the report This Market Insight report includes the following segments: Product scope: Readiness Assessment of Airports in Brazil for the Olympics and Beyond Geographic scope: Global End-user scope: Airport operators, airlines, airport IT suppliers, airport service enablers, ground handlers, MRO firms This study will benefit anyone with v...

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**Inside the Supercycle—Supply Chain Challenges**

*Region : Global*

This quarterly update of the commercial aircraft production effort reflects adjustments to the ambitious production schedules reported in the last outlook. These changes will have an effect on everyone in the supply chain, but will effect second and third tier suppliers most significantly during the in-progress model changes. This will result in re...

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**Innovative Technologies Drive Growth in UAS Security, Modular Sensors, Precision Weapons, and Autonomous Operations**

*Region : North America*

The US Department of Defense (DoD) has been transitioning from acquiring new UAS to upgrading current platforms, sensors payloads, and overall capabilities. This market insight focuses on the technologies involved in this transition as well as how prospective requirements and enabling innovations will shape future UAS payloads and the demand for th...

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**Model Changes and New Market Entrants Complicate the Market**

*Region : Global*

The recent reductions in oil price appear to be long-term trends, which will reduce the drive for flight efficiency. However, fuel cost is still the single most significant operating cost for airlines and will impact all modernization decisions. Despite an improving economic environment, the heady days of the mid-2000s for business aircraft will no...

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**Several Solutions and Regional Variations, but Scarce Commonality**

*Region : Global*

Cockpit connectivity has been a crucial capability for airlines for many years. Their use of cockpit datalinks helps to ensure smooth aircraft and airline operations. This technology is now being leveraged into communications with air traffic control authorities and aircrews, which will allow the continued evolution of airspace into more direct rou...

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*Region : Global*

This market insight is an addition to Frost & Sullivan’s growing focus on commercial aerospace. It complements the commercial aerospace benchmark, our quarterly review, as well as the commercial aerospace outlook report, while focusing on the main OEMs, namely, Airbus and Boeing. The insight not only discusses both companies’ financial and prog...

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**After 2008 Turbulence, New Tensions To Arise**

*Region : Global*

This global study of the civil helicopters market examines the potential of two main segments—parapublic and commercial rotorcraft—between 2015 and 2025. Each of these segments exhibits specific trends and challenges, regulations, mission requirements, and local infrastructure demands. Planned orders and future capability gaps are discussed. Th...

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**High resolution and dynamic range imaging drive opportunities**

*Region : Global*

The technology and innovation report assess innovations in image sensors and also its impact on different industries. Increasing need for high resolution and dynamic range and fast imaging in applications such as automotive, aerospace, medical, consumer electronics and industrial drives the need for enhanced image sensing device. The automotive se...

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**Production Efficiency and Cost Savings Plus Stringent Aviation Safety Norms Transform AM Industry by 2021**

*Region : North America*

This study analyzes revenues for the additive manufacturing (AM) market within the commercial aviation industry, focused on AM systems sales and AM-based contract manufacturing services. Key aspects of revenue opportunities for AM technology within commercial aviation are presented complemented by adoption trends. Revenue forecasts cover the 2016 t...

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**Continued Record Production Facing Possible Model Change Delays**

*Region : Global*

Continued record commercial aircraft production will be slowed slightly by model changes. New, clean sheet of paper models will be unlikely, but major upgrades of existing models will be more prevalent than ever before. However, original equipment manufacturers (OEMs) will have missteps during this process. Second and third tier suppliers will be m...

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**Maintenance, Repair, and Overhaul (MRO) and Modification Programs   
Emerge as Pockets of Revenue Growth Amid Softening Environment**

*Region : Global*

This research service on the global business aircraft market provides detailed market forecasts and drivers and restraints as well as market shares and competitive analyses of participants from 2015 to 2020. This study covers 4 market segments: heavy aircraft, medium aircraft, light aircraft, and turboprop aircraft. Additionally, this study present...

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**Record Aircraft Production Sustains the Cabin Interiors Market**

*Region : Global*

This study on the global cabin interiors market provides market forecasts and drivers and restraints as well as market shares and competitive analyses of participants from 2015 to 2020. This study covers 4 market segments: seating, lavatories, galleys, and cabin components. This study presents the technological changes to the market and the compani...

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**Microelectronics technologies that have the highest impact in 2016**

*Region : North America*

Microelectronics sector is constantly driven by the need for efficient, low power, small footprint, and low cost devices. Emergence of innovative technologies from start-ups and strong competition are forcing manufacturers to constantly innovate and assess business opportunities. Advanced electronic technologies support concepts such as Internet of...

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**Combat Readiness and Modernization Demands Expand Opportunities, Air Simulation Training Offers Strong Growth Potential**

*Region : Asia Pacific*

This Asia-Pacific military training and simulation market insight is a partial extraction from MAF8-16, the Global Military Training and Simulation Market report, with the addition of several insights unique to Asia and other identified market participants from the Asian region. This insight covers 4 training simulation segments: air, land, naval, ...

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**Digitalisation to Transform Operational Processes and Support Traffic Growth**

*Region : Global*

For airport organizations, traffic growth poses both an opportunity and a challenge: it will feed more passengers and drive revenue, but it may also create overcapacity involving longer waiting time and queuing at each checkpoint, thus increasing passenger dissatisfaction and decreasing their willingness to consume during dwell time. In response, i...

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**Fast-growing Small-satellite Industry Generates Opportunities for Dedicated Segment of Launch Services**

*Region : North America*

This study covers the commercial spaceflight market that provides dedicated small-satellite launch services to small-satellite operators. The forecast data includes small-satellite, low Earth orbit (LEO) payload and revenue forecasts accounting for the price reduction due to growing competition and discussions on the fast-growing earth-observation ...

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**Achieving Combat Readiness for Asymmetric and Conventional Warfare**

*Region : Europe*

The analysis of the global military training and simulation market is broken down into four end-user segments: air, land, naval, and joint. Accessible revenues are analyzed by region (Africa, Asia-Pacific, Central Asia, Europe, Latin America, Middle-East, and North America), training equipment, and training services. This study covers 85 countries....

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**Overhyped Market to See Significant Growth Despite Regulatory and Technology Hurdles**

*Region : North America*

Globally, the commercial unmanned aircraft systems (UAS) ecosystem is growing rapidly, and a euphoric attitude that UAS utilization can make almost any aerial data collection faster, cheaper, and more efficient pervades the industry. This study takes a realistic approach to forecasting the global commercial UAS industry, accounting for current regu...

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**A Market with Huge Potential but Slow Growth Patterns**

*Region : North America*

This research service examines the global and regional spending trends in the airport notifications market. The airport notification systems market is growing; however, because it is predominantly dependent on new airport construction or terminal expansions, growth is sluggish. The modernization and diversity of notification systems is creating mor...

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**Where are we now?**

*Region : Global*

Frost & Sullivan published an insight into the implementation of ADS-B on a global basis. This insight provides a view of the progress of this major change to the air traffic management system. It discusses the decisions made, the number of installations, and the changes that these actions have caused.

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**Bright Spots in a Soft Market**

*Region : North America*

Frost & Sullivan published a Market Engineering analysis on the civil helicopters market in October 2014. This research service provides an update on the market forecasts, especially in light of the changes that have occurred in market projections since the prices of oil and gas have fallen, which has altered demand for heavy and twin medium helico...

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**Fuel Cells to Emerge as the Alternate Source of Power Supply**

*Region : North America*

The study covers 3 different segmentscommercial, business, and general aviationacross the industry either as a primary application or as a secondary application. It provides the basic definitions, key drivers and restraints, and the challenges faced by the fuel cells market. The study also includes various prototypes as case studies, detailing c...

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**Persistent Earth-Observation/GIS Analytics and Broadband Connectivity for Remote Locations to Dominate the 2015-2020 Timeline**

*Region : Global*

This market insight covers the small-satellite market from an Earth-imaging standpoint. It touches on the research and commercial versions of small-satellite technology. Other domains such as in-orbit debris mitigation and satellite-based internet services have also been covered. The study attempts to identify the differentiating factors and succes...

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**A Future Aerospace Region Giant on the Rise**

*Region : Asia Pacific*

During the last decade, APAC has been the most dynamic region with regard to air traffic. As a result, the region has witnessed the highest aircraft demand globally and a strong development of new infrastructure to cope with increasing traffic. The countries in this region realise that investment in this industrial sector is profitable. Thus, they ...

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**Airframe Systems Series**

*Region : North America*

In the typical aircraft environmental control systems (ECS), the bleed air is cooled by air from the aircraft slipstream and then enters a compressor, which boosts the turbine inlet pressure to increase the temperature drop. Air leaving the compressor is cooled to eliminate the excess moisture before entering the turbine. Cold air from the turbine ...

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**Upgrades and Service Life Extension Projects Drive a Decreasing Market with Limited New Starts**

*Region : North America*

**Research Overview**

This Frost & Sullivan research service on the United States (US) Department of Defense (DoD) helicopter market provides detailed revenue forecasts, drivers and restraints as well as market shares and competitive analyses of participants from 2014 to 2020. In this research, Frost & Sullivan's expert analysts thoro...

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**Potential Challengers and Investment Opportunities**

*Region : North America*

Indigenous unmanned aerial system (UAS) development and manufacturing capabilities are advancing rapidly worldwide. North America and Europe lead the world in technological capabilities, along with Israel. While those regions will continue to build on the successes of advanced UAS programs, countries in Asia, the Middle East, and South America will...

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**Drone Proliferation is Driving Investment in and Development of Technologies to Counter Military and Commercial Threats**

*Region : North America*

In the past decade, the technology for building and operating unmanned aerial systems (UASs)also commonly referred to as unmanned aerial vehicles (UAVs), remotely piloted aircraft (RPA), or droneshas become relatively inexpensive and very accessible. This has caused a rapid proliferation in use. This rapid proliferation is occurring military, civ...

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**An Evolving Market Prepares to Take a Leap Forward into the Future**

*Region : North America*

The events of 9-11 forever changed how the world views airport security and today serves as the rationale for higher security at airports all over the world. Better technologies and more stringent traveler guidelines were developed because passenger screening serves as a last line of defense. Demand for speedier, more-efficient screening has result...

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**Reduced Operations Tempo has Little Effect**

*Region : Global*

The global military maintenance, repair, and overhaul (MRO) market is one of the most diverse markets in the defense industry. Market participants include the militaries, aircraft manufacturers, engine manufacturers, component manufacturers, specialty MRO companies, and airlines. This market research examines all of the military aircraft fleets glo...

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**A Market of 3 Companies Reinventing their Relevance**

*Region : North America*

The reports of the death of global distribution systems (GDS) have been greatly exaggerated. Several industry analysts believed that GDS would not last long and that airlines would eventually shy away from them. However, the expansion of technologies and the realization of how valuable consumer data can be have given new life to GDS. The enclosed i...

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**Small, Highly Capable Fleets are the Order of the Day**

*Region : North America*

Military Fixed Wing end users are seeking out platforms and upgrades which are cost effective over their entire life cycle. Platforms are purchased in fewer numbers; however, higher capability is a must. Rising tensions across Central Asia and the APAC region are driving demand in these areas while requirements in emerging regions continue to grow,...

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**The Future of Airborne Electronic Warfare**

*Region : North America*

This study covers military avionics spending on new procurement and upgrade programs across the globe, specifically focusing on nations having defense budgets of $1 billion and above. It identifies the recent and upcoming key programs and provides insights into the estimated avionics spending. It discusses the current and future trends with regard ...

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**Expecting a Flat Market as the Industry Focuses on Providing Cost-efficient Proficiency Training through Blended Means**

*Region : North America*

As the Department of Defense’s discretionary spending levels off, the training and simulation market will remain relatively strong. As the services try to find the correct balance between live and simulated training, money will be spent on more immersive, virtual training to achieve an overall cost savings. Many issues such as networking standard...

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**Record Deliveries and New Aircraft in a Diverse Market**

*Region : Global*

The recent reductions in oil price appear to be long-term trends, which will reduce the drive for flight efficiency. However, fuel cost is still the single most significant operating cost for airlines and will effect all modernization decisions. Despite an improving economic environment, the heady days of the mid-2000s for business aircraft will ...

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**Waiting for Stable Economic Recovery**

*Region : Global*

The Great Recession has changed the business aircraft business model. In 2007, virtually every type of business aircraft usage was said to be growing. The scene with the big 3 auto executives admitting to Congress that they had all arrived in their company business jets to ask the American people for money helped seal the fate of the business air...

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**Overcoming Challenges for Wider Adoption**

*Region : Europe*

After highlighting additive manufacturing (AM) as one of the most important technological trends in aerospace and defence, Frost and Sullivan attended the Additive Manufacturing for Defence and Aerospace summit in London in February 2015. The first conclusion arrived at based on the summit is additive manufacturing is drawing a lot of attention. In...

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**Key Trends and Implications to 2030**

*Region : North America*

This research covers a brief analysis of key space technology trends and their implications on the future. Space-based technologies have become the backbone of our daily lives, many times without our realising it. Stakeholders across industries are exploring opportunities in and with space-based technologies, from providing broadband to the other 3...

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**Aircraft Power Production Series**

*Region : Global*

The commercial aircraft Fuel Systems market consists of the pumps that produce the flow, various storage and safety systems, and the controls that provide this power to the engines. As such, it is part of an integrated system. The primary focus of this research was the provision of new components into new aircraft. This is a market strongly domina...

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**Get Unmanned or Die Trying? Redefining User Limits**

*Region : North America*

The rise of unmanned aerial systems (UAS) is shaking the aviation industry, including the helicopter segment. Recent research programs in North America and Europe have been looking at integrating unmanned aerial technology with existing helicopter capabilities, hence developing a manned/unmanned capable platform called Optionally Piloted Helicopter...

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**A Market in Transition from New System Procurement to Supporting and Upgrading Existing Systems**

*Region : North America*

The Department of Defense (DoD) unmanned aerial systems (UAS) market is currently transitioning from procurement of new systems to providing support and upgrades for existing systems. There will be few new start programs over the next decade, creating intense competition for them between the top UAS companies in the market. This research service is...

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**Safe Airport Series**

*Region : North America*

The International Air Transport Association (IATA) reports that passenger traffic is expected to increase by an estimated 5% annually and reach 3.6 billion by 2016. Furthermore, airports around the globe are expanding or being built, which creates opportunities for installation of the latest self-service kiosks. This insight takes a global snapshot...

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**Demand for Space Capabilities Will Increase as Competition Drives Prices Down**

*Region : Global*

Global space spending will be relatively flat through 2025, but at the same time, both the number of launches and number of satellites placed in orbit will increase. This is due to the fact that increased competition and innovations will drive overall costs down. These innovations include tools such as 3-Dimensional (3-D) printing, all-electric sat...

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**Global Appetite for Energy and Water Fuels Growth in Infrastructure Security**

*Region : Global*

The increasing global appetite for energy is driving investment in the utilities infrastructure security market. Critical infrastructure is expensive and involves high-value construction projects. However, costs differ widely between regions and depend significantly upon risk. Also, the cost of securing these sites varies depending on threat percep...

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**Meeting the Pilot Shortage Challenge For Now**

*Region : Global*

This report analyses the commercial flight training and simulation market, which is in a significant state of flux. The demand for air-transport aircraft is increasing on a global scale; however, the number of pilots in the pipeline is actually decreasing. Regionally, the capability to train new pilots exists in areas that do not have a strong dema...

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**Rapid Increases in Regional Passenger Volume Present Opportunities**

*Region : Global*

As global air passenger volume grows, especially in the Middle East and Asia-Pacific regions, enhanced airport security becomes more important. Advancements in security control and screening technologies are opening new opportunities for technology suppliers as nations upgrade and expand their airport infrastructure. This research service analyses ...

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**Is the End Close? Platforms and Systems Undertaking the Last Phases of the Fleet Renewal Trend**

*Region : North America*

Is the end close? Dramatic budget cuts and frozen orders have blurred promises of market recovery across Western markets. Moreover, the rising adoption of unmanned aerial systems seems to progressively make manned helicopters irrelevant. Yet, military helicopters are witnessing continued interest from military end users as helicopters still offer u...

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**Platforms and Systems Must Evolve to Function in Harsher, Multirole Environments**

*Region : North America*

As civil operators progressively renew legacy helicopters, the new generation of platforms will increasingly face challengesespecially from a financial perspective because of stretched government budgets and irregular turnovers. Moreover, new operational requirements, such as overnight missions to distant locations, are dictating specific requirem...

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**Migration to High Throughput Bandwidth and IP-based MilSatCom Networks**

*Region : North America*

This study analyzes the global military satcom applications market, on the downstream hardware segments. The focus area of this study is high throughput satellites and their impact on military satcom (MilSatCom) spend, owing to the migration to high throughput satellites and high frequency bandwidths for enhanced connectivity across strategic and t...

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**Demand in Asia to Incite Growth Despite US Slowdowns**

*Region : Global*

This research service provides an assessment of the global military unmanned aerial vehicles (UAVs). Despite a slowdown, the United States will remain the major market for UAVs. Also, demand from the Asia-Pacific and Europe will partially supplement reduced revenue from the United States. This market analysis focuses on revenue opportunities for ne...

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**Emerging Opportunities for ICT Providers in Air Transportation**

*Region : Global*

The global market for operational IT systems in airports is growing at just under 5% CAGR, driven by rising passenger numbers, competition between airports and regulatory requirements to modernise outdated and fragmented systems. Airports are IT-intensive environments that rely on specialised systems to manage mission-critical and business-critica...

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**Cabin Connectivity**

*Region : Global*

In-flight connectivity is a growing trend in the aviation industry; an increasing number of airlines fully or partially integrate cabin connectivity in their fleets, providing in-flight services to improve passenger experience. Passengers are now looking for cheaper and, eventually, free, fast and reliable connectivity services to remain continuous...

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**Safety Boost Simulation Training to Alleviate High-risk Operations**

*Region : North America*

Increasingly high risks environments, skilled personnel shortages, and market expansion are driving the demand for operator training across different industries. The usage of simulators and computer-based exercises is becoming the norm to boost the learning curve. This market insight provides an overview of different existing training types and tra...

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**Has the Market Finally Reached its Procurement Summit?**

*Region : North America*

The airport screening technologies market serves a crucial role in US aviation security. Its function is so important that acquisition, equipment specifications, maintenance, operations testing, and evaluation is all governed by the Transportation Security Administration (TSA). The enclosed research service contains details about key airport scree...

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**Market is Poised for Substantial Growth After a Few More Years of Development and Testing**

*Region : North America*

The global unmanned maritime systems (UMS) market is a relatively nascent market in which innovations are rapidly improving capabilities. Some of these innovations are being developed by companies in response to the large demand requirements from oil and gas companies. Military users are taking advantage of these innovations and adapting UMS capab...

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**A Service Market in the Making**

*Region : North America*

Baggage and cargo handling is essential to airport operations and can cause complications in the event of failure, ranging from lost luggage to widespread disruption of airport operations. Furthermore, airports around the globe are expanding or being built, which creates opportunities for new baggage and cargo handling facilities. This insight tak...

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**Steady Market Growth, Intense Competition, and Fewer but Bigger Opportunities for Suppliers**

*Region : Global*

The commercial avionics market is highly relying on the larger commercial aviation market and particularly on the number of aircraft being delivered and flying. The more the number of aircraft, the more avionics will be procured by the aircraft original equipment manufacturers (OEMs). Research shows that one avionics supplier per aircraft could lea...

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**Airport Utopia Connects Aircraft, Passengers, Airport Stakeholders and Optimizes Operations**

*Region : Global*

The airport IT market will grow throughout the forecast period and see all major regions making significant investments. The impact of market drivers differ by region but generally increased passenger numbers, competition between airports, the need for improved efficiency and modernisation plans all contribute to increased investment in analytics a...

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**Upgrading Capabilities through Next-generation Systems**

*Region : Global*

The global surge in unmanned aerial vehicle (UAV) use in recent years has led to leaps in development and spending on sensors, radars, cameras, signals intelligence (SIGINT), detection, communications and attack capabilities included in their payloads. This study analyses the UAV market in 77 countries and is discussed in 6 regional segmentsNorth ...

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**Augmented Training Solutions Continue to Gain Traction**

*Region : Europe*

The global military T&S market has been broken down into three end-user segments: Air, Land and Naval end users. It provides an analysis of accessible revenue to the market by regions (Africa, Asia-Pacific, Central Asia, Europe, Latin America, Middle-East, and North America), training equipment, and training services. Revenue for training equipment...

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**The Market will Remain Strong Despite Continuing Budget Cuts**

*Region : North America*

As the Department of Defense's discretionary spending continues to decrease, the training and simulation market will remain relatively strong. As the services try to find the correct balance between live and simulated training, money will be spent on more immersive, virtual training to achieve an overall cost savings. With decreasing defense budg...

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**High CAGR Growth Likely for Receivers Due to the Implementation of the Precision Strike Paradigm**

*Region : Global*

Recent conflicts in Iraq and Afghanistan showed that precision strikes seem to be a new feature of contemporary military conflicts. From the military point of view, a single strike of a 155mm GNSS-guided artillery round can bring a solution which previously required a utilization of dozen of unguided rounds. Therefore, a substantial demand growth i...

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**Is It Finally Time for Sustained, Real Growth?**

*Region : Global*

The business aircraft market was a growing, dynamic market for many years. In 2007, with the 'Great Recession,' the business aircraft market collapsed along with the general aviation market. The scene with the big three auto executives admitting to Congress that they had all arrived in their company business jets to ask for money from the America...

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**A Regional Discussion of Manufacturing Capabilities and Regulatory Limitations**

*Region : North America*

This market insight provides a regional assessment of which countries allow UAS operations for commercial, for profit applications. It also assesses which countries have established manufacturers/sellers, growing manufacturers/sellers, or a demonstrated capability to manufacture UASs for commercial or private use.

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USD 1,350

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**Airport Management through Information Technology**

*Region : North America*

This market insight reviews the information management aspect of airport operations that use database solutions to enhance efficiency and customer satisfaction. It identifies the market participants that offer Airport Operational Database (AODB) solutions, in addition to offerings designed to complement AODB capability. Business participants within...

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**UAS Platforms are Flexible and Hold Great Potential**

*Region : Global*

The significant potential and benefits of UAS have led to increasing implementation since the mid-1980s. Through the years, these platforms have proven successful on numerous missions, leading to growing popularity. UAS now has a significant role for numerous military units worldwide. A decrease in military expenditure has, however, nudged UAS manu...

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USD 1,275

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**A Regional Discussion of Companies Well-positioned to Exploit the Commercial UAS Market**

*Region : North America*

This market insight provides a competitive assessment of global companies that are well-positioned to take advantage of the commercial UAS market and discusses the following topics: competitive advantages for top companies in each region, developmental achievements and/or innovations that signal a companys advanced technological capabilities, and ...

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**The Next-generation ATM Enabler**

*Region : North America*

The world of air traffic management is about to undergo a significant change. The traditional radar based air traffic control environment will soon be replaced by a system based on automated position and flight data reporting by the aircraft themselves. The effort is global with variations by country and by technology. In the US, the constructio...

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**Helicopters Flying Towards New Promising Skies**

*Region : Global*

This global study on the helicopters market covers two main segments: platforms and support in service. Throughout, these segments have been examined across three different end users, including military, parapublic, and commercial end users. Each of these end-user segments exhibit specific trends and challenges, based on budget capacities, regulati...

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**Demand for Persistent Platforms with Open Systems Architecture is Driving a Shrinking Market**

*Region : North America*

As the Department of Defense's discretionary spending continues to decrease, unmanned aerial systems will still be in high demand, mainly as tools for persistent intelligence gathering. However, even though demand is shrinking in the US military, it is increasing within global militaries as well as in the commercial market. The US Department of D...

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**Systems to Bring a Second Youth to Helicopters**

*Region : Europe*

This global research service on helicopter systems is broken down into three end-user segments which are military, parapublic, and commercial end users. It provides analyses of helicopter avionics, mission systems, vehicle systems, and weapon systems at the regional level for Africa, Asia-Pacific, Central Asia, Europe, Latin America, the Middle Eas...

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**Is it Time for Renewed Growth?**

*Region : North America*

This research describes the global market for aircraft cabin interiors. Supporting research data was collected from industry records for delivery of new aircraft; contracts for modifications; and contracts for maintenance, repair, and overhaul. Data was verified by conversations with industry participants. Market segmentation includes: cabin compo...

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**The Civil Market Flourishes as the Defense Market Suffers from Budget Pressures**

*Region : North America*

As the DoD's discretionary spending continues to decrease, upgrading and/or remanufacturing helicopters has gained favour over developing entirely new rotorcraft systems. However, a modest global economic recovery following the great recession and a limited supply of used airframes have resulted in a significant increase in new US civil helicopter...

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**The Always Connected Aircraft is Changing its Market Dynamics**

*Region : Europe*

This research covers the global In-Flight Entertainment market for commercial aviation from 2011 to 2020 and analyses the three main in-flight entertainment segments that are hardware, content and connectivity. Driving and restraining factors such as operating costs, technological advancements and regulations that have an impact on IFE spending ...

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**A Clear Shift to New Markets**

*Region : Global*

The market for fixed-wing aircraft used by the military has been consistently growing in the overall defense market. Since defense budgets are now facing significant turmoil in North America and Europe, the market for fixed-wing aircraft will be under considerable downward pressure. The exits of several key manufacturers and the entries of new man...

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**Perspectives of Traveling Consumers**

*Region : North America*

In this customer research service, Frost & Sullivan measures consumer airline usage in order to define segments and profiles of air traveler types. The aim is to understand user knowledge of frequent flyer programs as well as satisfaction rates with current airline programs. The research also explores airport accessibility and the main methods of t...

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**Expect a Flat Market Despite Popularity of COTS Platforms**

*Region : North America*

As the DoD's discretionary spending continues to decrease in favor of mandatory government programs, utilization of COTS aircraft has become more popular due to perceived cost savings over developing entirely new aircraft systems. COTS aircraft have also been favored for quick reaction capability (QRC) systems because they allow flexibility and sp...

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**Engineering Services Create Tremendous Opportunity in the Indian Aerospace Industry**

*Region : South Asia, Middle East & North Africa*

This research service analyses the opportunities and avenues for future growth of the aerospace manufacturing, engineering services, and maintenance, repair and overhaul segments in India. A ten-year forecast is provided, up to the year 2022, keeping in mind the drivers, restraints, and challenges that the industry faces.

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**LVC is Key to Overcoming Tactical Challenges, Albeit in the Distant Future**

*Region : Global*

Pressurised defence budgets and changing military priorities are expected to significantly affect the training and simulation market growth. However, this negative impact is mitigated by transitioning economies extending their fleet sizes and the global modernisation trend, comprising mostly new procurements of advanced weapon systems and complex c...

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**Supply Chain Insights and Variations**

*Region : Global*

The aerospace market has one of the more convoluted supply chains. In theory, it is similar to most other supply chains, at least at first glance. In its most basic form, it is composed of the OEMs, the major component providers, and their suppliers. The reality is that the market is far from simple. Companies at all levels of the supply chain supp...

~~USD 1,500~~

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**Top Exporter Aggressively Marketing UAS Products Worldwide**

*Region : North America*

This market insight discusses Israeli unmanned aerial system (UAS) companies and their marketing of UAS and UAS-related systems worldwide. The domestic market for Israeli UASs is not included in this service because there is little to no competition in Israel for Israeli defense dollars. This market insight provides an executive summary; the serv...

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**A Market Niche in Decline**

*Region : North America*

In the years after 9-11, security at U.S. airports has increased with the addition of new screening technologies, more stringent traveler guidelines, and more bureaucratic oversight. Emphasis has been placed on what has been termed a layered approach to security. One such layer is the perimeter fencing surrounding U.S. airports and its associated...

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Jane's Navy International Track maritime security developments Jane’s Navy International from IHS Markit delivers unbiased coverage of...

[Industry monitoring & trends](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

[Aerospace & Defense](javascript:;)

[Jane's PEDS (Program Element Descriptive Summaries) Complete](https://server7.kproxy.com/products/janes-defence-peds-complete.html)

IHS Jane’s PEDS (Program Element Descriptive Summaries) Complete delivers comprehensive documentation of all US Defense Budget justification...

[Industry monitoring & trends](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

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[Jane's World Air Forces](https://server7.kproxy.com/products/janes-world-air-forces.html)

Jane’s World Air Forces Measure air domain threats This intelligence resource delivers country-by-country assessments of national airborne capabiliti...

[Military capabilities](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

[Military/Security Government](javascript:;)

[Jane's World Armies](https://server7.kproxy.com/products/janes-world-armies.html)

Jane’s World Armies Quantify ground attack threat scenarios This intelligence resource delivers country-by-country order of battle (OOB/ORBAT)...

[Land military systems](javascript:;)

[Military capabilities](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

[Military/Security Government](javascript:;)

[Jane's World Navies](https://server7.kproxy.com/products/janes-world-navies.html)

Jane’s World Navies Calculate the naval threat This intelligence resource compares military capabilities of global navies by country, with data...

[Sea military systems](javascript:;)

[Military capabilities](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

[Military/Security Government](javascript:;)

[Jane's Country Risk Daily Report](https://server7.kproxy.com/products/janes-country-risk-daily-news.html)

IHS Jane's Country Risk Daily Report delivers online news and analysis of international security issues, offering briefing articles with critical...

[ISIS (Islamic State)](javascript:;)

[Country risk](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

[Military/Security Government](javascript:;)

[Jane's Security: News](https://server7.kproxy.com/products/janes-security-news.html)

Jane’s Security: News Module Jane’s Security News Module by IHS Markit provides international security news, analysis, insight and context....

[Terrorism](javascript:;)

[Country risk](javascript:;)

[Market Insight, Forecasts & Company Analysis](javascript:;)

[Military/Security Government](javascript:;)

[US Department of Defense (DoD) Standards](https://server7.kproxy.com/products/dod-standards.html)

US Department of Defense (DoD) Ensure safety and increase opportunities for government procurement The U.S. Department of Defense (DOD) creates...

[Standards management](javascript:;)

[Procurement](javascript:;)

[Military platforms](javascript:;)

[Equipment and technology](javascript:;)

[Environmental compliance](javascript:;)

[Asset & company valuations](javascript:;)

[Standards and Regulations](javascript:;)

[Aerospace & Defense](javascript:;)

[US Department of Defense Directives (DODD)](https://server7.kproxy.com/products/dodd-standards.html)

US Department of Defense Directives (DODD) Broaden operational understanding of procedures and policies for the U.S. military The U.S. Department...

[Standards management](javascript:;)

[Standards and Regulations](javascript:;)

[Military/Security Government](javascript:;)

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[European Aviation Safety Agency (EASA) Standards](https://server7.kproxy.com/products/easa-standards.html)

Access the most up-to-date standards from European Aviation Safety Agency (EASA), download white papers, or start your free trial.

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[Federal Aviation Administration (FAA) Standards](https://server7.kproxy.com/products/faa-standards.html)

Access the most up-to-date standards from Federal Aviation Administration (FAA), download white papers, or start your free trial.

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[Flight Safety Foundation (FSF) Standards](https://server7.kproxy.com/products/flight-safety-standards.html)

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[Standards and Regulations](javascript:;)

[Aviation Handbooks and Manuals (HM)](https://server7.kproxy.com/products/handbooks-manuals-standards.html)

Aviation Handbooks and Manuals (HM) Consolidate aviation knowledge retrieval Aviation handbooks and manuals are published by various trade organizati...

[Standards management](javascript:;)

[New product design](javascript:;)

[Feasibility Analysis](javascript:;)

[Equipment and technology](javascript:;)

[Environmental compliance](javascript:;)

[Standards and Regulations](javascript:;)

[Aerospace & Defense](javascript:;)

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[International Civil Aviation Organization (ICAO) Standards](https://server7.kproxy.com/products/icao-standards.html)

International Civil Aviation Organization (ICAO) Adopt best practices and regulations for international air navigation and transport The Internationa...

[Standards management](javascript:;)

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[Environmental compliance](javascript:;)

[Airport](javascript:;)

[Air traffic control](javascript:;)

[Standards and Regulations](javascript:;)

[Aerospace & Defense](javascript:;)

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[Joint Aviation Authority Training Organization (JAA TO) Standards](https://server7.kproxy.com/products/jaa-standards.html)

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[Joint Technical Architecture (JTA) Standards](https://server7.kproxy.com/products/jta-standards.html)

Joint Technical Architecture (JTA) Conform to military expectations for interoperability Joint Technical Architecture (JTA) standards govern...

[Standards management](javascript:;)

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[Military/Security Government](javascript:;)

[Standards and Regulations](javascript:;)

[Ministry of Defense UK (MOD UK) Standards](https://server7.kproxy.com/products/ministry-defence-uk-standards.html)

Ministry of Defense UK (MOD UK) Comply with procedural, equipment and component expectations of the British Military The Ministry of Defense...

[Standards management](javascript:;)

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[Ministry of Defense UK (MOD UK) Standards](https://server7.kproxy.com/products/ministry-defence-uk-standards.html)

Ministry of Defense UK (MOD UK) Comply with procedural, equipment and component expectations of the British Military The Ministry of Defense...

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[Military platforms](javascript:;)

[Equipment and technology](javascript:;)

[Environmental compliance](javascript:;)

[Standards and Regulations](javascript:;)

[Aerospace & Defense](javascript:;)

[National Code Services Association (NCSA) Standards](https://server7.kproxy.com/products/national-code-services-association-standards.html)

Access the most up-to-date standards from National Code Services Association (NCSA), download white papers, or start your free trial.

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[Standards and Regulations](javascript:;)

[ADS Standards](https://server7.kproxy.com/products/sbac-ads-standards.html)

ADS Ensure compliance in the UK aerospace industry A|D|S was formed from the merger of the Association of Police and Public Security Suppliers...

[Weapons](javascript:;)

[Standards management](javascript:;)

[Military platforms](javascript:;)

[Equipment and technology](javascript:;)

[Environmental compliance](javascript:;)

[Standards and Regulations](javascript:;)

[Aerospace & Defense](javascript:;)

[Standards and Regulations](javascript:;)

[Standards Developing Organizations (SDO)](https://server7.kproxy.com/products/design-industry-standards-organizations-index.html)

Standards Developing Organizations Ensure product quality, reliability and compatibility IHS provides technical standards, codes, specifications...

[Standards and Regulations](javascript:;)

[Aerospace & Defense](javascript:;)

[Standards and Regulations](javascript:;)

[Engineer](javascript:;)

[Syria & Iraq Conflict Futures – Scenario Assessment](https://server7.kproxy.com/products/syria-iraq-futures.html)

Syria & Iraq Conflict Futures Challenge assumptions. Expand scenarios. Anticipate threats. This report helps defense, security, diplomatic...

اگر منبع مورد نظرتان موجود نبود در ادامه درخواست دهید





**از این به بعد شما اساتید و دانشجویان و پژوهشگران گرامی می توانید با دادن اطلاعی از منبع مورد نظر خود به ایمیل ما، کتاب های خود را از طریق درخواست کتاب این سایت بسیار ارزان قیمت دانلود کنید.**

**–شابک کافیست مشخصات کتاب همچون نام | شماره | نام نویسنده و … را برای ما بفرستید.**

**– یا لینکی از آن در سایت های دیگر همچون آمازون ، ایی بِی، گوگل بوک ، انتشارات های اصلی و … آن را به ما بگویید.**

**-باقی کار را به ما بسپارید؛ به شما در کمتر از ۲۴ ساعت اطلاع خواهیم داد.**